

Indian Indices	Jan 6	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	85063	-0.44	4.00	9.10	23.47
Nifty 50	26179	-0.27	4.39	10.85	22.79
BSE Mid cap	47449	-0.24	3.18	3.62	32.89
Nifty Midcap	61149	-0.19	5.40	8.48	34.22
Nifty Smallcap	17888	-0.22	-0.22	-2.92	32.50
BSE SmallCap	51753	-0.39	-2.85	-4.76	32.68

Source: BSE, NSE

Indian Indices	Jan 6	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	64085	0.13	6.99	20.97
BSE Bankex	67555	0.11	6.50	19.06
BSE CD	61503	0.43	4.89	-5.63
BSE CG	67557	-0.63	-2.89	1.56
BSE FMCG	19642	0.11	-3.06	-5.00
BSE Healthcare	44592	1.38	1.39	-0.80
BSE IT	36765	0.37	7.48	-15.45
BSE Metal	37979	0.27	12.58	34.23
BSE Oil & Gas	28222	-1.22	3.15	8.66
BSE Power	6690	-0.23	-1.61	-1.21
BSE Realty	7095	-0.28	3.53	-10.54

Source: BSE, NSE

Global Indices	Jan 6	1D % Chg	3M % Chg	1Y % Chg
DJIA	49462	0.99	5.93	15.82
Nasdaq	23547	0.65	2.64	18.54
FTSE 100	10123	1.18	6.79	22.70
Nikkei 225	52518	1.32	9.54	33.61
Hang Seng	26710	1.38	-0.92	35.67

Source: Financial websites

Rs. Cr (Equity)	FII Inv Jan 5	MF Inv Jan 2	DII Inv Jan 6
Buy	12335	10992	15926
Sell	11598	11558	14397
Net	737	-565	1529
Net (YTD)	-1655	454	5214

Source: NSDL, NSE

Debt Market Indicators	Jan 6	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	4.80%	5.40%
10 Yr Gilt^	6.62%	6.64%
91-day T-bill^	5.29%	5.29%
182-day T Bill^	5.45%	5.45%
364-day T Bill^	5.53%	5.50%
3-mth CP rate	6.73%	6.73%
6-mth CP rate	7.00%	7.00%
1-yr CP rate	7.10%	7.10%
3-mth CD rate	6.36%	6.36%
6-mth CD rate	6.62%	6.62%
12-mth CD rate	6.78%	6.75%
5 yr Corp Bond	7.20%	7.20%
Net LAF o/s (Rs Cr)*	-76441	-61460
M3 supply (Rs lakh Cr)**	290.58	291.36
G-sec Volume (Rs Cr)	44740	51420
SDF*	116861	87255
1 Year OIS	5.48%	5.49%
US 10-year Treasury Yield	4.18%	4.17%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

** Dec 15 and Nov 28 respectively

► Indian Equity

- Indian equity benchmarks closed lower on Tuesday, dragged down by a decline in banking stocks due to profit booking.
- The top losers were Trent, Reliance Industries, Kotak Mahindra Bank, InterGlobe Aviation and ITC, down 1.84-8.46%.
- The top gainers were Apollo Hospitals Enterprise, ICICI Bank, Tata Consumer Products, HDFC Life Insurance Company and Bajaj Auto, up 1.80%-3.50%.

► Global Equity

- Wall Street stocks closed higher on Tuesday, boosted by gains in healthcare stocks and chip stocks amid renewed AI optimism.
- FTSE index closed higher on Tuesday, driven by gains in healthcare stocks and a weaker pounder.
- Strait Times Index ended higher on Tuesday, due to stock-specific gains.
- Nikkei Index closed higher on Tuesday, boosted by renewed interest in the artificial intelligence (AI) sector.
- Hang Seng Index ended higher on Tuesday, supported by gains in technology shares amid optimism that Beijing would ramp up policy support for growth in 2026.
- At 8.30 AM, Asian Markets were mostly trading mixed.

► Indian Debt

- The interbank call-money rate ended lower at 4.80% on Tuesday compared to 5.40% on Monday.
- Government bond prices ended higher on Tuesday as strong demand absorbed state debt supply supported by RBI purchases.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended lower at 6.61% on Tuesday compared to 6.63% on Monday.

► Capital Market

- MatchLog entered into an agreement with logistics solutions provider Softlink Global to integrate its container equipment optimisation capabilities with the latter's enterprise resource planning platform Logi-Sys.
- New Consolidated Construction Company Ltd (NCCCL) bagged a Rs 112.5 crore contract from realty firm Lodha Developers.
- Juniper Green Energy raised Rs 2,039 crore in debt financing from marquee global and national financial institutions such as NaBFID, HSBC, DBS, Barclays and Aseem Infrastructure.

► Regulatory

- The Reserve Bank of India has raised the dividend payout cap for banks to 75% of the net profit from the earlier 40% rule while telling bank boards to oversee the asset quality and provisioning gaps, capital projection and long-term growth plans before declaring a dividend.
- The Reserve Bank of India announced a significant improvement in the Supervisory Data Quality Index for scheduled commercial banks.
- the Reserve Bank of India (RBI) released a draft saying banks will be eligible to declare dividends or remit profits only if they meet specified prudential requirements.

► Economy and Government

- India HSBC Services PMI edged lower to 58.0 in December 2025 compared to 59.8 in November 2025 while the HSBC Composite PMI slipped to 57.8 from 59.7.
- India has rolled out a new e-Production Investment Business Visa, or e-B-4 Visa for Chinese businessmen visiting the country for defined business purposes.
- Niti Aayog proposed a dedicated fund under the National Housing Bank (NHB) and the Housing and Urban Development Corporation (HUDCO) to provide long-term financing for affordable rental housing, as part of its recommendations under a comprehensive framework to promote affordable housing.

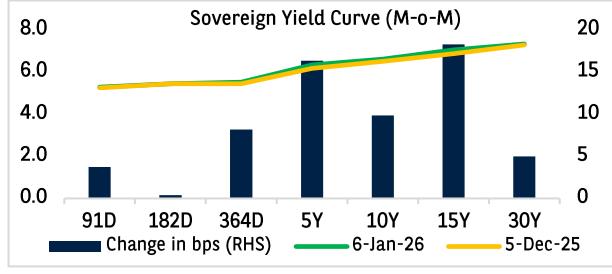
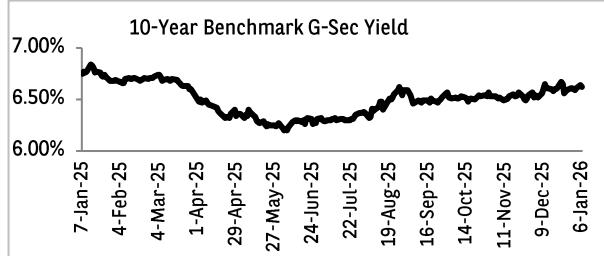
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	398,000	2,79,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.45	6.85	7.59	7.64	8.87	9.35
1-Yr	5.67	6.88	7.62	7.67	8.90	9.38
3-Yr	5.90	6.93	7.67	7.72	8.95	9.43
5-Yr	6.35	7.20	8.04	8.09	9.32	9.80
10-Yr	6.62	7.32	8.16	8.21	9.44	9.92

G-sec and corporate bonds data as of Jan 6

* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI) (Nov'25)	0.71%	2.07%	5.48%
IIP (Nov'25)	6.7%	4.0%	5.0%
GDP (Jul-Sep FY26)	8.2%	7.8%	5.6%
GST Collection (in Rs cr) (Dec-25)	1,74,550	1,89,017	1,76,857
	(Dec-25)	(Sep-25)	(Dec-24)

Source: CRISIL, Mospo, Financial Websites

Commodity Prices	Jan 6	1D Ago	3M Ago	1Y Ago	Currencies Vs INR	Jan 6	Jan 5
London Brent Crude Oil (\$/bbl)	60.7	61.76	65.47	76.3	USD	90.18	90.27
NYMEX Crude Oil (\$/bbl)	57.13	58.32	61.69	73.56	GBP	122.21	121.28
Gold (Rs / 10 gm) #	136660	136168	119249	77161	Euro	105.81	105.52
# ibbarates spot prices					100 Yen	57.65	57.48
Source: Financial Websites, IBJA					Forex Reserve (\$ bn)*	696.61	693.32
					Dollar Index	98.52	98.27

*Data pertains to Dec 26 and to Dec 19 respectively

Source: RBI, Financial Websites

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