

Indian Indices	Apr 16	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	77989	-0.16	-6.68	1.23	21.43
Nifty 50	24197	-0.14	-5.83	3.24	21.24
BSE Mid cap	45559	0.65	-1.36	9.13	NA
Nifty Midcap	59147	0.63	-1.20	12.99	36.57
Nifty Smallcap	17309	0.89	-0.31	5.87	29.49
BSE SmallCap	50095	1.06	0.79	5.03	NA

Source: BSE, NSE

Indian Indices	Apr 16	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	58278	-0.22	-4.95	22.87
BSE Bankex	63202	-0.32	-7.01	4.06
BSE CD	59689	0.30	-0.55	5.24
BSE CG	74480	1.02	16.46	22.79
BSE FMCG	17923	0.22	-6.02	-12.29
BSE Healthcare	43246	0.03	0.91	4.66
BSE IT	30676	1.00	-18.79	-6.67
BSE Metal	41950	1.49	9.64	46.67
BSE Oil & Gas	26861	-0.24	-3.21	5.93
BSE Power	7632	0.92	21.43	14.63
BSE Realty	6037	0.38	-9.19	-7.39

Source: BSE, NSE

Global Indices	Apr 16	1D % Chg	3M % Chg	1Y % Chg
DJIA	48579	0.24	-1.58	22.46
Nasdaq	24103	0.36	2.50	47.80
FTSE 100	10590	0.29	3.47	27.97
Nikkei 225	59518	2.38	10.35	75.46
Hang Seng	26394	1.72	-1.68	25.35

Source: Financial websites

Rs. Cr (Equity)	FI Inv Apr 15	MF Inv Apr 7	DII Inv Apr 16
Buy	20106	17088	16538
Sell	17007	11601	19966
Net	3099	5487	-3428
Net (YTD)	-173898	171738	277974

Source: NSDL, NSE

Debt Market Indicators	Apr 16	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	5.10%	5.08%
10 Yr Gilt^	6.89%	6.88%
91-day T-bill^	5.17%	5.20%
182-day T Bill^	5.45%	5.48%
364-day T Bill^	5.55%	5.57%
3-mth CP rate	6.42%	6.45%
6-mth CP rate	7.07%	7.07%
1-yr CP rate	7.27%	7.30%
3-mth CD rate	6.08%	6.08%
6-mth CD rate	6.70%	6.67%
12-mth CD rate	6.90%	6.92%
5 yr Corp Bond	7.55%	7.51%
Net LAF o/s (Rs Cr)*	-530528	-522478
M3 supply (Rs lakh Cr)**	301.93	302.98
G-sec Volume (Rs Cr)	51590	67380
SDF*	408251	400201
1 Year OIS	5.79%	5.76%
US 10-year Treasury Yield	4.32%	4.29%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Mar 15 and Feb 28 respectively

Indian Equity

- Indian equity benchmarks closed lower on Thursday because of profit booking amid caution over potential negotiations to end the conflict in West Asia and ahead of quarterly earnings announcements.
- The top gainers were Adani Enterprises, Hindalco Industries, Trent, Eternal, and Adani Ports and Special Economic Zone, up 2.20-3.06%.
- The top losers were HDFC Bank, Oil and Natural Gas Corporation, HDFC Life Insurance Company, Titan Company and Mahindra & Mahindra, down 1.12-1.96%.

Global Equity

- Wall Street stocks ended higher on Thursday as reports of a ceasefire agreement between Israel and Lebanon eased worries over Middle East conflicts.
- FTSE index ended higher on Thursday lifted by energy stocks, as doubts about lasting resolution in the Middle East sent oil prices higher.
- Strait Times Index closed lower on Thursday, dragged down by losses in banking stocks despite optimism over a potential extension of the ceasefire in West Asia.
- Nikkei Index ended higher on Thursday, as optimism over renewed talks to end the conflict in West Asia pushed crude oil prices lower.
- Hang Seng Index closed higher on Thursday, over hopes of a diplomatic end to the West Asia conflict.
- At 8.30 AM, Asian Markets were mostly trading lower.

Indian Debt

- The interbank call-money rate ended higher at 5.10% on Thursday compared to 5.08% on Wednesday.
- Government bond prices ended lower on Thursday due to uncertainty over US-Iran talks and as caution ahead of fresh debt supply weighed on sentiment.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended higher at 6.89% on Thursday compared to 6.87% on Wednesday.

Capital Market

- Rail Vikas Nigam emerged as the lowest bidder for an East Coast Railway order worth Rs 968 crore.
- Bharat PetroResources Ltd (BPRL) would invest around \$2.8 billion in a Brazil-based oil and gas project.
- Moschip Technologies plans to acquire a 73% controlling stake in Vayavya Labs for about Rs 245 crore in a cash and equity deal.
- Wipro announced a share buyback worth Rs 15,000 crore.

Regulatory

- The Reserve Bank of India will conduct a 7-day variable rate reverse repo (VRRR) on Friday for a notified amount of Rs 2 lakh crore.
- The Reserve Bank of India (RBI) permitted non-banking financial companies (NBFCs) to open branches without seeking prior approval from the central bank, unless specifically restricted.
- Sebi has extended the registration validity for not-for-profit organisations on the Social Stock Exchange, allowing their enrolment as NPOs for three years without raising funds, and lowered the minimum subscription requirement for issuing Zero Coupon Zero Principal Instruments (ZCZP).

Economy and Government

- The Ministry of Coal will launch the 15th round of commercial coal mine auctions on April 17 in Mumbai.
- The government introduced three key bills in the Lok Sabha to move ahead with women's reservation and the next delimitation exercise.
- The government released the guidelines for the Urban Challenge Fund (UCF) and plans to start releasing funds to support projects soon.
- The Uttar Pradesh government is looking to invest over Rs 2,900 crore to foster planned urban development in smaller cities and towns.

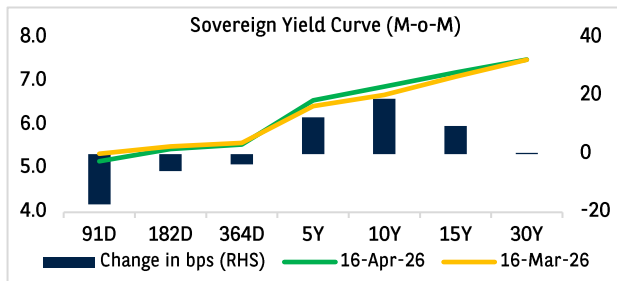
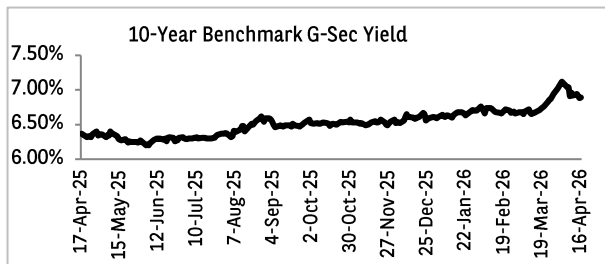
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	820,000	63,000	757,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.45	6.89	7.63	7.68	8.91	9.39
1-Yr	5.85	7.22	7.96	8.01	9.24	9.72
3-Yr	6.30	7.43	8.17	8.22	9.45	9.93
5-Yr	6.57	7.55	8.39	8.44	9.67	10.15
10-Yr	6.89	7.62	8.46	8.51	9.74	10.22

G-sec and corporate bonds data as of Apr 16

* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	3.40% (Mar'26)	1.33% (Dec'25)	3.34% (Mar'25)
IIP	5.2% (Feb'26)	7.2% (Nov'25)	2.7% (Feb'25)
GDP	7.8% (Oct-Dec FY'26)	8.4% (Jul-Sep FY'26)	7.4% (Oct-Dec FY'25)
GST Collection (in Rs cr)	2,00,064 (Mar-26)	1,74,550 (Dec-25)	1,96,141 (Mar-25)

Source: CRISIL, Mospi, Financial Websites

Commodity Prices	Apr 16	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	99.39	94.93	64.13	65.85
NYMEX Crude Oil (\$/bbl)	94.69	91.29	59.44	62.47
Gold (Rs / 10 gm)#	153106	152865	141593	94579

ibjarates spot prices

Source: Financial Websites, IBJA

Currencies Vs INR	Apr 16	Apr 15
USD	93.34	93.39
GBP	126.63	126.69
Euro	110.10	110.12
100 Yen	58.74	58.76
Forex Reserve (\$ bn)*	697.12	688.06
Dollar Index	98.22	98.06

*Data pertains to Apr 3 and to Mar 27 respectively

Source: RBI, Financial Websites

International

- The number of people claiming for unemployment benefits in the US fell to 207,000 in the week ended April 11th 2026 from a downwardly revised 218,000 in the previous week which was the highest value since early February.
- US industrial production increased 0.7% year-on-year in March 2026, the least since June last year, following a downwardly revised 1.2% rise in February.
- US manufacturing production increased 0.5% year-on-year in March 2026, the smallest gain since June 2025, following a downwardly revised 1.1% rise in February.
- Eurozone annual inflation rate edged up to 2.6% in March 2026 compared to 1.9% in February 2026 and annual core inflation rate eased to 2.3% from 2.4%.
- The UK posted a trade deficit of £0.72 billion in February 2026 compared to a downwardly revised surplus of £3.02 billion in the previous month, as exports fell while imports rose.
- The United Kingdom GDP expanded 1% year-on-year in February 2026, compared to a downwardly revised 0.7% expansion in January 2026.
- UK construction output dropped 1.0% year-on-year in February 2026, compared to a revised 1.9% decline in January 2026.
- UK Industrial Production decreased 0.4% in February 2026 compared to an upwardly revised 0.5% rise in January 2026.

Commodities

- Crude oil prices rose by \$3.40 to \$94.69 a barrel on the NYMEX on skepticism that forthcoming peace talks between the US and Iran would be able to resolve disruptions to Middle Eastern energy supplies caused by the ongoing war.

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