

Indian Indices	Mar 10	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	78206	0.82	-7.33	5.52	21.47
Nifty 50	24262	0.97	-5.81	8.02	21.23
BSE Mid cap	43898	1.62	-3.71	11.68	NA
Nifty Midcap	57178	1.62	-3.10	18.04	31.81
Nifty Smallcap	16474	2.12	-3.61	8.39	29.33
BSE SmallCap	46784	2.19	-7.00	4.79	NA

Source: BSE, NSE

Indian Indices	Mar 10	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	59187	2.93	-2.79	27.22
BSE Bankex	64028	1.73	-3.17	15.93
BSE CD	57295	2.60	-3.02	8.36
BSE CG	70054	1.38	6.29	21.42
BSE FMCG	18190	1.02	-9.04	-3.54
BSE Healthcare	43897	1.17	0.53	12.01
BSE IT	29118	-0.25	-20.25	-21.30
BSE Metal	39164	1.50	16.44	30.83
BSE Oil & Gas	27230	-0.21	-1.62	16.80
BSE Power	6882	1.56	7.12	12.31
BSE Realty	5787	1.57	-14.07	-6.81

Source: BSE, NSE

Global Indices	Mar 10	1D % Chg	3M % Chg	1Y % Chg
DJIA	47707	-0.07	-0.73	13.83
Nasdaq	22697	0.01	-4.05	29.93
FTSE 100	10412	1.59	7.84	21.07
Nikkei 225	54248	2.88	7.20	46.51
Hang Seng	25960	2.17	1.64	9.15

Source: Financial websites

Rs. Cr (Equity)	FII Inv Mar 9	MF Inv Mar 6	DII Inv Mar 10
Buy	11690	15144	17202
Sell	18258	11119	10869
Net	-6568	4025	6333
Net (YTD)	-45000	74992	148729

Source: NSDL, NSE

Debt Market Indicators	Mar 10	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	4.75%	5.07%
10 Yr Gilt^	6.67%	6.72%
91-day T-bill^	5.34%	5.35%
182-day T Bill^	5.52%	5.54%
364-day T Bill^	5.60%	5.63%
3-mth CP rate	7.65%	7.70%
6-mth CP rate	7.70%	7.60%
1-yr CP rate	7.30%	7.30%
3-mth CD rate	7.17%	7.22%
6-mth CD rate	7.20%	7.20%
12-mth CD rate	6.98%	6.98%
5 yr Corp Bond	7.31%	7.35%
Net LAF o/s (Rs Cr)*	-226663	-255324
M3 supply (Rs lakh Cr)**	298.55	299.04
G-sec Volume (Rs Cr)	42660	44000
SDF*	343189	371850
1 Year OIS	5.72%	5.84%
US 10-year Treasury Yield	4.15%	4.12%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Feb 15 and Jan 31 respectively

Indian Equity

- Indian equity benchmarks closed higher on Tuesday, supported by remarks from the US President regarding the Iran conflict and a decline in oil prices.
- The top gainers were Shriram Finance, Eicher Motors, Tata Motors Passenger Vehicles, InterGlobe Aviation, and Mahindra & Mahindra, up 3.40-8.05%.
- The top losers were Infosys, Eternal, Reliance Industries, Bharti Airtel and Tata Consultancy Services, down 0.40-1.41%.

Global Equity

- Wall Street stocks closed mixed on Tuesday with Nasdaq gaining marginally supported by resilience in technology stocks while Dow Jones declined due to persistent worries over inflation and economic stagnation.
- FTSE index closed higher on Tuesday as oil prices retreated after US President suggested the Middle East war could end soon.
- Strait Times Index closed higher on Tuesday, after the US President said the war with Iran could end "very soon".
- Nikkei Index closed higher on Tuesday after major economies moved to tap strategic oil reserves to stabilise the markets rattled by the Middle East conflict.
- Hang Seng Index closed higher on Tuesday, after the US President Donald Trump signalled a possible end to the Iran conflict and China's exports grew at the fastest pace in four years.
- At 8.30 AM, Asian Markets were mostly trading higher.

Indian Debt

- The interbank call-money rate ended lower at 4.75% on Tuesday compared to 5.07% on Monday.
- Government bond prices rose on Tuesday due to easing crude oil prices after US President signalled the war to end soon.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended lower at 6.67% on Tuesday compared to 6.72% on Monday.

Capital Market

- Mozark raised \$40 million in a Series B funding round led by International Finance Corporation and RMB Capitalworks, with existing investor Kalaari Capital also participating.
- Motilal Oswal Financial Services' wealth management arm launched a digital bonds trading platform to enable investors to access fixed income securities.
- National Investment and Infrastructure Fund (NIIF) raised \$750 million for its second private markets fund that will look to invest indirectly into local companies by backing other private equity and venture capital funds.

Regulatory

- The pension fund regulator has allowed 1% of the roughly Rs 17 lakh crore of assets under management (AUM) in the sector for investments into alternative investment funds, potentially stepping up flows of domestic institutional money into private markets.

Economy and Government

- The Union Cabinet approved a series of major infrastructure and public utility initiatives with a combined financial outlay of about Rs 8.7 lakh crore, including the launch of Jal Jeevan Mission 2.0, aimed at strengthening rural drinking water service delivery across the country.
- The government eased norms for foreign direct investment from all countries, including China, that share land borders with India.
- Commerce and Industry Minister Piyush Goyal said the government is looking to extend help to exporters on the insurance front to help them deal with the ongoing West Asia crisis.
- The Cabinet approved the revised total capital cost of Rs 3,630.77 crore for developing road connectivity to the upcoming Jewar international airport in Uttar Pradesh.

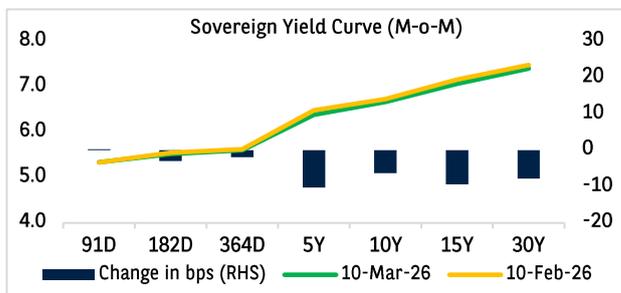
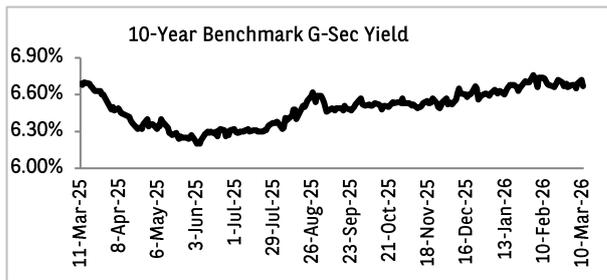
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	677,000	0

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.52	7.39	8.13	8.18	9.41	9.89
1-Yr	5.67	7.19	7.93	7.98	9.21	9.69
3-Yr	6.03	7.24	7.98	8.03	9.26	9.74
5-Yr	6.38	7.31	8.15	8.20	9.43	9.91
10-Yr	6.67	7.45	8.29	8.34	9.57	10.05

G-sec and corporate bonds data as of Mar 10

* Weighted average yields; Source: CRISIL



International

- US NFIB Small Business Optimism Index fell for a second month to 98.8 in February 2026 compared to 99.3 in January 2026.
- China exports jumped 21.8% to USD 656.58 billion in January-February 2026, compared to a 6.6% rise in December 2025 while the imports soared 19.8% to USD 442.96 billion from 5.7%.
- Japan producer prices rose 2.0% in February 2026, compared to a 2.3% increase in January 2026.

Commodities

- Crude oil prices fell by \$11.32 to \$83.45 a barrel on the NYMEX after US President's remarks predicting quick end to the Iran war that had disrupted global crude flows.

Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	2.75% (Jan'26)	0.25% (Oct'25)	4.26% (Jan'25)
IIP	4.8% (Jan'26)	8.0% (Dec'25)	5.2% (Jan'25)
GDP	7.8% (Oct-Dec FY'26)	8.4% (Jul-Sep FY'26)	7.4% (Oct-Dec FY'25)
GST Collection (in Rs cr)	1,83,609 (Feb-26)	1,93,384 (Nov-25)	1,69,779 (Feb-25)

Source: CRISIL, Mospil, Financial Websites

Commodity Prices	Mar 10	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	87.80	98.96	62.21	69.28
NYMEX Crude Oil (\$/bbl)	83.45	94.77	58.46	66.03
Gold (Rs / 10 gm)#	160188	158674	127788	85932

ibjarates spot prices

Source: Financial Websites, IBJA

Currencies Vs INR	Mar 10	Mar 9
USD	92.02	92.26
GBP	123.70	122.91
Euro	107.00	106.59
100 Yen	58.40	58.18
Forex Reserve (\$ bn)*	728.49	723.61
Dollar Index	98.84	99.18

*Data pertains to Feb 27 and to Feb 20 respectively

Source: RBI, Financial Websites

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