

Indian Indices	Jan 2	1D % Chg	3M % Chg	1Y % Chg	PE
S&P BSE Sensex	61168	0.54	6.51	5.00	23.78
Nifty 50	18197	0.51	6.45	4.86	21.90
BSE Mid cap	25459	0.57	2.43	1.96	26.65
Nifty Midcap	31786	0.88	3.65	22.73	24.69
Nifty Smallcap	9799	0.69	3.78	16.88	16.90
BSE SmallCap	29169	0.84	2.52	-0.98	24.07

Source: BSE, NSE

Indian Indices	Jan 2	1D % Chg	3M % Chg	1Y % Chg
S&P BSE Auto	29046	0.43	-0.45	17.04
S&P BSE Bankex	49133	0.46	11.21	21.59
S&P BSE CD	39504	-0.55	-7.02	-11.76
S&P BSE CG	33446	0.31	7.14	16.33
S&P BSE FMCG	16086	0.06	-0.58	16.69
S&P BSE Healthcare	22971	-0.27	-1.58	-12.34
S&P BSE IT	28794	0.43	4.75	-23.91
S&P BSE Metal	21446	2.83	19.04	11.43
S&P BSE Oil & Gas	20470	0.30	10.30	16.92
S&P BSE Power	4376	-0.12	-7.85	25.69
S&P BSE Realty	3481	0.99	3.08	-9.38

Source: BSE, NSE

Global Indices	Jan 2	1D % Chg	3M % Chg	1Y % Chg
DJIA	Closed	NA	NA	NA
Nasdaq	Closed	NA	NA	NA
FTSE 100	Closed	NA	NA	NA
Nikkei 225	Closed	NA	NA	NA
Hang Seng	Closed	NA	NA	NA

Source: Financial websites

Rs. Cr (Equity)	FII Inv Dec 30	MF Inv Dec 30	DII Inv Jan 2
Buy	1770	NA	4661
Sell	5330	NA	3917
Net	-3560	NA	743
Net (YTD)	-117664	179678.14*	743

\*Data as of Dec 22 ; Source: NSDL, NSE

Debt Market Indicators	Jan 2	1D Ago
Repo Rate	6.25%	6.25%
Call Rate	5.30%	6.40%
10 Yr Gilt^	7.34%	7.33%
91-day T-bill^	6.36%	6.37%
182-day T Bill^	6.69%	6.70%
364-day T Bill^	6.87%	6.88%
3-mth CP rate	7.17%	6.88%
6-mth CP rate	7.65%	7.60%
1-yr CP rate	7.90%	7.87%
3-mth CD rate	6.92%	6.60%
6-mth CD rate	7.40%	7.20%
12-mth CD rate	7.62%	7.57%
5 yr Corp Bond	7.61%	7.61%
Net LAF o/s (Rs Cr)*	-115918	-111479
M3 supply (Rs lakh Cr)**	214.83	216.17
G-sec Volume (Rs Cr)	18815	28030
SDF*	175582	171143
1 Year OIS	6.73%	6.73%
US 10-year Treasury Yield	Closed	3.88%

\*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

\*\* Dec 16 and Dec 2 respectively

## Indian Equity

- Indian equity indices rose on Monday, the first trading session of 2023, supported by gains in metals and banking stocks.
- The top gainers were Tata Steel, Hindalco, ONGC, Tata Motors and ICICI Bank, up 1.3-5.9%.
- The top losers were Asian Paints, Titan Company, Divis Labs, Bajaj Auto and Hero Motocorp, down 0.8-1.3%.

## Global Equity

- Strait Times Index Closed.
- At 8.30 AM in the morning, Asian Markets were trading mixed.

## Indian Debt

- The interbank call money rate ended lower at 5.30% on Monday compared to 6.40% on Friday.
- Government bond prices ended lower on Monday following announcement of bigger-than-expected borrowing schedule by states for January-March quarter.
- The yield of the 10-year benchmark 7.26% 2032 paper ended higher at 7.34% on Monday compared to 7.33% on Friday.

## Capital Market

- Rishabh Instruments filed preliminary papers with SEBI to raise funds through an initial public offering (IPO).
- Edelweiss Financial Services to come out with a public issue of secured redeemable non-convertible debentures, amounting to Rs 200 cr, with an option to retain over-subscription up to Rs 200 cr to Rs 400 cr.
- JS Auto Cast Foundry India, subsidiary of Bharat Forge Ltd, will acquire the SEZ unit of Indo Shell Mould Ltd located at SIPCOT, Erode in Tamil Nadu, for an undisclosed sum.
- Dabur India Ltd acquired a 51% majority stake in Badshah Masala.

## Regulatory

- RBI said that SBI, ICICI Bank, and HDFC Bank continue to remain Domestic Systemically Important Banks (D-SIBs).

## Economy and Government

- India's S&P Global manufacturing PMI rose to 57.8 in December from 55.7 in November.**
- According to the Assocham, Indian economy is expected to navigate rough global weather in 2023 on the back of resilient consumer demand, better corporate performance and abating of inflation.
- Government increased the windfall tax on domestically produced crude oil, aviation turbine fuel, and high-speed diesel.
- Government will implement an additional 19 first mile connectivity projects of CIL and SCCL by 2026-27.
- The Department for Promotion of Industry and Internal Trade (DPIIT) looks to bring air coolers, bicycles and bottled water dispensers under the quality norms.
- Union Minister of State for Electronics and Information Technology (IT) Rajeev Chandrasekhar said government proposed a self regulatory body for 'online game' in India and to begin public consultations on the draft online gaming policy.

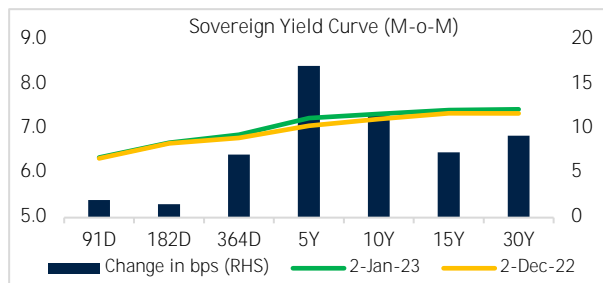
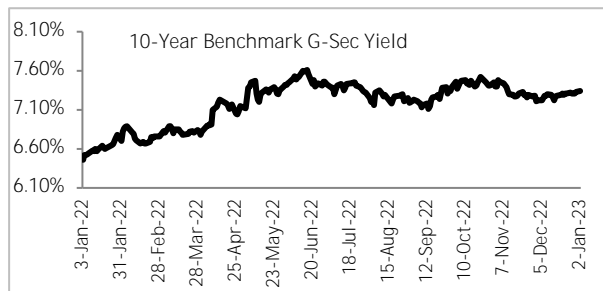
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2023	1421000	1193000	228000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	6.69	6.76	7.72	8.64	9.69	10.62
1-Yr	6.88	7.51	8.47	9.39	10.44	11.37
3-Yr	7.15	7.61	8.57	9.49	10.54	11.47
5-Yr	7.24	7.61	9.26	10.18	11.23	12.16
10-Yr	7.34	7.70	9.35	10.27	11.32	12.25

G-sec and corporate bonds data as of Jan 2

\* Weighted average yields; Source: CRISIL



## Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago	Commodity Prices	Jan 2	1D Ago	3M Ago	1Y Ago	Currencies Vs INR	Jan 2	Dec 30
Monthly Inflation (CPI)	5.88% (Nov-22)	7.00% (Aug-22)	4.91% (Nov-21)	London Brent Crude Oil (\$/bbl)	Closed	85.91	85.14	77.78	USD	82.74	82.73
IIP	-4.00% (Oct-22)	2.21% (Jul-22)	4.17% (Oct-21)	NYMEX Crude Oil (\$/bbl)	Closed	80.26	79.49	75.21	GBP	99.69	99.80
GDP	6.3% (Jul-Sep FY23)	13.5% (Apr-Jun FY23)	8.4% (Jul-Sep FY22)	Gold (Rs / 10 gm)#	55163	54867	50302	48083	Euro	88.36	88.15
GST Collection (in Rs cr)	149507 (Dec-22)	147686 (Sep-22)	129780 (Dec-21)	# ibjarares spot prices					100 Yen	63.22	62.74
				Source: Financial Websites, IBJA					Forex Reserve (\$ bn)*	562.81	563.50
									Dollar Index	103.78	103.52

Source: CRISIL, Mospi, Financial Websites

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