

Please read the Instructions before completing this Application Form.



DISTRIBUTOR / BROKER INFORMATION

Distributor / Broker ARN	Sub-Broker Code	Sub-Broker ARN	EUIN*	LG Code	RIA Code**

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

*I/We hereby confirm that the EUN box has been intentionally left blank by me / us as this transaction is executed without any interaction or advice by the employee / relationship manager / sales person of the above distributor / sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee / relationship manager / sales person of the distributor / sub broker.

++ I/We, have invested in the Scheme(s) of your Mutual Fund under Direct Plan. I/We hereby give you my/our consent to share/provide the transactions data feed/ portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all Schemes Managed by you, to the above mentioned Mutual Fund Distributor / SEBI-Registered Investment Adviser.

[illegible]

Source Scheme : Baroda BNP Paribas

Plan : ☐ Regular ☐ Direct **Option :** ☐ Growth ☐ IDCW* Payout ☐ IDCW* Re-investment *Income Distribution cum Capital Withdrawal

<input type="checkbox"/> NIFTY 50	<p> Index fall: <input type="checkbox"/> 1.0% <input type="checkbox"/> 2.0% <input type="checkbox"/> 3.0% <input type="checkbox"/> 4.0% <input type="checkbox"/> 5.0% </p> <p> Switch Amount <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> </p> <p>Minimum amount is INR 1,000</p> <p> Switch in : Baroda BNP Paribas _____ Plan _____ Option _____ </p> <p><i>In case of multiple index fall the highest level of index fall would be considered for investment under the above Scheme</i></p>
OR	
<input type="checkbox"/> NIFTY MIDCAP 150	<p> Index fall: <input type="checkbox"/> 1.0% <input type="checkbox"/> 2.0% <input type="checkbox"/> 3.0% <input type="checkbox"/> 4.0% <input type="checkbox"/> 5.0% </p> <p> Switch Amount <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> </p> <p>Minimum amount is INR 1,000</p> <p> Switch in : Baroda BNP Paribas _____ Plan _____ Option _____ </p> <p><i>In case of multiple index fall the highest level of index fall would be considered for investment under the above Scheme</i></p>
OR	
<input type="checkbox"/> NIFTY 200	<p> Index fall: <input type="checkbox"/> 1.0% <input type="checkbox"/> 2.0% <input type="checkbox"/> 3.0% <input type="checkbox"/> 4.0% <input type="checkbox"/> 5.0% </p> <p> Switch Amount <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> </p> <p>Minimum amount is INR 1,000</p> <p> Switch in : Baroda BNP Paribas _____ Plan _____ Option _____ </p> <p><i>In case of multiple index fall the highest level of index fall would be considered for investment under the above Scheme</i></p>
OR	
<input type="checkbox"/> NIFTY 500	<p> Index fall: <input type="checkbox"/> 1.0% <input type="checkbox"/> 2.0% <input type="checkbox"/> 3.0% <input type="checkbox"/> 4.0% <input type="checkbox"/> 5.0% </p> <p> Switch Amount <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> <input style="width: 100px;" type="text"/> </p> <p>Minimum amount is INR 1,000</p> <p> Switch in : Baroda BNP Paribas _____ Plan _____ Option _____ </p> <p><i>In case of multiple index fall the highest level of index fall would be considered for investment under the above Scheme</i></p>

Start Date DD / MM / YYYY
End Date 31 / 12 / 2099

Trigger for switch from Source Scheme will be subject to exit load and statutory levy, if any.

Having read and understood the contents of the Statement of Additional Information / Scheme Information Document of the Scheme of Baroda BNP Paribas Mutual Fund, I / We hereby apply to Baroda BNP Paribas Mutual Fund for units of the Scheme and agree to abide by terms and conditions, rules and regulation of the Scheme.

I / We have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I / We hereby declare that I am / we are not a US person, within the meaning of the United States Securities Act, 1933, as amended from time to time; and that I am / we are not applying on behalf of or as proxyholders of a person who is a US person. I/We hereby declare that I am/ We are competent under the applicable laws and duly authorised where required, to make this investment in the above mentioned scheme.

I/We hereby confirm that the proposed investment is being made from known, identifiable and legitimate sources of funds /income of mine/the HUF / the Company / Trust/ Partnership only and I am / we are the rightful beneficial owner(s) of the funds and the resulting investments therefrom. The abovementioned investment does not involve and is not designed for the purpose of any contravention or evasion of any Act, Rules, Regulations, Notifications or Directions or of the provisions of any law in India including but not limited to The Income Tax Act, the Prevention of Money Laundering Act, 2002, The Prevention of Corruption Act, 1988 and /or any other relevant rules/ guidelines notified in this regard or applicable laws enacted by the Government of India / any other regulatory body from time to time. I / we hereby understand and agree that if any of the aforesaid disclosures made/ information provided by me/us is found to be contradictory or non-reliable to the above statements or if I / we fail to provide adequate and complete information, the AMC / Mutual Fund / Trustees reserve the right to reject the application / withhold the investments made by me / us and/or make disclosures and report the relevant details to the competent authority and take such other actions as may be required to comply with the applicable law as the AMC/ Mutual Fund/ Trustees may deem proper at their sole option. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

I hereby confirm that Baroda BNP Paribas Mutual Fund / Baroda BNP Paribas Asset Management India Private Limited and its empanelled brokers/distributors has/have not given any indicative portfolio and indicative yield in any manner whatsoever.

Applicable for Foreign tax laws and KYC details: I/We declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete. I further undertake to advise the AMC /Mutual Fund/ Trustees promptly of any change in circumstances which causes the information contained herein to become incorrect and to provide the AMC /Mutual Fund/ Trustees with a suitably updated self-declaration within 30 days of such change in circumstances.

Applicable to NRIs only : I / We confirm that I am / We are Non-Resident of Indian Nationality / Origin and I / We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my / our Non-Resident External / Ordinary Account / FCNR Account. If NRI, (please ✓) ☐ Repatriation basis ☐ Non-Repatriation basis

SIGNATURE (s)

Dated :			
Place :	First / Sole Applicant / Guardian / POA Holder / Authorised Signatory	Second Applicant / POA Holder	Third Applicant / POA Holder

TERMS & CONDITIONS AND FAQs

1. What is a myTrigger Plan?

myTrigger Plan is a financial planning tool provided to the Unit holder for initiating action based trigger. This Facility enables investors to switch a predetermined amount from a selected Source Scheme to a selected Target Scheme of the Fund whenever there is a fall in the NIFTY 50 Index or NIFTY Midcap 150 Index or NIFTY 200 Index or NIFTY 500 Index level by a certain percentage from the previous Business Day's closure.

2. What are the different kinds of trigger points available to the Unitholders under myTrigger Plan?

Trigger points available are respective index falls (based on Target Scheme selected) of 1%, 2%, 3%, 4%, and 5% from its previous day's closure.

3. Can we select all three indexes in a single myTrigger Plan form as trigger points?

myTrigger Plan form allows selection of only one index per application. In case you wish to select multiple index, use separate myTrigger Plan forms.

4. How many Schemes can be selected as the Target Schemes for switch in?

Under this facility investors have an option to choose only one Target scheme for multiple trigger points available along with specified amount for each Index fall as a trigger. However, at any point in time, only the highest % of fall shall be considered for the purpose of investment under Target Scheme. For eg. If Investor / Unitholders have opted for specified index level fall of 2%, 3%, and 4% for trigger of INR 10000, INR 15000 and INR 20000 respectively and if that specified index fall by 4% or more, then the highest level of index fall would be considered for investment under the Target Scheme (i.e. 4% and INR 20000).

5. What are the designated Source and Target scheme under myTrigger Plan?

Source Scheme: All open ended Debt Oriented Mutual Fund Schemes of Baroda BNP Paribas Mutual Fund

Target Scheme: All open ended Equity Oriented Mutual Fund Schemes of Baroda BNP Paribas Mutual Fund

6. Will any exit Load apply for the triggers?

All triggers are subject to applicable exit load if any.

7. What is the minimum investment amount for opting for myTrigger Plan?

This facility will be available to all existing / new investor of the designated Source Scheme, whose investment amount/ investment value is INR 100,000/- and above.

8. How long myTrigger Plan facility will be valid?

The fixed amount opted by the investor, is switched every time the trigger is activated. The switch would continue for the opted period. If the balance amount under selected Source Scheme is less than the fixed amount opted, the entire amount would be switched into the Target Scheme(s) selected by the investor and the facility will get terminated.

9. Can a myTrigger Plan be discontinued?

Yes, the myTrigger Plan can be discontinued by submitting a duly signed request letter. Seven(7) business days time is required to discontinue the myTrigger Plan.

10. When will the myTrigger Plan get activated?

For existing / new investors, the Facility would get activated after 5 Business Days from the date of receipt of valid Application Form.

11. Can a Unit holder apply for multiple Target Schemes under same index in one myTrigger Plan Form?

No. Please use separate myTrigger Plan Form for each Target Scheme.

12. Will the intra-day points of underlying index be considered for transactions on the day of the activation of the myTrigger Plan Trigger?

No. Only end of the day closing points of the aforesaid indices will be considered for activating the myTrigger Plan trigger. Percentage rise/falls will be calculated by taking the last working day's closing point of the respective Index.

13. How is the Unit holder informed about the execution of myTrigger Plan?

The Unit holder is informed about the execution and the subsequent transactions through the E-mail account statements, if they have provided their email id in the Application Form, else the same would be communicated through the Common Application Statement.

14. How to register for the 'myTrigger Plan'?

myTrigger Plan form is available at all designated Investor Service Centers of Baroda BNP Paribas Mutual Fund ("the Fund") as well as the website of the Fund www.barodabnp-paribasmf.in

To register, a duly filled form has to be submitted to the designated Investor Service Centers of the fund.



Baroda BNP Paribas Asset Management India Private Limited

(Formerly BNP Paribas Asset Management India Private Limited)

Crescenzo, 7th Floor, G-Block, Bandra Kurla Complex, Mumbai – 400051, Maharashtra, India.

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Fax no.- 022 69209 460/470 Website URL- www.barodabnp-paribasmf.in

CIN no.- U65991MH2003PTC142972



Simply send **SMS to 9212 132763 to avail the below facilities

Balance	SMS BAL <space> last 6 digits of Folio No.
NAV	SMS NAV <space> last 6 digits of Folio No.
Statement thru Email	SMS ESOA <space> last 6 digits of Folio No.
Last 3 Transactions	SMS Transaction <space> last 6 digits of Folio No.

**SMS charges as per service provider applicable.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.