

Indian Indices	Mar 6	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	78919	-1.37	-7.93	6.16	21.67
Nifty 50	24450	-1.27	-6.63	8.45	21.39
BSE Mid cap	44131	-0.73	-5.33	10.30	NA
Nifty Midcap	57393	-0.69	-5.28	16.30	31.93
Nifty Smallcap	16499	-0.24	-5.76	7.13	29.38
BSE SmallCap	46882	-0.26	-8.24	3.57	NA

Source: BSE, NSE

Indian Indices	Mar 6	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	59830	-1.10	-3.68	27.38
BSE Bankex	64991	-2.14	-3.03	17.01
BSE CD	57385	-0.60	-5.66	5.14
BSE CG	70618	1.30	4.39	20.44
BSE FMCG	18279	-0.22	-9.61	-3.00
BSE Healthcare	43558	-0.27	-1.95	9.71
BSE IT	29219	-0.09	-21.80	-22.10
BSE Metal	39598	-0.41	15.62	31.54
BSE Oil & Gas	28161	-0.50	0.77	18.25
BSE Power	6872	0.44	5.71	11.04
BSE Realty	5770	-2.03	-16.81	-9.56

Source: BSE, NSE

Global Indices	Mar 6	1D % Chg	3M % Chg	1Y % Chg
DJIA	47502	-0.95	-0.95	11.56
Nasdaq	22388	-1.59	-5.05	23.90
FTSE 100	10285	-1.24	6.39	18.45
Nikkei 225	55621	0.62	10.16	47.52
Hang Seng	25757	1.72	-1.26	5.69

Source: Financial websites

Rs. Cr (Equity)	FII Inv Mar 5	MF Inv Mar 5	DII Inv Mar 6
Buy	15796	9040	19662
Sell	19226	7155	12691
Net	-3430	1885	6972
Net (YTD)	-32082	70102	133382

Source: NSDL, NSE

Debt Market Indicators	Mar 6	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	5.15%	4.85%
10 Yr Gilt^	6.69%	6.65%
91-day T-bill^	5.31%	5.30%
182-day T Bill^	5.51%	5.51%
364-day T Bill^	5.60%	5.58%
3-mth CP rate	7.60%	7.60%
6-mth CP rate	7.55%	7.55%
1-yr CP rate	7.27%	7.40%
3-mth CD rate	7.10%	7.15%
6-mth CD rate	7.05%	7.05%
12-mth CD rate	6.94%	6.95%
5 yr Corp Bond	7.28%	7.27%
Net LAF o/s (Rs Cr)*	-312051	-275926
M3 supply (Rs lakh Cr)**	298.55	299.04
G-sec Volume (Rs Cr)	55910	71980
SDF*	428577	392452
1 Year OIS	5.61%	5.55%
US 10-year Treasury Yield	4.15%	4.13%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Feb 15 and Jan 31 respectively

Indian Equity

- Indian equity benchmarks ended lower on Friday, dragged down by losses in banking stocks amid mounting geopolitical tensions in the Middle East and rising crude oil prices.
- The top losers were ICICI Bank, Eternal, Shriram Finance, SBI and Axis Bank, down 2.54-3.13%.
- The top gainers were Bharat Electronics Ltd, ONGC, Reliance, NTPC and Hindalco, up 0.59-2.52%.

Global Equity

- Wall Street stocks ended lower on Friday due to disappointing nonfarm payroll data for January and concerns over rising crude oil prices following geopolitical tensions.
- FTSE index declined on Friday as escalating geopolitical tensions raised inflation concerns and due to weak US jobs data.
- Strait Times index closed flat on Friday, as sector-specific gains were offset owing to tensions in the Middle East.
- Nikkei Index closed higher on Friday, supported by a softer yen and export-oriented stocks.
- Hang Seng Index ended higher on Friday, due to supportive optimism amid Chinese policy measures.
- At 8.30 AM, Asian Markets were mostly trading lower.

Indian Debt

- The interbank call-money rate ended higher at 5.15% on Friday compared to 4.85% on Thursday.
- Government bond prices fell on Friday as rising crude prices, following Middle East tensions, heightened inflation concerns for India.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended higher at 6.69% on Friday compared to 6.64% on Thursday.

Capital Market

- Arnya Real Estates Fund Advisors, in partnership with developer Supreme Universal, announced the first close of its Arnya Real Estate Fund – Equity, securing commitments of Rs 1,030 crore from domestic and offshore investors.
- The Directorate General of Training (DGT) under the Ministry of Skill Development and Entrepreneurship (MSDE) signed a Flexible Memorandum of Understanding (Flexi-MoU) with Bajaj Auto Ltd. to train people in advanced automotive manufacturing under the revised Flexi-MoU Scheme (June 2024).

Regulatory

- The Reserve Bank of India (RBI) issued new draft guidelines for customer protection in electronic banking transactions, including online and card-based payments.
- The Reserve Bank of India (RBI) adopted a measured approach with its latest announcement of open-market operations (OMOs), worth Rs 1 trillion, to meet liquidity pressure because of advance tax outflows this month.

Economy and Government

- According to the latest data released by the Reserve Bank of India (RBI) India's foreign exchange reserves went up by \$4.88 billion to reach record high of \$728.5 billion in the week ending February 27 compared to \$723.6 billion in the previous week.
- Prime Minister Narendra Modi inaugurated two new corridors of the Delhi Metro, completing the national capital's first fully operational 'ring metro' network that runs across large parts of the city.
- Environment Minister Bhupender Yadav has said India and Finland renewed their MoU on environmental cooperation to deepen collaboration on pollution prevention and control, waste management, climate change, forests and natural resource management.

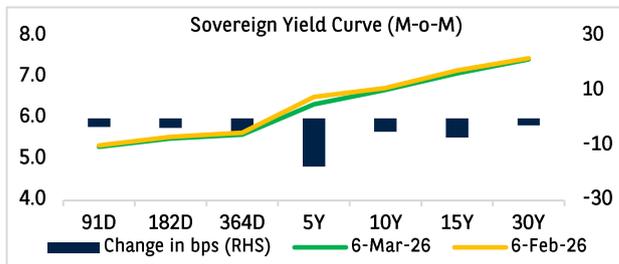
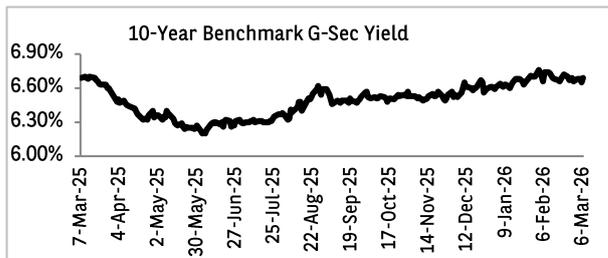
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	677,000	0

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.51	7.37	8.11	8.16	9.39	9.87
1-Yr	5.65	7.13	7.87	7.92	9.15	9.63
3-Yr	6.00	7.23	7.97	8.02	9.25	9.73
5-Yr	6.34	7.28	8.12	8.17	9.40	9.88
10-Yr	6.69	7.42	8.26	8.31	9.54	10.02

G-sec and corporate bonds data as of Mar 6

* Weighted average yields; Source: CRISIL



International

- The US economy shed 92,000 jobs in February 2026, compared to a downwardly revised 126,000 rise in January 2026.
- US unemployment rate rose to 4.4% in February 2026, compared to 4.3% in January 2026.
- US Retail sales rose by 3.2% in January of 2026, compared to 2.4% increase in December 2025.
- The Eurozone economy grew 1.2% year-on-year in the fourth quarter of 2025, compared to a 1.4% expansion in the previous quarter.
- UK Halifax House Price Index house prices rose 1.3% year-on-year in February 2026, compared to a revised 1.1% increase in January 2026.
- China annual inflation jumped to 1.3% in February 2026 compared to 0.2% in January 2026.
- China producer prices fell 0.9% year-on-year in February 2026, compared to a 1.4% decline in January 2026.

Commodities

- Crude oil prices rose by \$9.89 to \$90.90 a barrel on the NYMEX after Qatar's energy minister said that country expects all Gulf energy producers to shut down exports within weeks.

Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	2.75% (Jan'26)	0.25% (Oct'25)	4.26% (Jan'25)
IIP	4.8% (Jan'26)	8.0% (Dec'25)	5.2% (Jan'25)
GDP	7.8% (Oct-Dec FY'26)	8.4% (Jul-Sep FY'26)	7.4% (Oct-Dec FY'25)
GST Collection (in Rs cr)	1,83,609 (Feb-26)	1,93,384 (Nov-25)	1,69,779 (Feb-25)

Source: CRISIL, Mospil, Financial Websites

Commodity Prices	Mar 6	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	92.69	85.41	63.75	69.46
NYMEX Crude Oil (\$/bbl)	90.9	81.01	60.08	66.36
Gold (Rs / 10 gm)#	158751	160586	128592	85876

ibjarates spot prices

Source: Financial Websites, IBIJA

Currencies Vs INR	Mar 6	Mar 5
USD	91.68	91.63
GBP	122.49	122.05
Euro	106.41	106.26
100 Yen	58.08	58.31
Forex Reserve (\$ bn)*	728.49	723.61
Dollar Index	98.99	99.32

*Data pertains to Feb 27 and to Feb 20 respectively

Source: RBI, Financial Websites

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