

Indian Indices	Apr 1	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	73134	1.65	-14.15	-3.80	20.10
Nifty 50	22679	1.56	-13.26	-2.10	19.93
BSE Mid cap	41493	2.36	-11.87	0.96	NA
Nifty Midcap	53819	2.22	-11.41	5.05	33.27
Nifty Smallcap	15710	3.33	-11.27	-1.71	26.78
BSE SmallCap	44962	4.03	-12.72	-3.66	NA

Source: BSE, NSE

Indian Indices	Apr 1	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	53582	1.84	-15.15	12.64
BSE Bankex	57883	2.30	-13.49	-1.31
BSE CD	53786	2.22	-10.30	1.45
BSE CG	66360	3.29	-1.34	7.37
BSE FMCG	17042	1.59	-13.68	-11.71
BSE Healthcare	41684	-0.23	-4.69	2.08
BSE IT	28597	2.40	-22.60	-19.02
BSE Metal	37682	2.35	1.53	23.35
BSE Oil & Gas	25849	1.13	-9.89	2.21
BSE Power	6765	1.40	2.86	4.02
BSE Realty	5158	2.21	-24.85	-19.41

Source: BSE, NSE

Global Indices	Apr 1	1D % Chg	3M % Chg	1Y % Chg
DJIA	46566	0.48	-3.12	10.90
Nasdaq	21841	1.16	-6.03	25.16
FTSE 100	10365	1.85	4.36	20.04
Nikkei 225	53740	5.24	6.75	50.85
Hang Seng	25294	2.04	-1.31	8.99

Source: Financial websites

Rs. Cr (Equity)	FII Inv Mar 27	MF Inv Mar 20	DII Inv Apr 1
Buy	22117	18965	18537
Sell	26082	14666	11365
Net	-3965	4299	7172
Net (YTD)	-128857	128255	250727

Source: NSDL, NSE

Debt Market Indicators	Mar 30	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	7.00%	5.50%
10 Yr Gilt^	7.02%	6.94%
91-day T-bill^	5.40%	5.45%
182-day T Bill^	5.51%	5.51%
364-day T Bill^	5.70%	5.65%
3-mth CP rate	7.75%	7.90%
6-mth CP rate	7.65%	7.85%
1-yr CP rate	7.60%	7.62%
3-mth CD rate	7.35%	7.55%
6-mth CD rate	7.30%	7.45%
12-mth CD rate	7.25%	7.25%
5 yr Corp Bond	7.67%	7.67%
Net LAF o/s (Rs Cr)*	-140141	-61856
M3 supply (Rs lakh Cr)**	301.93	302.98
G-sec Volume (Rs Cr)	43245	35990
SDF*	321289	233519
1 Year OIS	6.26%	6.04%
US 10-year Treasury Yield^	4.33%	4.30%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Mar 15 and Feb 28 respectively ^Data as of Apr 1

Indian Equity

- Indian equity benchmarks closed higher on Wednesday, on optimism of a potential de-escalation in the conflict in West Asia.
- The top gainers were Trent, InterGlobe Aviation, Adani Ports and Special Economic Zone, Bharat Electronics, and Adani Enterprises, up 4.72-6.86%.
- The top losers were Dr Reddy's Laboratories, HDFC Life Insurance Company, Cipla, Apollo Hospitals Enterprise and Sun Pharmaceutical Industries, down 1.50-3.78%.

Global Equity

- Wall Street stocks ended higher on Wednesday after report suggested that US President Donald Trump says Iran has requested a ceasefire, potentially easing tensions.
- FTSE index ended higher on Wednesday supported by growing optimism over a potential de-escalation in Middle East tensions.
- Strait Times Index ended higher on Wednesday, on optimism that the West Asia conflict could soon de-escalate.
- Nikkei Index ended higher on Wednesday, supported by a possible de-escalation in the conflict in West Asia after the US President said that the country could end its involvement in 2-3 weeks.
- Hang Seng Index ended higher on Wednesday, as optimism grew that the month-long conflict in West Asia could end soon.
- At 8.30 AM, Asian Markets were mostly trading lower.

Indian Debt

- The interbank call-money rate ended higher at 7.00% on Monday compared to 5.50% on Friday.
- Government bond prices ended lower on Monday as soaring oil prices, war-driven uncertainty and weak demand overshadowed RBI's bond buying and liquidity support.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended higher at 7.00% on Monday compared to 6.94% on Friday.

Capital Market

- Inox Clean Energy acquired Vibrant Energy, a Macquarie-owned renewable energy independent power producer (IPP), at an enterprise value of about Rs 5,000 crore.
- Bhive Workspace plans to add around 1 million sq ft capacity in 2026 with an investment of up to Rs 300 crore, expanding its campus model across key micro-markets in India.
- Power Mech Projects secured an order worth Rs 109.22 crore from Hindustan Zinc for operation and maintenance services.
- Rediff.com India Ltd filed preliminary papers with markets regulator Sebi through the confidential route to float an initial public offering (IPO).
- Kay Jay Forgings filed its draft red herring prospectus (DRHP) with the market regulator Securities and Exchange Board of India (Sebi) for its initial public offering (IPO).

Economy and Government

- According to government data released India goods and services tax (GST) revenue in March rose 8.2% year-on-year to Rs 1.78 trillion, excluding compensation cess receipts.
- The Centre asserted that the country has an adequate supply of seeds and agro-chemicals for the upcoming Kharif season, and asked states to check hoarding, black marketing, smuggling and diversion of fertilisers for non-farm usage.
- The government has announced one-time relief measure for units operating in special economic zones (SEZ), allowing them to sell goods at a lower customs duty for a one-year period, amid ongoing geopolitical uncertainty.
- The Maharashtra Real Estate Regulatory Authority (MahaRERA) approved 1,060 projects around Gudhi Padwa by issuing registration numbers, approving extensions to older projects as per developers' requests and allowing corrections in a few approved projects.

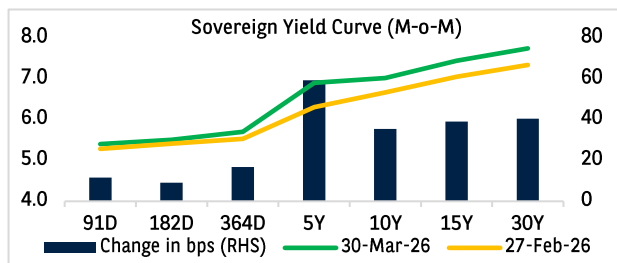
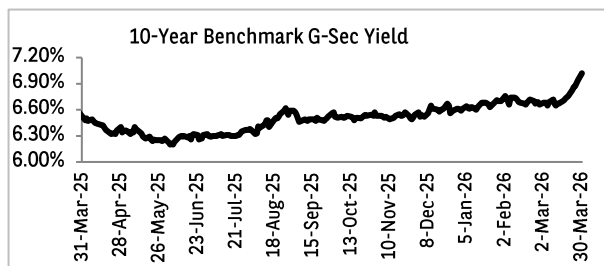
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	677,000	0

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.51	7.57	8.31	8.36	9.59	10.07
1-Yr	5.82	7.57	8.31	8.36	9.59	10.07
3-Yr	6.43	7.59	8.33	8.38	9.61	10.09
5-Yr	6.90	7.67	8.51	8.56	9.79	10.27
10-Yr	7.02	7.74	8.58	8.63	9.86	10.34

G-sec and corporate bonds data as of Mar 30

* Weighted average yields; Source: CRISIL



International

- US Retail Sales rose to 3.70 in February 2026, compared to 3.2 in January 2026.
- US ISM Manufacturing PMI increased to 52.7 in March 2026 from 52.4 in February.
- US ADP employment data showed that private business added a net 62,000 jobs in March of 2026, extending the upwardly revised 66,000 in February.
- Eurozone S&P Global Manufacturing PMI rose to 51.6 in March 2026, compared to 50.8 February 2026.
- Eurozone seasonally adjusted unemployment rate edged up to 6.2% in February 2026 compared to 6.1% in January 2026.
- UK S&P Global Manufacturing PMI dropped to 51.0 in March 2026 compared to 51.7 in February 2026.

Commodities

- Crude oil prices fell by \$1.26 to \$100.12 a barrel on the NYMEX amid hopes of de-escalation in US-Iran war.

Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	3.21% (Feb'26)	0.71% (Nov'25)	3.61% (Feb'25)
IIP	5.2% (Feb'26)	7.2% (Nov'25)	2.7% (Feb'25)
GDP	7.8% (Oct-Dec FY'26)	8.4% (Jul-Sep FY'26)	7.4% (Oct-Dec FY'25)
GST Collection (in Rs cr)	1,83,609 (Feb-26)	1,93,384 (Nov-25)	1,69,779 (Feb-25)

Source: CRISIL, Mospi, Financial Websites

Commodity Prices	Apr 1	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	101.16	118.35	60.85	74.49
NYMEX Crude Oil (\$/bbl)	100.12	101.38	57.42	71.2
Gold (Rs / 10 gm)#	150853	146733	133461	91115

ibjarares spot prices

Source: Financial Websites, IBJA

Currencies Vs INR	Mar 30	Mar 27
USD	94.65	94.60
GBP	125.63	126.20
Euro	109.01	109.16
100 Yen	59.25	59.26
Forex Reserve (\$ bn)*	698.35	709.76
Dollar Index**	99.65	99.96

*Data pertains to Mar 20 and to Mar 13 respectively

Source: RBI, Financial Websites **Data as of Apr 1

Baroda BNP Paribas Asset Management India Pvt. Ltd.
(Formerly BNP Paribas Asset Management India Pvt. Ltd.),

Registered Office: Crescenzo, 2nd Floor, 201, Awing, G-Block, Bandra Kurla Complex, Mumbai - 400051.

CIN: U74120MH2011PTC225365, Toll Free Number: 1800 - 2670 - 189 | Email: service@barodabnpparibasmf.in

Disclaimer:

This report is meant only for the information, Baroda BNP Paribas Asset Management India Private Limited (formerly BNP Paribas Asset Management India Private Limited) ("AMC") and shall not, under any circumstances, be construed as any form of outlook of the AMC on the equity, debt, or other securities markets or as a solicitation or advertisement for investing in any scheme of Baroda BNP Paribas Mutual Fund. All data and information contained in this report are provided by CRISIL Research, a division of CRISIL Limited (CRISIL) and have been prepared using publicly available information, including data developed in-house. CRISIL and the AMC does not take any responsibility with regard to the completeness, accuracy or usefulness of the data provided in this report. CRISIL, the AMC and/or any of either entities' directors, employees or agents, and the Trustees to Baroda BNP Paribas Mutual Fund circumstances, be held responsible for any inaccuracy, error, omission or staleness in the data or information contained in this report or be held liable for any loss or damage caused by any person's reliance on the contents of this report. It is the responsibility of the users of this report to evaluate the completeness, accuracy or usefulness of any data or information contained in this report and such users are advised to consult their own advisors on the implications of investing or dealing in mutual funds or other securities to which the contents of this report may be related. "Mutual Fund Investments are subject to market risks, read all scheme related documents carefully"

Crissil Intelligence, a division of Crissil Limited ("Crissil") has taken due care and caution in preparing this report ("Report") based on the information obtained by Crissil from sources which it considers reliable ("Data"). However, Crissil does not guarantee the accuracy, adequacy or completeness of the Data or Report and is not responsible for any errors or omissions or for the results obtained from the use of Data or Report. The Report is not a recommendation to invest or disinvest in any company whether covered or not in the Report and no part of the Report should be construed as an investment advice or any form of investment banking. Crissil especially states that it has no liability whatsoever, financial or otherwise, to the subscribers/ users/ transmitters/ distributors of this Report. Crissil Intelligence operates independently of, and does not have access to information obtained by Crissil's Ratings Division / Crissil Risk and Infrastructure Solutions Limited ("CRIS"), which may, in their regular operations, obtain information of a confidential nature. The views expressed in the Report are that of Crissil Intelligence and not of Crissil's Ratings Division / CRIS. The Report is confidential to the client. No part of this Report may be distributed, copied, reproduced or published (together, "Redistribute") without Crissil's prior written consent, other than as permitted under a formal Agreement (if any) in place between the client and Crissil. Where Crissil gives such consent, the Client shall ensure that the recipient so permitted is responsible to ensure compliance with all applicable laws and regulations with respect to any such Redistribute. Without limiting the generality of the foregoing, nothing in the Report is to be construed as Crissil providing or intending to provide any services in jurisdictions where Crissil does not have the necessary permission and/or registration to carry out its business activities in this regard. The Client will be responsible for ensuring compliances and any consequences of non-compliances for use and access of the Report or part thereof outside India.

The purpose and use of the Report must only be as per the proposal shared by Crissil, or letter of engagement or formal agreement in place between the client and Crissil, as applicable.