

Indian Indices	Mar 16	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	75503	1.26	-10.84	2.27	20.73
Nifty 50	23409	1.11	-9.48	4.52	20.48
BSE Mid cap	41916	-0.56	-9.26	7.31	NA
Nifty Midcap	54615	-0.27	-8.53	13.49	30.39
Nifty Smallcap	15810	-0.53	-8.43	6.13	28.17
BSE SmallCap	44970	-0.43	-11.38	2.57	NA

Source: BSE, NSE

Indian Indices	Mar 16	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	54539	1.23	-10.94	17.93
BSE Bankex	61116	1.08	-7.43	10.49
BSE CD	55122	0.20	-8.91	4.21
BSE CG	67007	-0.91	0.58	16.02
BSE FMCG	17738	0.94	-11.87	-5.75
BSE Healthcare	42305	-1.13	-3.27	7.66
BSE IT	28086	-0.23	-23.64	-20.65
BSE Metal	37402	0.36	7.89	25.75
BSE Oil & Gas	26248	-2.29	-5.77	10.97
BSE Power	6881	-0.59	6.36	11.89
BSE Realty	5438	-1.51	-19.91	-12.68

Source: BSE, NSE

Global Indices	Mar 16	1D % Chg	3M % Chg	1Y % Chg
DJIA	46946	0.83	-2.43	13.16
Nasdaq	22374	1.22	-3.19	26.02
FTSE 100	10318	0.55	6.53	19.52
Nikkei 225	53751	-0.13	8.84	45.07
Hang Seng	25834	1.45	2.37	7.82

Source: Financial websites

Rs. Cr (Equity)	FII Inv Mar 13	MF Inv Mar 12	DII Inv Mar 16
Buy	12825	15655	25150
Sell	23652	10360	12557
Net	-10827	5295	12593
Net (YTD)	-74614	96263	183715

Source: NSDL, NSE

Debt Market Indicators	Mar 16	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	5.31%	5.15%
10 Yr Gilt^	6.70%	6.67%
91-day T-bill^	5.34%	5.35%
182-day T Bill^	5.51%	5.53%
364-day T Bill^	5.59%	5.61%
3-mth CP rate	7.67%	7.70%
6-mth CP rate	7.85%	7.80%
1-yr CP rate	7.55%	7.47%
3-mth CD rate	7.36%	7.30%
6-mth CD rate	7.48%	7.43%
12-mth CD rate	7.20%	7.07%
5 yr Corp Bond	7.42%	7.38%
Net LAF o/s (Rs Cr)*	-215545	-216886
M3 supply (Rs lakh Cr)**	302.98	298.55
G-sec Volume (Rs Cr)	26610	33630
SDF*	332071	333412
1 Year OIS	5.85%	5.84%
US 10-year Treasury Yield	4.23%	4.28%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Feb 15 and Jan 31 respectively

Indian Equity

- Indian equity benchmarks ended Monday with a gain as stocks in the auto, banking and financial sectors rose amid news of improved security for shipping in the Strait of Hormuz.
- The top gainers were UltraTech Cement, Grasim, Mahindra & Mahindra, Eternal and Trent, up 2.68-4.46%.
- The top losers were Bharat Electronics Ltd, Max Healthcare, Wipro, Coal India and ONGC, down 1.51-2.48%.

Global Equity

- Wall Street stocks closed higher on Monday led by gains in AI-related stocks, with Meta platforms rising after reports of major layoffs to streamline costs and support AI investments.
- FTSE index closed higher on Monday supported by declining oil prices while investors awaited the upcoming policy decision from the Bank of England.
- Strait Times Index edged up on Monday as the conflict in the Middle East entered the third week and investors kept their focus on the upcoming policy decision from the US Federal Reserve.
- Nikkei index slipped for a third day on Monday after the conflict in the Middle East raised concerns about higher energy costs causing long-term damage to the economy.
- Hang Seng Index had a profitable session on Monday, led by technology giants.
- At 8.30 AM, Asian Markets were mostly trading higher.

Indian Debt

- The interbank call-money rate ended higher at 5.31% on Monday compared to 5.15% on Friday.
- Government bond prices fell on Monday as elevated Brent crude oil prices intensified inflation and currency concerns in India along with absence of fresh bond purchases from the central bank.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended higher at 6.71% on Monday compared to 6.68% on Friday.

Capital Market

- Union Bank of India to raise funds through issuance of Long-Term Bonds amounting upto Rs 20,000 crore in one or more tranches for financing of infrastructure & affordable housing.
- Vedanta Ltd's committee of directors has approved raising up to Rs 2,575 crore through issuance of debentures.
- Bajel Projects Ltd. received an EPC contract worth over Rs 700 crore from Maharashtra State Electricity Transmission Co. (MSETCL).

Regulatory

- The Securities and Exchange Board of India (Sebi) Chairman Tuhin Kanta Pandey said the regulator has set up a working group to review the regulatory framework governing mutual fund distributors (MFDs) and address overlaps between MFDs and investment advisers (IAs).

Economy and Government

- India wholesale prices rose 2.13% year-on-year in February 2026, compared to a 1.81% increase in January 2026.
- India unemployment rate inched down to 4.9% in February of 2026 compared to 5% in January 2026.
- India's merchandise trade deficit widened to \$27.1 billion in February 2026 as compared to \$14 billion last year.
- Finance Minister Nirmala Sitharaman said the government plans to come out with a modified Stand-Up India scheme to provide better benefits to SC/ST and women entrepreneurs looking to set up new projects.
- The government plans to add 97,000 megawatts of coal and lignite-based thermal power by 2034-35 to meet a projected demand of 3,07,000 megawatts.

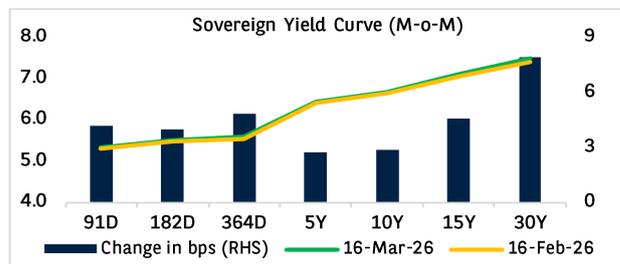
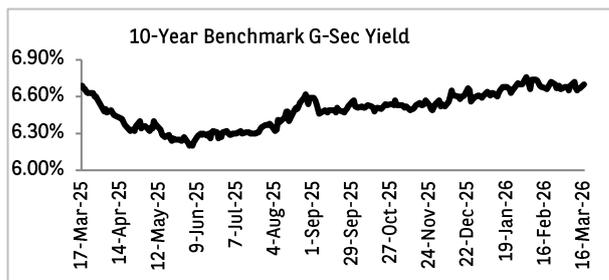
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	677,000	0

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.51	7.72	8.46	8.51	9.74	10.22
1-Yr	5.76	7.37	8.11	8.16	9.39	9.87
3-Yr	6.10	7.38	8.12	8.17	9.40	9.88
5-Yr	6.44	7.42	8.26	8.31	9.54	10.02
10-Yr	6.70	7.54	8.38	8.43	9.66	10.14

G-sec and corporate bonds data as of Mar 16

* Weighted average yields; Source: CRISIL



International

- US Industrial Production increased 1.4% in February 2026 compared to 2.3% in January 2026 while the Manufacturing Production increased 1.3% following a 2.4% rise.
- US NY Empire State Manufacturing Index fell to -0.2 in March 2026 compared to 7.1 in February 2026.

Commodities

- Crude oil prices fell by \$5.21 to \$93.50 a barrel on the NYMEX as some vessels resumed transit through the Strait of Hormuz, easing supply concerns, while the International Energy Agency signalled the possibility of further strategic reserve releases.

Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	3.21% (Feb'26)	0.71% (Nov'25)	3.61% (Feb'25)
IIP	4.8% (Jan'26)	8.0% (Dec'25)	5.2% (Jan'25)
GDP	7.8% (Oct-Dec FY'26)	8.4% (Jul-Sep FY'26)	7.4% (Oct-Dec FY'25)
GST Collection (in Rs cr)	1,83,609 (Feb-26)	1,93,384 (Nov-25)	1,69,779 (Feb-25)

Source: CRISIL, Mospi, Financial Websites

Commodity Prices	Mar 16	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	100.21	103.14	58.92	70.58
NYMEX Crude Oil (\$/bbl)	93.50	98.71	55.27	67.18
Gold (Rs / 10 gm)#	155714	158399	131777	86843

ibjarates spot prices

Source: Financial Websites, IBJA

Currencies Vs INR	Mar 16	Mar 13
USD	92.40	92.44
GBP	122.37	123.20
Euro	105.59	106.31
100 Yen	57.99	57.99
Forex Reserve (\$ bn)*	716.81	728.49
Dollar Index	99.89	100.36

*Data pertains to Mar 6 and to Feb 27 respectively

Source: RBI, Financial Websites

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