

Indian Indices	Nov 6	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	83311	-0.18	3.44	3.65	22.66
Nifty 50	25510	-0.34	3.81	4.19	22.29
BSE Mid cap	46651	-1.19	3.34	-0.63	32.64
Nifty Midcap	59469	-0.95	4.79	3.68	33.78
Nifty Smallcap	18105	-1.39	2.50	-4.24	31.04
BSE SmallCap	53057	-1.53	1.59	-5.27	32.48

Source: BSE, NSE

Indian Indices	Nov 6	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	59448	-0.07	11.99	8.63
BSE Bankex	64813	-0.35	5.07	8.65
BSE CD	60235	-0.43	0.51	-2.66
BSE CG	69508	-1.25	2.02	-1.37
BSE FMCG	20454	-0.24	0.46	-5.27
BSE Healthcare	44508	-0.71	2.52	0.06
BSE IT	34560	-0.12	1.93	-17.87
BSE Metal	34058	-2.03	9.96	6.01
BSE Oil & Gas	28632	-0.57	9.69	2.02
BSE Power	6723	-1.96	1.03	-15.27
BSE Realty	7352	-1.51	5.91	-6.96

Source: BSE, NSE

Global Indices	Nov 6	1D % Chg	3M % Chg	1Y % Chg
DJIA	46912	-0.84	6.15	7.28
Nasdaq	23054	-1.90	8.90	21.44
FTSE 100	9736	-0.42	6.24	19.21
Nikkei 225	50884	1.34	24.73	28.88
Hang Seng	26486	2.12	6.32	28.96

Source: Financial websites

Rs. Cr (Equity)	FII Inv Nov 4	MF Inv Oct 30	DII Inv Nov 6
Buy	15028	10356	18297
Sell	15354	9142	13482
Net	-326	1214	4815
Net (YTD)	-147243	417407	617736

Source: NSDL, NSE

Debt Market Indicators	Nov 6	1D Ago
Repo Rate	5.50%	5.50%
Call Rate	4.95%	4.95%
10 Yr Gilt^	6.51%	6.53%
91-day T-bill^	5.44%	5.46%
182-day T Bill^	5.58%	5.55%
364-day T Bill^	5.58%	5.56%
3-mth CP rate	6.56%	6.52%
6-mth CP rate	6.72%	6.77%
1-yr CP rate	6.92%	6.94%
3-mth CD rate	6.02%	6.00%
6-mth CD rate	6.24%	6.24%
12-mth CD rate	6.43%	6.44%
5 yr Corp Bond	6.88%	6.89%
Net LAF o/s (Rs Cr)*	-224301	-224301
M3 supply (Rs lakh Cr)**	287.15	288.95
G-sec Volume (Rs Cr)	51680	51365
SDF*	224301	224301
1 Year OIS	5.49%	5.47%
US 10-year Treasury Yield	4.11%	4.17%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Oct 17 and Oct 3 respectively

Indian Equity

- Indian equity benchmarks closed lower on Thursday, dragged down by losses in financial and metal stocks.
- The top losers were Grasim, Hindalco, Adani Enterprises, Power Grid Corporation of India and Eternal—down 2.50%-6.31%.
- The top gainers were Asian Paints, Reliance, M&M, Interglobe Aviation and TATA Consumer Products—up 0.94-4.67%.

Global Equity

- Wall Street stocks declined on Thursday led by losses in technology and consumer discretionary shares.
- FTSE index ended lower on Thursday led by fall in exporters' stocks as pound strengthened following Bank of England's decision to maintained policy rates ahead the government's budget.
- Strait Times Index closed higher on Thursday, boosted by gains in banking stocks and upbeat Q3 earnings.
- Nikkei Index closed higher on Thursday, driven by gains in tech and chip stocks after strong earnings boosted AI-related optimism.
- Hang Seng Index closed higher on Thursday, supported by dip buying and optimism in technology stocks.
- At 8.30 AM, Asian Markets were mostly trading lower.

Indian Debt

- The interbank call money rate ended flat at 4.95% on Thursday.
- Government bond prices rose on Thursday on heavy buying by the central bank, lifting hopes of open market purchases.
- The yield of the new 10-year benchmark 06.33% GS 2035 paper ended lower at 6.51% on Thursday compared to 6.52% on Tuesday.

Capital Market

- Ajmera Realty plans to launch projects worth Rs 12,000 cr in Mumbai's Wadala.
- Meenakshi Energy (MEL) and Vedanta Limited Chhattisgarh Thermal Power Plant (VLCTPP) — have jointly secured a 500 mega watt (MW) Power Purchase Agreement (PPA) from the Tamil Nadu Power Distribution Corporation (TNPDC).
- The Sanmar Group signed two product sale agreement term sheets with TA'ZIZ, for the supply of key petrochemical feedstocks.
- Shreeram Group entered the real estate sector with an investment of Rs 500 crore in Dalcere for the development of luxury residential project in Gurgaon.
- SMBC plans to invest \$200 million in Indian startups.

Regulatory

- Sebi has amended rules revamping the share-allocation framework for anchor investors in maiden public offerings, a move aimed at broadening the participation of domestic institutional investors such as mutual funds, insurance companies, and pension funds.

Economy and Government

- India HSBC Services PMI eased to 58.9 in October 2025, compared to 60.9 in September 2025 while the HSBC Composite PMI came in at 60.4 from 61.0.
- Finance Minister Nirmala Sitharaman said the global value chain is going through a "disruptive phase" amid growing global headwinds, adding that global institutions are also "fading," making the external environment more challenging.
- Civil Aviation Minister K Ram Mohan Naidu said the government will very soon come out with a policy on Sustainable Aviation Fuel (SAF), which can help reduce crude oil imports, increase farmers' income and create more green jobs.
- Commerce and Industry Minister Piyush Goyal said talks are progressing fast between India and New Zealand and expressed hope that the free trade agreement will be finalised soon.

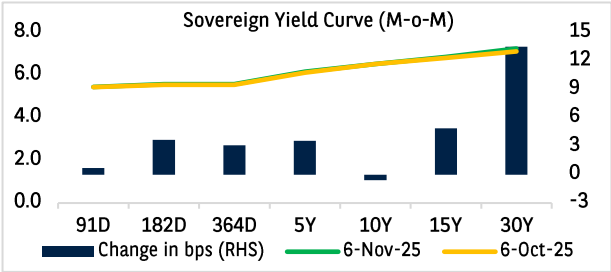
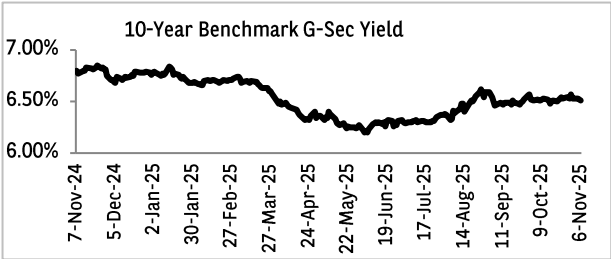
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	6,77,000	1,22,000	5,55,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.58	6.49	7.20	7.24	8.47	9.00
1-Yr	5.60	6.65	7.36	7.40	8.63	9.16
3-Yr	5.90	6.84	7.55	7.59	8.82	9.35
5-Yr	6.15	6.88	7.69	7.72	8.96	9.49
10-Yr	6.51	7.15	7.96	7.99	9.23	9.76

G-sec and corporate bonds data as of Nov 6

* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	1.54% (Sep-25)	2.10% (Jun-25)	5.49% (Sep-24)
IIP	4.0% (Aug-25)	1.9% (May-25)	0.0% (Aug-24)
GDP	7.8% (Apr-Jun FY25)	7.4% (Jan-Mar FY25)	6.5% (Apr-Jun FY24)
GST Collection (in Rs cr)	1,89,017 (Sep-25)	1,84,597 (Jun-25)	1,73,240 (Sep-24)

Source: CRISIL, Mospi, Financial Websites

Commodity Prices	Nov 6	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	63.38	63.52	66.89	74.92
NYMEX Crude Oil (\$/bbl)	59.43	59.6	64.35	71.69
Gold (Rs / 10 gm)#	120670	120419	100452	78136
# ibjарates spot prices				
Source: Financial Websites, IBIA				

Currencies Vs INR	Nov 6	Nov 4
USD	88.60	88.64
GBP	115.75	116.32
Euro	101.98	102.14
100 Yen	57.58	57.72
Forex Reserve (\$ bn)*	695.36	702.28
Dollar Index	99.73	100.04

*Data pertains to Oct 24 and to Oct 17 respectively

Source: RBI, Financial Websites

Baroda BNP Paribas Asset Management India Pvt. Ltd.
(Formerly BNP Paribas Asset Management India Pvt. Ltd.),
Registered Office: Crescenzo, 2nd Floor, 201, Awing, G-Block, Bandra Kurla Complex, Mumbai - 400051
CIN: U74120MH2011PTC225365, Toll Free Number: 1800 - 2670 - 189 | Email: service@barodabnp-paribasmf.in

Disclaimer:
This report is meant only for the information, Baroda BNP Paribas Asset Management India Private Limited (formerly BNP Paribas Asset Management India Private Limited) ("AMC") and shall not, under any circumstances, be construed as any form of outlook of the AMC on the equity, debt, or other securities markets or as a solicitation or advertisement for investing in any scheme of Baroda BNP Paribas Mutual Fund. All data and information contained in this report are provided by CRISIL Research, a division of CRISIL Limited (CRISIL) and have been prepared using publicly available information, including data developed in-house. CRISIL and the AMC does not take any responsibility with regard to the completeness, accuracy or usefulness of the data provided in this report. CRISIL, the AMC and/or any of either entities' directors, employees or agents, and the Trustees to Baroda BNP Paribas Mutual Fund circumstances, be held responsible for any inaccuracy, error, omission or staleness in the data or information contained in this report or be held liable for any loss or damage caused by any person's reliance on the contents of this report. It is the responsibility of the users of this report to evaluate the completeness, accuracy or usefulness of any data or information contained in this report and such users are advised to consult their own advisors on the implications of investing or dealing in mutual funds or other securities to which the contents of this report may be related. "Mutual Fund Investments are subject to market risks, read all scheme related documents carefully"

CRISIL Intelligence, a division of Crisil Limited ("Crisil") has taken due care and caution in preparing this report ("Report") based on the information obtained by Crisil from sources which it considers reliable ("Data"). However, Crisil does not guarantee the accuracy, adequacy or completeness of the Data or Report and is not responsible for any errors or omissions or for the results obtained from the use of Data or Report. The Report is not a recommendation to invest or disinvest in any company whether covered or not in the Report and no part of the Report should be construed as an investment advice or any form of investment banking. Crisil especially states that it has no liability whatsoever, financial or otherwise, to the subscribers/ users/ transmitters/ distributors of this Report. Crisil Intelligence operates independently of, and does not have access to information obtained by Crisil's Ratings Division / Crisil Risk and Infrastructure Solutions Limited ("CRIS"), which may, in their regular operations, obtain information of a confidential nature. The views expressed in the Report are that of Crisil Intelligence and not of Crisil's Ratings Division / CRIS. The Report is confidential to the client. No part of this Report may be distributed, copied, reproduced or published (together, "Redistribute") without Crisil's prior written consent, other than as permitted under a formal Agreement (if any) in place between the client and Crisil. Where Crisil gives such consent, the Client shall ensure that the recipient so permitted is responsible to ensure compliance with all applicable laws and regulations with respect to any such Redistribution. Without limiting the generality of the foregoing, nothing in the Report is to be construed as Crisil providing or intending to provide any services in jurisdictions where Crisil does not have the necessary permission and/or registration to carry out its business activities in this regard. The Client will be responsible for ensuring compliances and any consequences of non-compliances for use and access of the Report or part thereof outside India.

The purpose and use of the Report must only be as per the proposal shared by Crisil, or letter of engagement or formal agreement in place between the client and Crisil, as applicable.