

Indian Indices	Jan 8	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	84181	-0.92	2.94	7.72	23.23
Nifty 50	25877	-1.01	3.32	9.24	22.53
BSE Mid cap	46725	-1.99	1.90	2.37	32.39
Nifty Midcap	60223	-1.96	4.07	7.02	33.70
Nifty Smallcap	17601	-1.99	-1.62	-4.16	31.98
BSE SmallCap	50794	-1.97	-4.10	-7.08	32.07

Source: BSE, NSE

Indian Indices	Jan 8	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	63061	-0.93	6.45	19.51
BSE Bankex	67009	-0.75	6.28	18.33
BSE CD	61796	-0.76	4.70	-3.62
BSE CG	66268	-2.31	-3.53	-0.16
BSE FMCG	19399	-1.06	-3.36	-6.70
BSE Healthcare	44139	-1.43	0.58	-2.13
BSE IT	36783	-1.89	6.21	-15.39
BSE Metal	36724	-3.34	9.43	29.24
BSE Oil & Gas	27123	-3.15	-0.59	1.31
BSE Power	6475	-2.92	-3.45	-3.88
BSE Realty	6962	-1.49	2.42	-13.28

Source: BSE, NSE

Global Indices	Jan 8	1D % Chg	3M % Chg	1Y % Chg
DJIA	49266	0.55	5.72	15.55
Nasdaq	23480	-0.44	1.89	20.54
FTSE 100	10045	-0.04	5.19	21.74
Nikkei 225	51117	-1.63	7.09	27.85
Hang Seng	26149	-1.17	-2.54	35.63

Source: Financial websites

Rs. Cr (Equity)	FII Inv Jan 7	MF Inv Jan 6	DII Inv Jan 8
Buy	15080	12912	16783
Sell	16919	12068	13965
Net	-1839	844	2818
Net (YTD)	-3511	1702	11024

Source: NSDL, NSE

Debt Market Indicators	Jan 8	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	5.40%	5.35%
10 Yr Gilt^	6.63%	6.61%
91-day T-bill^	5.30%	5.26%
182-day T Bill^	5.49%	5.49%
364-day T Bill^	5.56%	5.56%
3-mth CP rate	6.80%	6.80%
6-mth CP rate	7.10%	7.05%
1-yr CP rate	7.17%	7.10%
3-mth CD rate	6.50%	6.50%
6-mth CD rate	6.78%	6.72%
12-mth CD rate	6.85%	6.83%
5 yr Corp Bond	7.21%	7.21%
Net LAF o/s (Rs Cr)*	-52714	-92426
M3 supply (Rs lakh Cr)**	290.58	291.36
G-sec Volume (Rs Cr)	32840	45400
SDF*	71870	118221
1 Year OIS	5.48%	5.46%
US 10-year Treasury Yield	4.19%	4.15%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

** Dec 15 and Nov 28 respectively

► Indian Equity

- Indian equity benchmarks closed lower on Thursday, as investors were cautious amid geopolitical uncertainties, weak corporate earnings and persistent US tariff concerns.
- The top losers were Hindalco Industries, Jio Financial Services, Oil and Natural Gas Corporation, Wipro, and Tech Mahindra, down 3.03-3.78%.
- The top gainers were Eternal, SBI Life Insurance Company, ICICI Bank and Bajaj Finance, up 0.13-0.78%.

► Global Equity

- Wall Street stocks closed mixed on Thursday with Dow Jones edging up due to gains in defense stocks after US President called for a \$1.5 trillion military budget while Nasdaq declined led by losses in tech stocks.
- FTSE index closed flat on Thursday as losses in oil and retail stocks were offset by gains in defense and financial stocks.
- Strait Times Index ended lower on Thursday, due to sector-specific losses.
- Nikkei Index closed lower on Thursday, dragged down by losses in artificial intelligence (AI) and chemical stocks amid rising trade tensions with China.
- Hang Seng Index ended lower on Thursday, due to rising geopolitical uncertainties after China imposed sanctions on Japan ahead of the former's economic data release.
- At 8.30 AM, Asian Markets were mostly trading higher.

► Indian Debt

- The interbank call-money rate ended higher at 5.40% on Thursday compared to 5.35% on Wednesday.
- Government bond prices ended lower on Thursday ahead of a debt sale as supply worries and RBI buying in illiquid papers dampened demand.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended higher at 6.63% on Thursday compared to 6.61% on Wednesday.

► Capital Market

- Hartek Power secured a major renewable energy contract worth Rs 353.77 crore for a solar project with a battery energy storage system in Karnataka.
- Balaji Amines company received incentives worth Rs 258 crore, along with other benefits, to expand its Solarpur unit.
- Auri Grow India announced the launch of an AI-enabled carbon credit platform that aims to onboard around 1 lakh farmers with estimates of generating carbon credits worth Rs 16-50 crore annually.
- Practo announced its expansion into the US with the launch of its care navigation platform in the world's major healthcare market.

► Regulatory

- The Reserve Bank of India plans to propose new guidelines for co-operative banking, mandating a three-year cooling-off period for urban co-operative bank directors after a decade of continuous service.
- Sebi overhauled its more than three-decade-old stockbroker regulations, allowing brokers to carry out activities under the framework of other financial regulators, in a move aimed at providing ease of compliance as well as ease of doing business.

► Economy and Government

- The United Nations upgraded India's economic growth projection for 2026 to 6.6%, from 6.4% estimated earlier, and forecast 6.7% for 2027, attributing it to resilient private consumption and strong public investment.
- Prime Minister Narendra Modi said the world's trust in India is its biggest strength and emphasised the need to ensure that Indian Artificial Intelligence (AI) models are ethical, unbiased, transparent, and based on data privacy principles.
- The Centre proposed shortening the timeline for companies to bring newly-auctioned mines into operation from the existing three years to two years.

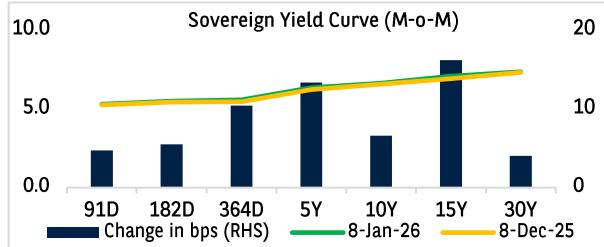
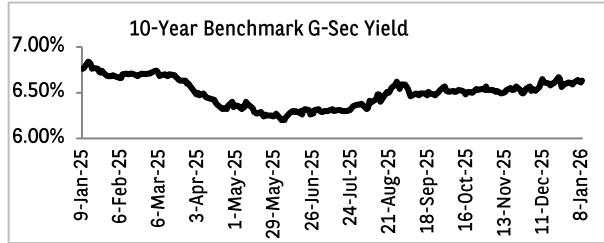
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	398,000	2,79,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.49	7.06	7.80	7.85	9.08	9.56
1-Yr	5.66	7.00	7.74	7.79	9.02	9.50
3-Yr	5.91	7.00	7.74	7.79	9.02	9.50
5-Yr	6.35	7.21	8.05	8.10	9.33	9.81
10-Yr	6.63	7.33	8.17	8.22	9.45	9.93

G-sec and corporate bonds data as of Jan 8

* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	0.71% (Nov'25)	2.07% (Aug'25)	5.48% (Nov'24)
IIP	6.7% (Nov'25)	4.0% (Aug'25)	5.0% (Nov'24)
GDP	8.2% (Jul-Sep FY26)	7.8% (Apr-Jun FY26)	5.6% (Jul-Sep FY25)
GST Collection (in Rs cr)	1,74,550 (Dec-25)	1,89,017 (Sep-25)	1,76,857 (Dec-24)

Source: CRISIL, Mospo, Financial Websites

Commodity Prices	Jan 8	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	61.99	59.96	66.25	76.16
NYMEX Crude Oil (\$/bbl)	57.76	55.99	62.55	73.32
Gold (Rs / 10 gm) #	135773	136675	122098	77364

ibjارات spot prices

Source: Financial Websites, IBJA

Currencies Vs INR	Jan 8	Jan 7
USD	89.89	89.94
GBP	120.97	121.49
Euro	105.00	105.18
100 Yen	57.42	57.53
Forex Reserve (\$ bn)*	696.61	693.32
Dollar Index	98.93	98.68

*Data pertains to Dec 26 and to Dec 19 respectively

Source: RBI, Financial Websites

Baroda BNP Paribas Asset Management India Pvt. Ltd.

(Formerly BNP Paribas Asset Management India Pvt. Ltd.),

Registered Office: Crescendo, 2nd Floor, 201, Awing, G-Block, Bandra Kurla Complex, Mumbai - 400051

CIN: U74120MH2011PTC225365, Toll Free Number: 1800 - 2670 - 189 | Email: service@barodabnpparibasmf.in

Disclaimer:

This report is meant only for the information, Baroda BNP Paribas Asset Management India Private Limited (formerly BNP Paribas Asset Management India Private Limited) ("AMC") and shall not, under any circumstances, be construed as any form of outlook of the AMC on the equity, debt, or other securities markets or as a solicitation or advertisement for investing in any scheme of Baroda BNP Paribas Mutual Fund. All data and information contained in this report are provided by CRISIL Research, a division of CRISIL Limited (CRISIL) and have been prepared using publicly available information, including data developed in-house. CRISIL and the AMC does not take any responsibility with regard to the completeness, accuracy or usefulness of the data provided in this report. CRISIL, the AMC and/or any of either entities' directors, employees or agents, and the Trustees to Baroda BNP Paribas Mutual Fund circumstances, be held responsible for any inaccuracy, error, omission or staleness in the data or information contained in this report or be held liable for any loss or damage caused by any person's reliance on the contents of this report. It is the responsibility of the users of this report to evaluate the completeness, accuracy or usefulness of any data or information contained in this report and such users are advised to consult their own advisors on the implications of investing or dealing in mutual funds or other securities to which the contents of this report may be related. "Mutual Fund Investments are subject to market risks, read all scheme related documents carefully"

Crisil Intelligence, a division of Crisil Limited ("Crisil") has taken due care and caution in preparing this report ("Report") based on the information obtained by Crisil from sources which it considers reliable ("Data"). However, Crisil does not guarantee the accuracy, adequacy or completeness of the Data or Report and is not responsible for any errors or omissions or for the results obtained from the use of Data or Report. The Report is not a recommendation to invest or disinvest in any company whether covered or not in the Report and no part of the Report should be construed as an investment advice or any form of investment banking. Crisil especially states that it has no liability whatsoever, financial or otherwise, to the subscribers/ users/ transmitters/ distributors of this Report. Crisil Intelligence operates independently of, and does not have access to information obtained by Crisil's Ratings Division / Crisil Risk and Infrastructure Solutions Limited ("CRIS"), which may, in their regular operations, obtain information of a confidential nature. The views expressed in the Report are that of Crisil Intelligence and not of Crisil's Ratings Division / CRIS. The Report is confidential to the client. No part of this Report may be distributed, copied, reproduced or published (together, "Redistribute") without Crisil's prior written consent, other than as permitted under a formal Agreement (if any) in place between the client and Crisil. Where Crisil gives such consent, the Client shall ensure that the recipient so permitted is responsible to ensure compliance with all applicable laws and regulations with respect to any such Redistribution. Without limiting the generality of the foregoing, nothing in the Report is to be construed as Crisil providing or intending to provide any services in jurisdictions where Crisil does not have the necessary permission and/or registration to carry out its business activities in this regard. The Client will be responsible for ensuring compliances and any consequences of non-compliances for use and access of the Report or part thereof outside India.

The purpose and use of the Report must only be as per the proposal shared by Crisil, or letter of engagement or formal agreement in place between the client and Crisil, as applicable.