



## Baroda BNP Paribas my Systematic Withdrawal Plan (mySWP)

☐ Registration ☐ Cancellation



### EXISTING UNIT HOLDER INFORMATION

Folio No.	<input type="text"/>	Date of Birth	<input type="text"/>
Name of the 1st Holder	<input type="text"/>		
Name of the 2nd Holder	<input type="text"/>		
Name of the 3rd Holder	<input type="text"/>		
Name of the Guardian	<input type="text"/>		

### mySWP DETAILS

Options:	<input type="radio"/> 6% <input type="radio"/> 8%* <input type="radio"/> 10%	Date:	<input type="radio"/> 1st <input type="radio"/> 7th* <input type="radio"/> 15th <input type="radio"/> 25th	(* Default Option)
Period : Start	<input type="text"/>	End	<input type="text"/>	or <input type="radio"/> Perpetual
From Scheme	<input type="text"/>	Plan	<input type="radio"/> Regular <input type="radio"/> Direct	Option <input checked="" type="radio"/> Growth
Investment Date	<input type="text"/>	Investment Amount	<input type="text"/>	

First / Sole Applicant / Guardian / POA Holder / Authorised Signatory	Second Applicant / POA Holder	Third Applicant / POA Holder
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### TERMS AND CONDITIONS

The terms and conditions for availing the 'mySWP' shall be as follows:

- Eligible Schemes:** This facility shall be available under growth option of all open ended Equity & Hybrid Funds of Baroda BNP Paribas Mutual Fund (except Baroda BNP Paribas ELSS Fund).
- Frequency for mySWP:** mySWP shall be triggered on a Monthly frequency only.
- Withdrawal Dates:** mySWP may be opted for any of the following dates viz., 1st or 7th or 15th or 25th of the month. If the withdrawal date under this facility falls on a non-business day, the next business day will be considered for this purpose.
- Minimum Amount:** This facility is applicable for lump sum investments only having original cost of investment as minimum Rs. 1 Lakh. The monthly payout amount will be calculated on each designated lump sum investment, basis cost of investment.
- Withdrawal Options:** This facility currently offers the following three options:
  - mySWP @ 6.00% p.a.** (of designated lump sum investment, basis cost of investment)
  - mySWP @ 8.00% p.a.** (of designated lump sum investment, basis cost of investment)
  - mySWP @ 10.00% p.a.** (of designated lump sum investment, basis cost of investment)For both the options, the monthly payout amount calculated shall be rounded off to next higher integer.
- In case the unitholder fails to indicate an option or in case of ambiguity, this facility will be processed as per the following default options for the unitholder:  
**Default Withdrawal Option:** 8% p.a. **Default date:** 7th of each month.
- A request for mySWP will be treated as a redemption from the Scheme, at the applicable NAV, subject to applicable load and statutory levies, if any.
- The monthly payout amount under this facility will continue to be processed on the original cost of investment even in case of any partial redemptions or further lump sum investments by the unitholder.
- The mySWP enrolment form, complete in all respects, must reach atleast 7 days in advance of withdrawal date at any of the Official Points of Transactions of the Fund.
- This facility may terminate on receipt of a notice from the unitholder. Thus, unitholder could choose to terminate the mySWP at any time by giving a written notice of at least 7 days in advance of withdrawal date to the Official Points of Transactions of the Fund.
- If the net asset value of the units outstanding on the withdrawal date is insufficient to process the monthly payout amount under this facility, then the AMC/the Fund will redeem all units outstanding and the mySWP request will stand withdrawn for further processing. Further, the facility will automatically stand terminated if all units are liquidated or withdrawn or pledged or upon receipt of notification of death of the first named unitholder.
- This facility can be availed by unitholder irrespective of the movement in market value of the investments, but the same would be subject to the availability of original account balance of the unitholder.

### ACKNOWLEDGEMENT SLIP (To be filled in by the Applicant)

Folio No.	<input type="text"/>	<input type="radio"/> Registration <input type="radio"/> Cancellation
Scheme	<input type="text"/>	



Stamp & Signature