

Indian Indices	Feb 10	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	84274	0.25	0.88	9.01	23.19
Nifty 50	25935	0.26	1.41	10.92	22.73
BSE Mid cap	46723	0.13	-0.71	10.82	NA
Nifty Midcap	60736	0.49	1.02	15.75	33.47
Nifty Smallcap	17451	0.38	-3.79	4.82	31.26
BSE SmallCap	50470	0.71	-4.59	2.93	NA

Source: BSE, NSE

Indian Indices	Feb 10	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	62554	1.35	4.36	20.53
BSE Bankex	67983	-0.18	4.60	20.02
BSE CD	59197	-0.20	-1.90	2.93
BSE CG	68975	-0.09	-1.78	14.21
BSE FMCG	19155	0.29	-5.82	-3.88
BSE Healthcare	42604	0.07	-4.00	1.00
BSE IT	34516	0.35	-1.29	-17.52
BSE Metal	40292	0.83	16.07	43.12
BSE Oil & Gas	29353	0.51	2.39	20.06
BSE Power	6848	0.34	2.42	12.03
BSE Realty	6612	0.14	-9.83	-5.05

Source: BSE, NSE

Global Indices	Feb 10	1D % Chg	3M % Chg	1Y % Chg
DJIA	50188	0.10	5.95	12.86
Nasdaq	23102	-0.59	-1.81	17.19
FTSE 100	10354	-0.31	5.79	18.09
Nikkei 225	57651	2.28	13.24	48.58
Hang Seng	27183	0.58	2.00	26.30

Source: Financial websites

Rs. Cr (Equity)	FII Inv Feb 9	MF Inv Feb 6	DII Inv Feb 10
Buy	17750	10457	15263
Sell	14053	12693	14089
Net	3698	-2236	1174
Net (YTD)	-18360	37606	66400

Source: NSDL, NSE

Debt Market Indicators	Feb 10	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	4.45%	4.40%
10 Yr Gilt^	6.73%	6.76%
91-day T-bill^	5.33%	5.34%
182-day T Bill^	5.55%	5.55%
364-day T Bill^	5.62%	5.65%
3-mth CP rate	7.60%	7.55%
6-mth CP rate	7.65%	7.62%
1-yr CP rate	7.52%	7.47%
3-mth CD rate	7.00%	7.04%
6-mth CD rate	7.12%	7.12%
12-mth CD rate	6.95%	6.98%
5 yr Corp Bond	7.28%	7.28%
Net LAF o/s (Rs Cr)*	-320479	-306984
M3 supply (Rs lakh Cr)**	295.03	298.01
G-sec Volume (Rs Cr)	52210	43305
SDF*	451983	438488
1 Year OIS	5.51%	5.51%
US 10-year Treasury Yield	4.22%	4.22%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Jan 14 and Dec 31 respectively

► Indian Equity

- Indian equity benchmarks closed higher on Tuesday, supported by significant gains in automobile and metals stocks.
- The top gainers were, Eternal, Tata Steel, Oil & Natural Gas Corporation, Mahindra & Mahindra, and Bajaj Auto, up 1.79%- 5.19%.
- The top losers were, HCL Technologies, Bajaj Finance, Dr. Reddy's Laboratories, Shriram Finance, and Bharti Airtel, down 1.31%- 2.03%.

► Global Equity

- Wall Street stocks closed mixed on Tuesday with Dow Jones gaining as investors rotated into defensive and value stocks while Nasdaq declined due to losses in technology and communication services stocks after weak retail sales data.
- FTSE index closed lower on Tuesday, dragged down by sector specific losses.
- Strait Times Index ended higher on Tuesday on sector-specific gains.
- Nikkei Index closed higher on Tuesday, driven by strong earnings and optimism after PM Sanae Takaichi's election win.
- Hang Seng Index ended higher on Tuesday, boosted by gains in financials and consumer stocks.
- At 8.30 AM, Asian Markets were mostly trading higher.

► Indian Debt

- The interbank call-money rate ended higher at 4.45% on Tuesday compared to 4.40% on Monday.
- Government bond prices rose on Tuesday after strong demand at a state debt auction eased concerns over supply absorption.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended lower at 6.73% on Tuesday compared to 6.76% on Monday.

► Capital Market

- Ceilgall India secured a 220 MW solar project integrated with battery energy storage system worth Rs 1,700 crore from Rewa Ultra Mega Solar Ltd.
- Crystal Crop Protection acquired 31.06 acres of land and assets from Kurl-On Ltd in Jhagadia, Gujarat, for a greenfield manufacturing project.
- ACME Solar Holdings secured a 220 MW solar project with Battery Energy Storage System (BESS) from Rewa Ultra Mega Solar Ltd (RUMSL).
- PadCare Labs raised \$3 million in a round led by Rainmatter, cofounded by Nithin Kamath.
- Edelweiss Financial Services announced that Carlyle to invest Rs 2,100 crore to acquire a majority stake in its subsidiary, Nido Home Finance.

► Regulatory

- The Reserve Bank of India has issued new guidelines for non-banking finance companies, allowing certain NBFCs with assets under Rs 1000 crore and no direct customer interaction to apply for exemption from registration.

► Economy and Government

- Union Minister of State Suresh Gopi said that the central government has approved two railway projects that will ease the rail travel woes of people of the state and ensure smoother movement of goods.

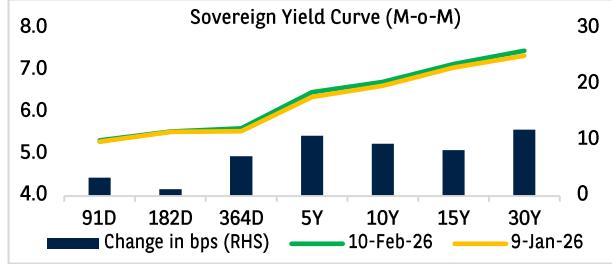
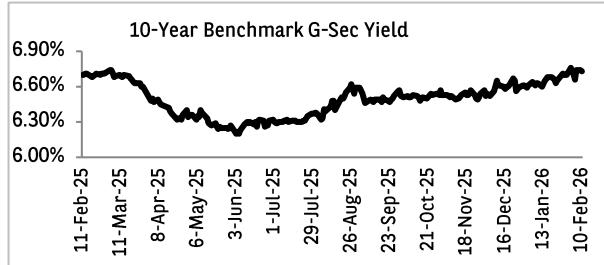
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	552,000	125,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.55	7.37	8.11	8.16	9.39	9.87
1-Yr	5.67	7.12	7.86	7.91	9.14	9.62
3-Yr	5.99	7.22	7.96	8.01	9.24	9.72
5-Yr	6.48	7.28	8.12	8.17	9.40	9.88
10-Yr	6.73	7.44	8.28	8.33	9.56	10.04

G-sec and corporate bonds data as of Feb 10

* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	1.33% (Dec-25)	1.44% (Sep'25)	5.22% (Dec'24)
IIP	7.8% (Dec'25)	4.6% (Sep'25)	3.7% (Dec'24)
GDP	8.2% (Jul-Sep FY26)	7.8% (Apr-Jun FY26)	5.6% (Jul-Sep FY25)
GST Collection (in Rs cr)	1,74,550 (Dec-25)	1,89,017 (Sep-25)	1,76,857 (Dec-24)

Source: CRISIL, Mospo, Financial Websites

Commodity Prices	Feb 10	1D Ago	3M Ago	1Y Ago	Currencies Vs INR	Feb 10	Feb 9
London Brent Crude Oil (\$/bbl)	68.8	69.04	68.8	69.04	USD	90.58	90.40
NYMEX Crude Oil (\$/bbl)	63.96	64.36	63.96	64.36	GBP	123.86	123.08
Gold (Rs / 10 gm) #	156255	154876	122441	85665	Euro	107.87	107.05
# ibjartes spot prices				100 Yen	100 Yen	58.31	57.77
Source: Financial Websites, IBJA				Forex Reserve (\$ bn)*	Forex Reserve (\$ bn)*	723.77	709.41
				Dollar Index	Dollar Index	96.80	96.82

*Data pertains to Jan 30 and to Jan 23 respectively

Source: RBI, Financial Websites

Baroda BNP Paribas Asset Management India Pvt. Ltd.

(Formerly BNP Paribas Asset Management India Pvt. Ltd.),

Registered Office: Crescenzo, 2nd Floor, 201, Awing, G-Block, Bandra Kurla Complex, Mumbai - 400051

CIN: U74120MH2011PTC225365, Toll Free Number: 1800 - 2670 - 189 | Email: service@barodabnpparibasmf.in

Disclaimer:

This report is meant only for the information, Baroda BNP Paribas Asset Management India Private Limited (formerly BNP Paribas Asset Management India Private Limited) ("AMC") and shall not, under any circumstances, be construed as any form of outlook of the AMC on the equity, debt, or other securities markets or as a solicitation or advertisement for investing in any scheme of Baroda BNP Paribas Mutual Fund. All data and information contained in this report are provided by CRISIL Research, a division of CRISIL Limited (CRISIL) and have been prepared using publicly available information, including data developed in-house. CRISIL and the AMC does not take any responsibility with regard to the completeness, accuracy or usefulness of the data provided in this report. CRISIL, the AMC and/or any of either entities' directors, employees or agents, and the Trustees to Baroda BNP Paribas Mutual Fund circumstances, be held responsible for any inaccuracy, error, omission or staleness in the data or information contained in this report or be held liable for any loss or damage caused by any person's reliance on the contents of this report. It is the responsibility of the users of this report to evaluate the completeness, accuracy or usefulness of any data or information contained in this report and such users are advised to consult their own advisors on the implications of investing or dealing in mutual funds or other securities to which the contents of this report may be related. "Mutual Fund Investments are subject to market risks, read all scheme related documents carefully".

Crisil Intelligence, a division of Crisil Limited ("Crisil") has taken due care and caution in preparing this report ("Report") based on the information obtained by Crisil from sources which it considers reliable ("Data"). However, Crisil does not guarantee the accuracy, adequacy or completeness of the Data or Report and is not responsible for any errors or omissions or for the results obtained from the use of Data or Report. The Report is not a recommendation to invest or disinvest in any company whether covered or not in the Report and no part of the Report should be construed as an investment advice or any form of investment banking. Crisil especially states that it has no liability whatsoever, financial or otherwise, to the subscribers/ users/ transmitters/ distributors of this Report. Crisil Intelligence operates independently of, and does not have access to information obtained by Crisil's Ratings Division / Crisil Risk and Infrastructure Solutions Limited ("CRISIL"), which may, in their regular operations, obtain information of a confidential nature. The views expressed in the Report are that of Crisil Intelligence and not of Crisil's Ratings Division / CRISIL. The Report is confidential to the client. No part of this Report may be distributed, copied, reproduced or published (together, "Redistribute") without Crisil's prior written consent, other than as permitted under a formal Agreement (if any) in place between the client and Crisil. Where Crisil gives such consent, the Client shall ensure that the recipient so permitted is responsible to ensure compliance with all applicable laws and regulations with respect to any such Redistribution. Without limiting the generality of the foregoing, nothing in the Report is to be construed as Crisil providing or intending to provide any services in jurisdictions where Crisil does not have the necessary permission and/or registration to carry out its business activities in that regard. The Client will be responsible for ensuring compliances and any consequences of non-compliances for use and access of the Report or part thereof outside India.

The purpose and use of the Report must only be as per the proposal shared by Crisil, or letter of engagement or formal agreement in place between the client and Crisil, as applicable.