

Indian Indices	Dec 30	1D % Chg	3M % Chg	1Y % Chg	PE
S&P BSE Sensex	60841	-0.48	5.94	5.27	23.70
Nifty 50	18105	-0.47	5.91	5.24	21.79
BSE Mid cap	25315	0.37	1.85	2.78	26.54
Nifty Midcap	31509	0.50	2.74	4.95	24.48
Nifty Smallcap	9731	0.75	3.07	-12.58	16.78
BSE SmallCap	28927	0.76	1.67	-0.67	23.91

Source: BSE, NSE

Indian Indices	Dec 30	1D % Chg	3M % Chg	1Y % Chg
S&P BSE Auto	28923	-0.18	-0.87	18.56
S&P BSE Bankex	48906	-0.55	10.70	22.68
S&P BSE CD	39722	0.85	-6.51	-9.51
S&P BSE CG	33342	-0.28	6.81	16.72
S&P BSE FMCG	16075	-0.59	-0.65	18.10
S&P BSE Healthcare	23034	-0.36	-1.31	-11.39
S&P BSE IT	28672	-0.17	4.31	-24.17
S&P BSE Metal	20856	0.38	15.77	10.64
S&P BSE Oil & Gas	20409	0.13	9.97	17.93
S&P BSE Power	4381	-0.46	-7.74	26.29
S&P BSE Realty	3447	0.78	2.07	-9.13

Source: BSE, NSE

Global Indices	Dec 30	1D % Chg	3M % Chg	1Y % Chg
DJIA	33147	-0.22	15.39	-8.93
Nasdaq	10466	-0.11	-1.03	-33.51
FTSE 100	7452	-0.81	8.09	0.66
Nikkei 225	26095	0.00	0.61	-9.37
Hang Seng	19781	0.20	14.86	-14.41

Source: Financial websites

Rs. Cr (Equity)	FII Inv Dec 29	MF Inv Dec 29	DII Inv Dec 30
Buy	5569	NA	5716
Sell	5100	NA	3450
Net	469	NA	2266
Net (YTD)	-114104	179678.14*	274795

*Data as of Dec 22 ; Source: NSDL, NSE

Debt Market Indicators	Dec 30	1D Ago
Repo Rate	6.25%	6.25%
Call Rate	6.40%	6.10%
10 Yr Gilt^	7.33%	7.31%
91-day T-bill^	6.37%	6.34%
182-day T Bill^	6.70%	6.73%
364-day T Bill^	6.88%	6.86%
3-mth CP rate	6.88%	7.07%
6-mth CP rate	7.60%	7.68%
1-yr CP rate	7.87%	7.90%
3-mth CD rate	6.60%	6.76%
6-mth CD rate	7.20%	7.22%
12-mth CD rate	7.57%	7.60%
5 yr Corp Bond	7.61%	7.61%
Net LAF o/s (Rs Cr)*	-13241	-25511
M3 supply (Rs lakh Cr)**	214.83	216.17
G-sec Volume (Rs Cr)	28030	12295
SDF*	86536	98806
1 Year OIS	6.73%	6.72%
US 10-year Treasury Yield	3.88%	3.84%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

** Dec 16 and Dec 2 respectively

Indian Equity

- Indian benchmark equity indices slipped lower on Friday as weak current account deficit data for the fiscal's second quarter weighed on investor sentiment.
- The top losers were SBI Life Insurance, ICICI Bank, Bharti Airtel, Grasim Industries and Eicher Motors, down 1.6-2.2%.
- The top gainers were Bajaj Finserv, Titan Company, Coal India, ONGC and Bajaj Auto, up 1.3-2.4%.

Global Equity

- Wall Street stocks declined on Friday dragged down by losses in growth stocks amid worries over aggressive rate hikes and recession risks.
- FTSE index fell on Friday due to losses in consumer staples, energy and industrial stocks.
- Strait Times Index closed flat on Friday after losses on fears over recessionary risks and the US Federal Reserve's rate hike regime were cut short by gains in shares of Jardine Matheson Holdings.
- Nikkei Index ended flat on Friday ahead of the new year holidays after gains tracking overnight strength on the Wall Street were offset by losses over global uncertainties in the overseas market.
- Hang Seng Index rose on Friday on hopes of China's recovery from Covid-19 disruptions and tracking similar sentiments from the US markets.
- At 8.30 AM in the morning, Asian Markets were trading higher.

Indian Debt

- The interbank call money rate ended higher at 6.40% on Friday compared to 6.10% on Thursday.
- Government bond prices ended lower on Friday owing to additional supply because of the weekly debt auction. In the debt sale held on December 30, 2022, the central bank auctioned 6.69% government securities (GS) 2024, 7.10% GS 2029, 7.41% GS 2036 and 7.40% GS 2062 for a total notified amount of Rs 30000 cr.
- The yield of the 10-year benchmark 7.26% 2032 paper ended higher at 7.33% on Friday compared to 7.31% on Thursday.

Capital Market

- Skipper Ltd won new orders worth Rs 2570 cr from BSNL in Rajasthan and Odisha.
- Kalpitaru Power Transmission Limited and its international subsidiaries bagged orders worth Rs 1247 cr in the transmission and distribution (T&D) segment in India and overseas market.
- Shriram Finance got a long-term funding of \$100 mn from the Asian Development Bank.
- Jammu and Kashmir Bank raised Rs 1021 cr as Tier-II bonds.
- Tata Passenger Electric Mobility (TPEML) completed the acquisition of Ford India's vehicle manufacturing plant in Sanand for Rs 725.7 cr.
- The Adani Group acquired 27.26% equity stake in NDTV from founders of the news broadcaster for around Rs 602 cr.

Regulatory

- RBI data showed that Indian banking system's outstanding credit to the services sector rose by 21.3% on-year in November as compared to 3.2% a year ago.
- SEBI asked clearing corporations and bourses to set up a platform to help investors in case there is a disruption of services from trading members' end.

Economy and Government

- India's fiscal deficit for April-November came in at Rs 9.78 lakh cr accounting for 58.9% of fiscal 2023 target.
- India's core sector output grew 5.4% on-year in November compared to 3.2% growth in the same month last year, owing to strong performance in coal, fertiliser, steel, cement and electricity segments.
- Government increased the interest rates of some small savings schemes by between 20 bps and 110 bps for the January-March 2023 quarter.
- Government got Rs 903 cr and Rs 78 cr from the IRFC and RITES Ltd respectively as dividend tranches.

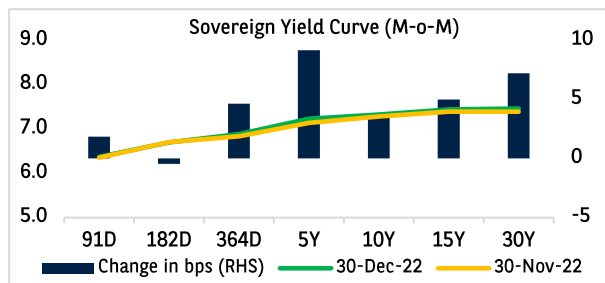
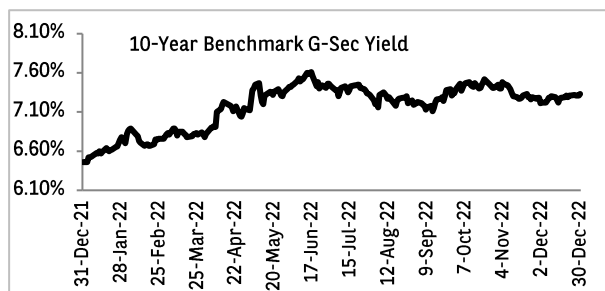
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2023	1421000	1193000	228000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	6.70	6.76	7.72	8.64	9.69	10.62
1-Yr	6.74	7.51	8.47	9.39	10.44	11.37
3-Yr	7.13	7.61	8.57	9.49	10.54	11.47
5-Yr	7.23	7.61	9.26	10.18	11.23	12.16
10-Yr	7.33	7.70	9.35	10.27	11.32	12.25

G-sec and corporate bonds data as of Dec 30

* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago	Commodity Prices	Dec 30	1D Ago	3M Ago	1Y Ago	Currencies Vs INR	Dec 30	Dec 29
Monthly Inflation (CPI)	5.88% (Nov-22)	7.00% (Aug-22)	4.91% (Nov-21)	London Brent	85.91	82.26	85.14	79.32	USD	82.73	82.81
IIP	-4.00% (Oct-22)	2.21% (Jul-22)	4.17% (Oct-21)	Crude Oil (\$/bbl)	80.26	78.40	79.49	76.99	GBP	99.80	99.68
GDP	6.3% (Jul-Sep FY23)	13.5% (Apr-Jun FY23)	8.4% (Jul-Sep FY22)	NYMEX Crude Oil (\$/bbl)	80.26	78.40	79.49	76.99	Euro	88.15	88.08
GST Collection (in Rs cr)	145867 (Nov-22)	143612 (Aug-22)	131526 (Nov-21)	Gold (Rs / 10 gm)#	54867	54651	50302	47798	100 Yen	62.74	62.00
				# ibjbrates spot prices					Forex Reserve (\$ bn)*	562.81	563.50
				Source: Financial Websites, IBJA					Dollar Index	103.49	103.95

Source: CRISIL, Mospi, Financial Websites

Baroda BNP Paribas Asset Management India Pvt. Ltd.

(Formerly BNP Paribas Asset Management India Pvt. Ltd.),

Registered Office : Crescenzo, 7th Floor, G-Block, Bandra Kurla Complex, Mumbai - 400051

CIN : U74120MH2011PTC225365, Toll Free Number: 1800 - 2670 - 189 | Email: service@barodabnp-paribasmf.in

Disclaimer:

This report is meant only for the information, Baroda BNP Paribas Asset Management India Private Limited (formerly BNP Paribas Asset Management India Private Limited) ("AMC") and shall not, under any circumstances, be construed as a form of outlook of the AMC on the equity, debt, or other securities markets or as a solicitation or advertisement for investing in any scheme of Baroda BNP Paribas Mutual Fund. All data and information contained in this report are provided by CRISIL Research, a division of CRISIL Limited (CRISIL) and have been prepared using publicly available information, including data developed in-house. CRISIL and the AMC does not take any responsibility with regard to the completeness, accuracy or usefulness of the data provided in this report. CRISIL, the AMC and/or any of either entities' directors, employees or agents, and the Trustees to Baroda BNP Paribas Mutual Fund circumstances, be held responsible for any inaccuracy, error or omission or staleness in the data or information contained in this report or be held liable for any loss or damage caused by any person's reliance on the contents of this report. It is the responsibility of the users of this report to evaluate the completeness, accuracy or usefulness of any data or information contained in this report and such users are advised to consult their own advisors on the implications of investing or dealing in mutual funds or other securities to which the content of this report may be related. **"Mutual Fund Investments are subject to market risks, read all scheme related documents carefully"**

CRISIL Research, a division of CRISIL Limited (CRISIL) has taken due care and caution in preparing this Report based on the information obtained by CRISIL from sources which it considers reliable (Data). However, CRISIL does not guarantee the accuracy, adequacy or completeness of the Data / Report and is not responsible for any errors or omissions or for the results obtained from the use of Data / Report. This Report is not a recommendation to invest / disinvest in any entity covered in the Report and no part of this report should be construed as an investment advice. CRISIL especially states that it has no financial liability whatsoever to the subscribers/ users/ transmitters/ distributors of this Report. CRISIL Research operates independently of, and does not have access to information obtained by CRISIL's Ratings Division / CRISIL Risk and Infrastructure Solutions Limited (CRIS), which may, in their regular operations, obtain information of a confidential nature. The views expressed in this Report are that of CRISIL Research and not of CRISIL's Ratings Division / CRIS. No part of this Report may be published / reproduced in any form without CRISIL's prior written approval. CRISIL or its associates may have commercial transactions with the company/entity.

International

- US Chicago PMI rose to 44.9 in December from 37.2 in November.
- UK Nationwide housing price index increased by 2.8% on-year in December compared to 4.4% rise in November.
- China's NBS manufacturing PMI was down to 47.0 in December from 48.0 in November and the non-manufacturing PMI declined to 41.6 in December from 46.7 in November; while the composite PMI fell to 42.6 in December from 47.1 in the previous month.

Commodities

- Crude oil prices rose \$1.86 to settle at \$80.26 a barrel on NYMEX.