

Indian Indices	Jan 16	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	83570	0.23	0.12	8.47	23.08
Nifty 50	25694	0.11	0.43	10.22	22.40
BSE Mid cap	46186	0.15	-0.80	5.58	31.98
Nifty Midcap	59868	0.16	1.52	9.88	33.34
Nifty Smallcap	17362	-0.28	-4.01	-1.59	31.61
BSE SmallCap	49702	-0.45	-6.76	-4.98	31.15

Source: BSE, NSE

Indian Indices	Jan 16	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	61313	-0.44	1.73	18.73
BSE Bankex	67964	1.16	4.97	21.48
BSE CD	60022	-1.37	-0.19	-0.74
BSE CG	63952	-1.23	-7.63	-0.32
BSE FMCG	19071	-0.33	-7.03	-5.37
BSE Healthcare	42858	-1.16	-4.08	0.69
BSE IT	37774	3.39	8.76	-11.76
BSE Metal	38263	-0.51	12.24	35.34
BSE Oil & Gas	27752	0.43	1.30	7.63
BSE Power	6285	-1.13	-8.42	-5.27
BSE Realty	6648	0.33	-8.23	-8.90

Source: BSE, NSE

Global Indices	Jan 16	1D % Chg	3M % Chg	1Y % Chg
DJIA	49359	-0.17	7.41	14.38
Nasdaq	23515	-0.06	4.22	21.60
FTSE 100	10235	-0.04	8.47	21.97
Nikkei 225	53936	-0.32	11.72	39.83
Hang Seng	26845	-0.29	3.69	37.51

Source: Financial websites

Rs. Cr (Equity)	FII Inv Jan 14	MF Inv Jan 14	DII Inv Jan 16
Buy	14616	15398	16964
Sell	18132	12182	13888
Net	-3515	3216	3077
Net (YTD)	-17961	19943	31322

Source: NSDL, NSE

Debt Market Indicators	Jan 16	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	5.40%	5.50%
10 Yr Gilt^	6.68%	6.65%
91-day T-bill^	5.36%	5.34%
182-day T Bill^	5.60%	5.59%
364-day T Bill^	5.60%	5.57%
3-mth CP rate	7.15%	7.03%
6-mth CP rate	7.25%	7.25%
1-yr CP rate	7.33%	7.30%
3-mth CD rate	6.85%	6.70%
6-mth CD rate	7.03%	6.94%
12-mth CD rate	7.03%	6.96%
5 yr Corp Bond	7.29%	7.26%
Net LAF o/s (Rs Cr)*	-127429	-127429
M3 supply (Rs lakh Cr)**	298.01	290.58
G-sec Volume (Rs Cr)	46545	43810
SDF*	156543	156543
1 Year OIS	5.53%	5.51%
US 10-year Treasury Yield	4.24%	4.17%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Dec 31 and Dec 15 respectively

Indian Equity

- Indian equity benchmarks closed higher on Friday, boosted by gains in technology stocks after strong earnings from a major IT firm.
- The top gainers were Infosys, Tech Mahindra, Wipro, HCL Technologies and TCS, up 0.52%-5.58%.
- The top losers were Eternal, Jio Financial Services, Cipla, Hindalco Industries and Asian Paints, down 2.03-3.76%.

Global Equity

- Wall Street stocks closed flat on Friday as gains in technology stocks were offset by losses in healthcare stocks amidst the beginning of the earnings season.
- FTSE index closed marginally lower on Friday dragged down by profit booking despite supportive fundamentals.
- Strait Times Index ended higher on Friday, boosted by gains in the technology sector.
- Nikkei Index closed lower on Friday with investors turning cautious on expectations of a further fiscal stimulus.
- Hang Seng Index ended lower on Friday, dragged down due to profit-booking.
- At 8.30 AM, Asian Markets were mostly trading lower.

Indian Debt

- The interbank call-money rate ended lower at 5.40% on Friday compared to 5.50% on Wednesday.
- Government bond prices ended lower on Friday after Bloomberg deferred index inclusion and revived concerns over heavy upcoming debt supply.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended higher at 6.68% on Friday compared to 6.65% on Wednesday.

Capital Market

- Oswal Energies Limited partnered with Arab Tanker Services in Abu Dhabi to offer comprehensive energy infrastructure solutions.
- Bharat Forge secured contracts worth approximately Rs 300 crore to supply drones.
- LTIMindtree bagged a contract worth Rs 3,000 crore from the Central Board of Direct Taxes (CBDT) to build an AI-powered programme for the modernisation of India's national tax analytics platform.
- L&T Onshore secured an order worth around Rs 2,500-5,000 crore from Petronet LNG, a joint venture promoted by Oil & Natural Gas Corporation, Indian Oil Corporation, GAIL (India), and Bharat Petroleum Corporation.

Regulatory

- The Reserve Bank of India has increased the compensation limit for customers to Rs 30 lakh for consequential losses and Rs 3 lakh for harassment, effective July 1, 2026, to provide meaningful relief to consumers while balancing the interests of regulated entities.
- The Securities and Exchange Board of India (Sebi) notified the revamped Mutual Fund Regulations, marking a comprehensive overhaul of the three-decade-old framework.
- The Securities and Exchange Board of India (Sebi) floated a consultation paper proposing an overhaul of the Know Your Client (KYC) framework aimed at simplifying client onboarding, reducing duplication across intermediaries, and strengthening risk management at KYC Registration Agencies (KRAs).

Economy and Government

- The Reserve Bank of India said India's forex reserves increased by \$392 million to \$687.19 billion during the week ended January 9.
- The International Monetary Fund (IMF) said that India remains a key engine of growth for the global economy and indicated that it is likely to upgrade the country's growth forecast in its upcoming January review.
- Commerce and Industry Minister Piyush Goyal said that the country's exports during the fortnight of January are "highly" positive, global economic uncertainties notwithstanding.

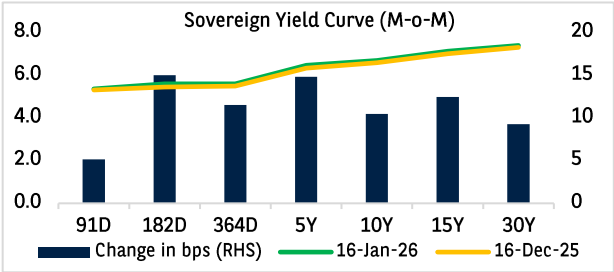
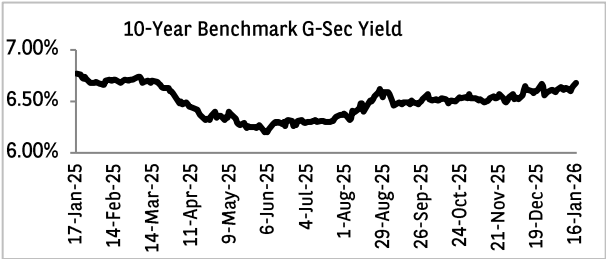
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	677,000	458,000	219,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.60	7.35	8.09	8.14	9.37	9.85
1-Yr	5.71	7.13	7.87	7.92	9.15	9.63
3-Yr	5.91	7.14	7.88	7.93	9.16	9.64
5-Yr	6.47	7.29	8.13	8.18	9.41	9.89
10-Yr	6.68	7.44	8.28	8.33	9.56	10.04

G-sec and corporate bonds data as of Jan 16

* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	1.33% (Dec-25)	1.44% (Sep'25)	5.22% (Dec'24)
IIP	6.7% (Nov'25)	4.0% (Aug'25)	5.0% (Nov'24)
GDP	8.2% (Jul-Sep FY26)	7.8% (Apr-Jun FY26)	5.6% (Jul-Sep FY25)
GST Collection (in Rs cr)	1,74,550 (Dec-25)	1,89,017 (Sep-25)	1,76,857 (Dec-24)

Source: CRISIL, Mospil, Financial Websites

Commodity Prices	Jan 16	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	64.13	63.76	61.06	81.29
NYMEX Crude Oil (\$/bbl)	59.44	59.19	57.46	78.68
Gold (Rs / 10 gm)#	141593	142015	127471	79184

ibjarates spot prices

Source: Financial Websites, IBJA

Currencies Vs INR	Jan 16	Jan 14
USD	90.65	90.20
GBP	121.31	121.20
Euro	105.22	105.05
100 Yen	57.24	56.62
Forex Reserve (\$ bn)*	687.19	686.80
Dollar Index	99.39	99.32

*Data pertains to Jan 9 and to Jan 2 respectively

Source: RBI, Financial Websites

International

- US Industrial Production growth rate slowed to 2% in December 2025, compared to 2.5% in the preceding month.
- The Chinese economy expanded 4.5% in Q4 2025, compared to 4.8% growth in Q3 2025.
- China industrial production advanced 5.2% in December 2025, accelerating compared to a 4.8% rise in November 2025.
- China Unemployment Rate remained unchanged at 5.10% in December 2025 compared to November 2025.
- China new home prices across 70 cities declined 2.7% on-year in December 2025, compared to a 2.4% drop in November 2025.
- Japan Machinery Orders increased to 12.50% in October compared to 11.60% in September 2025.

Commodities

- Crude oil prices rose by 25 cents to \$59.44 a barrel on the NYMEX due to supply worries amid lingering concerns over US-Iran tensions.

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