

Indian Indices	May 13	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	74609	0.07	-9.70	-8.06	20.18
Nifty 50	23413	0.14	-8.08	-4.74	20.33
BSE Mid cap	45981	0.64	0.60	4.96	NA
Nifty Midcap	60165	0.77	1.09	8.36	34.42
Nifty Smallcap	17994	0.31	5.95	6.45	30.10
BSE SmallCap	52149	0.51	5.82	6.04	NA

Source: BSE, NSE

Indian Indices	May 13	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	57025	-0.92	-8.89	9.86
BSE Bankex	60221	-0.19	-10.75	-3.77
BSE CD	57699	2.43	-2.01	-1.42
BSE CG	77074	1.12	12.94	16.86
BSE FMCG	18709	0.25	-0.13	-8.79
BSE Healthcare	46148	0.17	8.24	9.88
BSE IT	27181	-1.11	-13.96	-25.93
BSE Metal	43382	3.30	10.88	45.41
BSE Oil & Gas	27348	1.77	-4.36	2.86
BSE Power	7899	0.04	17.66	19.53
BSE Realty	5974	0.03	-6.69	-11.02

Source: BSE, NSE

Global Indices	May 13	1D % Chg	3M % Chg	1Y % Chg
DJIA	49693	-0.14	0.39	17.92
Nasdaq	26402	1.20	17.10	38.89
FTSE 100	10325	0.58	-1.16	20.02
Nikkei 225	63272	0.84	11.12	65.71
Hang Seng	26388	0.15	-0.67	14.19

Source: Financial websites

Rs. Cr (Equity)	FII Inv May 12	MF Inv May 11	DII Inv May 13
Buy	16453	17552	18873
Sell	17260	13151	13004
Net	-807	4401	5869
Net (YTD)	-213946	204713	335811

Source: NSDL, NSE

Debt Market Indicators	May 13	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	5.20%	4.75%
10 Yr Gilt^	7.05%	7.05%
91-day T-bill^	5.34%	5.30%
182-day T Bill^	5.50%	5.49%
364-day T Bill^	5.70%	5.66%
3-mth CP rate	7.50%	7.40%
6-mth CP rate	7.65%	7.52%
1-yr CP rate	7.87%	7.85%
3-mth CD rate	6.79%	6.65%
6-mth CD rate	7.10%	7.05%
12-mth CD rate	7.50%	7.45%
5 yr Corp Bond	7.76%	7.74%
Net LAF o/s (Rs Cr)*	-237036	-203015
M3 supply (Rs lakh Cr)**	311.59	309.27
G-sec Volume (Rs Cr)	48410	49075
SDF*	244226	203015
1 Year OIS	6.09%	6.04%
US 10-year Treasury Yield	4.46%	4.46%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Data as of Apr 30 and Apr 15 respectively

Indian Equity

- Indian equity benchmarks ended marginally higher on Wednesday, supported by gains in precious metal-related stocks after the government increased import tariffs on gold and silver.
- The top gainers were Asian Paints, Adani Enterprises, Tata Steel, Hindalco Industries and Bharat Electronics, up 3.00-4.37%.
- The top losers were Eicher Motors, Mahindra & Mahindra, Infosys, Tech Mahindra and Sun Pharmaceutical Industries, down 1.20-2.16%.

Global Equity

- Wall Street stocks closed mixed on Wednesday with Nasdaq gaining on strong momentum in AI and semiconductor stocks while Dow Jones declined as inflation concerns weighed on industrial and financial stocks.
- FTSE index closed higher on Wednesday, driven by gains in industrial miners and banking stocks, outweighing concerns around domestic political uncertainty.
- Strait Times Index ended higher on Wednesday, due to stock-specific gains.
- Nikkei Index ended closed in the green on Wednesday, driven by robust corporate earnings and strong demand for artificial intelligence-related and semiconductor stocks.
- Hang Seng Index closed higher on Wednesday, driven by short covering in tech stocks ahead of talks between the US and China.
- At 8.30 AM, Asian Markets were mostly trading lower.

Indian Debt

- The interbank call-money rate ended higher at 5.20% on Wednesday compared to 4.75% on Tuesday.
- Government bond prices ended flat on Wednesday as rising US treasury yields offset earlier gains following government's decision to hike tariffs on bullion imports.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended flat at 7.05% on Wednesday.

Capital Market

- Maruti Suzuki is investing Rs 1,372 crore in green logistics infrastructure.
- Zydus Lifesciences will acquire Assertio Holdings through its subsidiary Zydus Worldwide DMCC and acquisition vehicle Zara Merger Sub Inc. in an all-cash deal valued at about \$166.4 million.
- Texmaco Rail & Engineering said it secured South African rail order opportunity worth more than Rs 4,045 crore.
- Easy Trip Planners' board has approved raising Rs 500 crore through a rights issue.
- Global technology company Zoho Corporation announced an investment of Rs 70 crore in the Open Network for Digital Commerce (ONDC).

Regulatory

- The Reserve Bank of India (RBI) removed the requirement for prior approval for tie-up arrangements between Authorised Dealer (AD) Category-I banks and non-bank entities offering outward remittance services through digital platforms.
- The Securities and Exchange Board of India (Sebi) proposed a series of changes to the framework governing municipal debt securities.

Economy and Government

- The government raised customs duty on imports of gold and silver from 6% to 15% and on platinum from 6.4% to 15.4%.
- The Union Cabinet approved Rs 37,500 crore incentive scheme to promote coal gasification projects.
- The Assam Cabinet approved the implementation of the Uniform Civil Code (UCC) in the state.
- The Union Cabinet approved the upgradation of the Nagpur International Airport through a public-private partnership.

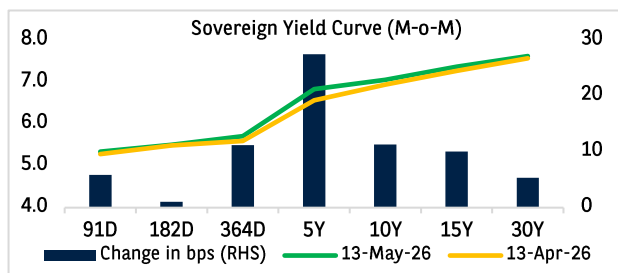
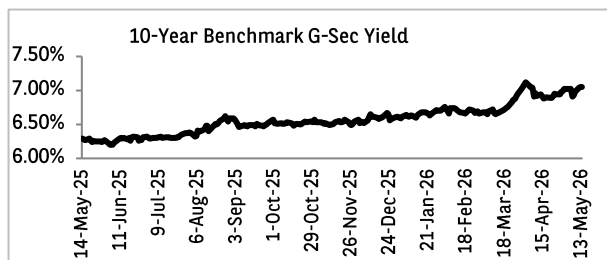
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	820,000	190,000	630,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.50	7.32	8.06	8.11	9.34	9.82
1-Yr	5.90	7.60	8.34	8.39	9.62	10.10
3-Yr	6.44	7.71	8.45	8.50	9.73	10.21
5-Yr	6.83	7.76	8.60	8.65	9.88	10.36
10-Yr	7.05	7.79	8.63	8.68	9.91	10.39

G-sec and corporate bonds data as of May 13

* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	3.48% (Apr'26)	2.74% (Jan'26)	3.16% (Apr'25)
IIP	4.1% (Mar'26)	8.0% (Dec'25)	3.9% (Mar'25)
GDP	7.8% (Oct-Dec FY'26)	8.4% (Jul-Sep FY'26)	7.4% (Oct-Dec FY'25)
GST Collection (in Rs cr)	2,42,702 (Apr'26)	1,93,384 (Jan'26)	2,36,716 (Apr'25)

Source: CRISIL, Mospi, Financial Websites

Commodity Prices	May 13	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	105.63	107.77	67.75	66.63
NYMEX Crude Oil (\$/bbl)	101.02	102.18	62.89	63.67
Gold (Rs / 10 gm)#	160977	151632	152765	94344

ibjarates spot prices

Source: Financial Websites, IBJA

Currencies Vs INR	May 13	May 12
USD	95.65	95.56
GBP	129.56	129.57
Euro	112.20	112.34
100 Yen	60.65	60.71
Forex Reserve (\$ bn)*	690.69	698.49
Dollar Index	98.48	98.29

*Data pertains to May 1 and to Apr 24 respectively

Source: RBI, Financial Websites

International

- US producer price inflation accelerated to 6.0% year-over-year in April 2026, up from an upwardly revised 4.3% in March while core producer price inflation accelerated to 5.2% year-over-year in April 2026, up from an upwardly revised 4.0% in March.
- Eurozone economic growth was confirmed at 0.1% in the first quarter of 2026, marking the weakest expansion since Q2 2025 compared to 0.2% in the previous quarter.
- Eurozone industrial production decreased 2.10 percent in March of 2026 over the same month in the previous year.

Commodities

- Crude oil prices fell by \$1.16 to \$ 101.02 a barrel on the NYMEX on concerns over potential US interest rate hikes with investors waiting for an outcome of US-China summit in Beijing.

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