

Indian Indices	Mar 5	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	80016	1.14	-6.65	8.53	21.97
Nifty 50	24766	1.17	-5.42	10.87	21.67
BSE Mid cap	44456	1.40	-4.64	11.83	NA
Nifty Midcap	57793	1.52	-4.62	17.54	32.16
Nifty Smallcap	16539	1.58	-5.53	8.81	29.45
BSE SmallCap	47004	1.26	-8.00	5.54	NA

Source: BSE, NSE

Indian Indices	Mar 5	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	60498	1.95	-2.60	29.78
BSE Bankex	66411	0.63	-0.91	19.87
BSE CD	57729	1.60	-5.10	5.96
BSE CG	69710	2.29	3.05	19.86
BSE FMCG	18320	0.49	-9.41	-1.67
BSE Healthcare	43674	1.33	-1.69	11.28
BSE IT	29246	-0.50	-21.73	-21.77
BSE Metal	39762	2.32	16.10	35.58
BSE Oil & Gas	28303	1.34	1.27	21.65
BSE Power	6842	2.41	5.24	12.06
BSE Realty	5890	1.91	-15.08	-8.07

Source: BSE, NSE

Global Indices	Mar 5	1D % Chg	3M % Chg	1Y % Chg
DJIA	47955	-1.61	0.00	11.51
Nasdaq	22749	-0.26	-3.52	22.62
FTSE 100	10414	-1.45	7.73	18.94
Nikkei 225	55278	1.90	9.48	47.73
Hang Seng	25321	0.28	-2.93	7.32

Source: Financial websites

Rs. Cr (Equity)	FII Inv Mar 4	MF Inv Mar 2	DII Inv Mar 5
Buy	20256	16545	18821
Sell	29370	10406	13668
Net	-9113	6139	5153
Net (YTD)	-28652	58933	126411

Source: NSDL, NSE

Debt Market Indicators	Mar 5	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	4.85%	4.85%
10 Yr Gilt^	6.65%	6.68%
91-day T-bill^	5.30%	5.31%
182-day T Bill^	5.51%	5.52%
364-day T Bill^	5.58%	5.59%
3-mth CP rate	7.60%	7.60%
6-mth CP rate	7.55%	7.60%
1-yr CP rate	7.40%	7.40%
3-mth CD rate	7.15%	7.10%
6-mth CD rate	7.05%	7.10%
12-mth CD rate	6.95%	6.97%
5 yr Corp Bond	7.27%	7.32%
Net LAF o/s (Rs Cr)*	-275926	-280102
M3 supply (Rs lakh Cr)**	298.55	299.04
G-sec Volume (Rs Cr)	71980	74075
SDF*	392452	396628
1 Year OIS	5.55%	5.54%
US 10-year Treasury Yield	4.13%	4.09%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Feb 15 and Jan 31 respectively

Indian Equity

- Indian equity benchmarks closed higher on Thursday, driven by easing Middle East uncertainties.
- The top gainers were Adani Ports and Special Economic Zone, Hindalco Industries, Larsen & Toubro, Bharat Electronics, and NTPC, up 3.18- 3.82%.
- The top losers were Tech Mahindra, ICICI Bank, HCL Technologies, State Bank of India, and Tata Consultancy Services, down 0.49- 1.38%.

Global Equity

- Wall Street stocks ended lower on Thursday as rising crude oil prices following escalating geopolitical tensions spurred inflation worries and doubt over US Fed rate cut plans.
- FTSE index ended lower on Thursday as bond yields climbed on expectations that a jump in oil prices driven by the Middle East conflict will stoke inflation.
- Strait Times Index closed higher on Thursday, boosted by sector-specific gains.
- Nikkei Index closed lower on Thursday, buoyed by easing Middle East uncertainties.
- Hang Seng Index closed higher on Thursday, supported by strong economic data and optimism around the start of China's annual 'two sessions' policy meeting.
- At 8.30 AM, Asian Markets were mostly trading mixed.

Indian Debt

- The interbank call-money rate ended flat at 4.85% on Thursday.
- Government bond prices rose on Thursday supported by suspected central bank intervention and strong institutional demand.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended lower at 6.64% on Thursday compared to 6.67% on Wednesday.

Capital Market

- 1Point1 Solutions completed the acquisition of Costa Rica-based peer Netcom Business Contact Center SA for \$33.37 million.
- Ramky Infrastructure secured a Rs 1,401.84 crore EPC contract from Maharashtra Industrial Township for infrastructure works at Dighi Port Industrial Area Phase 1.
- Embassy Office Parks REIT raised Rs 1,400 crore through a 10-year Non-Convertible Debenture (NCD) issuance, further strengthening its long-term capital structure as institutional investors continue to show strong appetite for high-quality office assets.
- Sage raised \$65 million in new funding to expand its artificial intelligence platform designed to help caregivers in nursing homes and assisted living facilities.
- Rozana raised Rs 290 crore in a Series B funding round.

Economy and Government

- India and Finland are on the path to an enhanced alliance, as Prime Minister Narendra Modi and President Alexander Stubb embrace a strategic partnership tailored for the future.
- According to the government's pre-budget Economic Survey tabled in the state assembly, Maharashtra's economy is expected to grow at 7.9% in 2025-26, slightly higher than the projected 7.4% growth of the national economy.

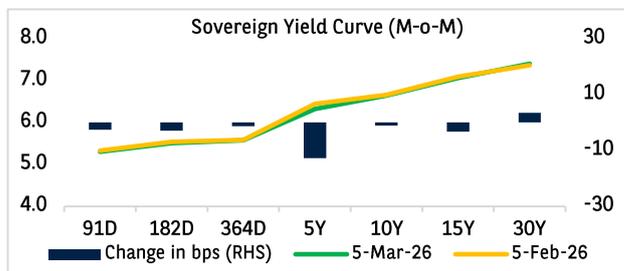
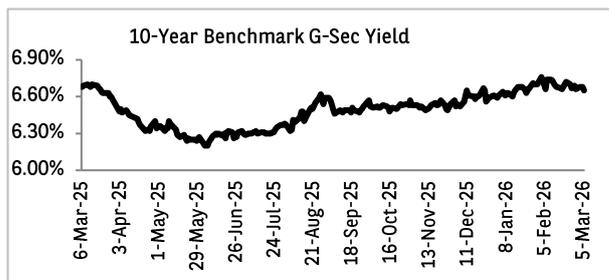
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	648,000	29,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.51	7.37	8.11	8.16	9.39	9.87
1-Yr	5.60	7.12	7.86	7.91	9.14	9.62
3-Yr	5.91	7.20	7.94	7.99	9.22	9.70
5-Yr	6.32	7.27	8.11	8.16	9.39	9.87
10-Yr	6.65	7.41	8.25	8.30	9.53	10.01

G-sec and corporate bonds data as of Mar 5

* Weighted average yields; Source: CRISIL



International

- US export prices increase by 2.6% year-on-year in January 2026, compared to an upwardly revised 3.4% rise in December 2025 while the import prices eased to -0.10% from 0%.
- US initial jobless claims were unchanged from the previous week at 213,000 on the last week of February.
- US nonfarm business sector rose 2.8% in the fourth quarter of 2025, compared to a sharp 5.2% increase in the previous quarter.
- Eurozone Construction PMI increased to 46 in February 2026 compared to 45.3 in January 2026.
- Eurozone retail sales rose 2.0% year over year in January 2026, compared to an upwardly revised 1.8% gain in December 2025
- UK S&P Global Construction PMI fell to 44.5 in February 2026 compared to 46.4 in January 2026.

Commodities

- Crude oil prices rose by \$6.35 to \$81.01 a barrel on the NYMEX on growing disruption to global oil supplies caused by the U.S.-Israeli war with Iran.

Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	2.75% (Jan'26)	0.25% (Oct'25)	4.26% (Jan'25)
IIP	4.8% (Jan'26)	8.0% (Dec'25)	5.2% (Jan'25)
GDP	8.2% (Jul-Sep FY26)	7.8% (Apr-Jun FY26)	5.6% (Jul-Sep FY25)
GST Collection (in Rs cr)	1,83,609 (Feb-26)	1,95,936 (Oct-25)	1,69,779 (Feb-25)

Source: CRISIL, Mospi, Financial Websites

Commodity Prices	Mar 5	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	85.41	81.4	63.75	69.3
NYMEX Crude Oil (\$/bbl)	81.01	74.66	60.08	66.31
Gold (Rs / 10 gm)#	160586	162548	128592	86300

ibjarates spot prices

Source: Financial Websites, IBIJA

Currencies Vs INR	Mar 5	Mar 4
USD	91.63	92.28
GBP	122.05	122.86
Euro	106.26	107.01
100 Yen	58.31	58.55
Forex Reserve (\$ bn)*	723.61	725.73
Dollar Index	98.95	98.85

*Data pertains to Feb 20 and to Feb 13 respectively

Source: RBI, Financial Websites

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