

Indian Indices	Jan 12	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	83878	0.36	1.67	8.40	23.14
Nifty 50	25790	0.42	2.00	10.07	22.45
BSE Mid cap	46117	-0.41	-0.53	4.24	31.95
Nifty Midcap	59717	-0.05	1.74	9.40	33.41
Nifty Smallcap	17193	-0.52	-5.18	-2.56	31.24
BSE SmallCap	49574	-0.68	-7.13	-5.97	31.35

Source: BSE, NSE

Indian Indices	Jan 12	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	62199	-0.15	4.32	19.55
BSE Bankex	66860	0.37	4.68	20.90
BSE CD	61833	0.54	3.78	-0.82
BSE CG	65048	-0.82	-6.48	1.27
BSE FMCG	19272	0.44	-4.74	-7.14
BSE Healthcare	43455	-0.51	-2.76	-0.60
BSE IT	36686	-0.30	4.86	-16.87
BSE Metal	37313	1.92	9.77	34.78
BSE Oil & Gas	27436	0.63	0.27	5.70
BSE Power	6336	-0.36	-6.77	-1.31
BSE Realty	6730	-1.13	-3.38	-11.32

Source: BSE, NSE

Global Indices	Jan 12	1D % Chg	3M % Chg	1Y % Chg
DJIA	49590	0.17	9.04	18.25
Nasdaq	23734	0.26	6.89	23.86
FTSE 100	10141	0.16	7.57	22.94
Nikkei 225	Closed	NA	NA	NA
Hang Seng	26608	1.44	1.21	39.57

Source: Financial websites

Rs. Cr (Equity)	FII Inv Jan 9	MF Inv Jan 8	DII Inv Jan 12
Buy	12001	9646	15786
Sell	15688	6677	10286
Net	-3687	2969	5500
Net (YTD)	-10908	6535	21865

Source: NSDL, NSE

Debt Market Indicators	Jan 12	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	4.75%	5.30%
10 Yr Gilt^	6.60%	6.63%
91-day T-bill^	5.33%	5.30%
182-day T Bill^	5.52%	5.53%
364-day T Bill^	5.54%	5.55%
3-mth CP rate	7.00%	6.95%
6-mth CP rate	7.17%	7.17%
1-yr CP rate	7.22%	7.22%
3-mth CD rate	6.60%	6.62%
6-mth CD rate	6.80%	6.85%
12-mth CD rate	6.87%	6.87%
5 yr Corp Bond	7.21%	7.21%
Net LAF o/s (Rs Cr)*	-43776	-41381
M3 supply (Rs lakh Cr)**	290.58	291.36
G-sec Volume (Rs Cr)	58725	40905
SDF*	170986	84707
1 Year OIS	5.49%	5.49%
US 10-year Treasury Yield	4.19%	4.18%

\*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

\*\*Dec 15 and Nov 28 respectively

## Indian Equity

- Indian equity benchmarks closed higher on Monday, buoyed by optimism around a potential US-India trade deal.
- The top gainers were Coal India, Tata Steel, Asian Paints, JSW Steel and Hindalco Industries, up 2.21-3.39%.
- The top losers were Infosys, Tata Motors Passenger Vehicles, Bajaj Finance, Bajaj Auto and Eicher Motors, down 0.85-1.02%.

## Global Equity

- Wall Street stocks closed higher on Monday, boosted by gains in technology and consumer stocks.
- FTSE index closed higher on Monday buoyed by gains in resource stocks buoyed by rally in copper prices despite unease over renewed US pressure on the Federal Reserve Chair.
- Strait Times Index closed higher on Monday, following renewed pressure on the US Federal Reserve by the Trump administration.
- Hang Seng Index closed higher on Monday, driven by gains in healthcare and technology stocks.
- At 8.30 AM, Asian Markets were mostly trading higher.

## Indian Debt

- The interbank call-money rate ended lower at 4.75% on Monday compared to 5.30% on Friday.
- Government bond prices ended higher on Monday after states trimmed weekly auction size and on speculation over a potential entry of domestic bond into the Bloomberg Global Aggregate Index.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended lower at 6.61% on Monday compared to 6.64% on Friday.

## Capital Market

- Maruti Suzuki India approved a Rs 4,960 crore proposal to acquire land and expand its manufacturing capacity in Gujarat.
- KP Group signed an MoU with the Gujarat government to develop renewable energy projects worth Rs 4,000 crore in the state.
- Websol Renewable plans to invest Rs 3,538 crore for setting up a fully integrated 8 giga watt (Gw) solar manufacturing facility at MPSEZ-Naidupeta in Andhra Pradesh's Tirupati district.
- MAN Industries (India) secured orders worth Rs 550 crore from domestic and international clients.
- Power Finance Corporation Limited (PFC) plans to raise up to Rs 5,000 crore through a public issue of non-convertible debentures (NCDs), with a base size of Rs 500 crore and a green shoe option of up to Rs 4,500 crore.
- Bhumika Realty raised Rs 170 crore from a real estate credit platform of Aditya Birla Sun Life AMC and BGO to fund its new mixed-use project in Faridabad.

## Regulatory

- The Reserve Bank of India Deputy Governor Swaminathan J said banks cannot treat compliance as a quarter-end activity and must have stronger operational discipline and data governance throughout the year.

## Economy and Government

- India consumer price inflation rate rose to 1.33% in December 2025 compared to 0.71% in November 2025.
- Prime Minister Narendra Modi said that the country is experiencing remarkable growth in the Orange Economy, rooted in culture, content and creativity.
- Union Minister H D Kumaraswamy said the government is in the process of finalising the Request for Proposal (RFP) for the Scheme to Promote Manufacturing of Sintered Rare Earth Permanent Magnets, urging domestic and international players to participate in the bidding process.

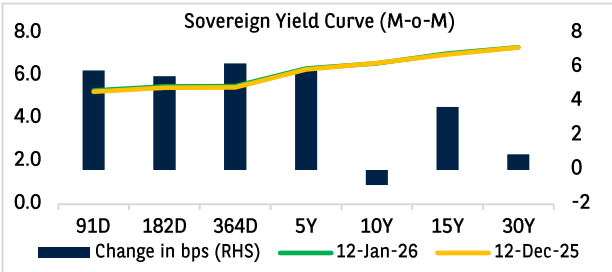
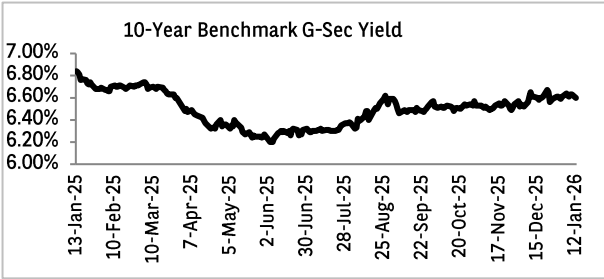
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	427,000	250,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.52	7.03	7.77	7.82	9.05	9.53
1-Yr	5.66	6.98	7.72	7.77	9.00	9.48
3-Yr	5.89	7.00	7.74	7.79	9.02	9.50
5-Yr	6.36	7.21	8.05	8.10	9.33	9.81
10-Yr	6.60	7.33	8.17	8.22	9.45	9.93

G-sec and corporate bonds data as of Jan 12

\* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	1.33% (Dec-25)	1.44% (Sep'25)	5.22% (Dec'24)
IIP	6.7% (Nov'25)	4.0% (Aug'25)	5.0% (Nov'24)
GDP	8.2% (Jul-Sep FY26)	7.8% (Apr-Jun FY26)	5.6% (Jul-Sep FY25)
GST Collection (in Rs cr)	1,74,550 (Dec-25)	1,89,017 (Sep-25)	1,76,857 (Dec-24)

Source: CRISIL, Mospi, Financial Websites

Commodity Prices	Jan 12	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	63.87	63.34	62.73	79.76
NYMEX Crude Oil (\$/bbl)	59.5	59.12	58.9	76.57
Gold (Rs / 10 gm)#	140449	137122	121525	78018
# ibjarates spot prices				
Source: Financial Websites, IBIA				

Currencies Vs INR	Jan 12	Jan 9
USD	90.19	90.14
GBP	121.17	121.02
Euro	105.23	105.01
100 Yen	57.08	57.26
Forex Reserve (\$ bn)*	686.80	696.61
Dollar Index	98.86	99.13

\*Data pertains to Jan 2 and to Dec 26 respectively

Source: RBI, Financial Websites

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