

Indian Indices	Apr 17	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	78494	0.65	-6.07	-0.08	21.55
Nifty 50	24354	0.65	-5.22	2.10	21.38
BSE Mid cap	46125	1.24	-0.13	9.87	NA
Nifty Midcap	59898	1.27	0.05	13.75	37.03
Nifty Smallcap	17566	1.48	1.17	7.04	29.93
BSE SmallCap	50799	1.40	2.21	5.95	NA

Source: BSE, NSE

Indian Indices	Apr 17	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	58444	0.28	-4.68	21.99
BSE Bankex	63718	0.82	-6.25	2.29
BSE CD	60330	1.07	0.51	5.62
BSE CG	76112	2.19	19.01	24.55
BSE FMCG	18384	2.57	-3.60	-10.58
BSE Healthcare	43487	0.56	1.47	4.29
BSE IT	30697	0.07	-18.74	-6.83
BSE Metal	42416	1.11	10.85	47.92
BSE Oil & Gas	27145	1.06	-2.19	6.01
BSE Power	7780	1.95	23.79	15.77
BSE Realty	6095	0.96	-8.32	-6.96

Source: BSE, NSE

Global Indices	Apr 17	1D % Chg	3M % Chg	1Y % Chg
DJIA	49447	1.79	0.18	26.33
Nasdaq	24468	1.52	4.05	50.24
FTSE 100	10668	0.73	4.22	28.90
Nikkei 225	58476	-1.75	8.42	70.10
Hang Seng	26160	-0.89	-2.55	22.27

Source: Financial websites

Rs. Cr (Equity)	FI Inv Apr 16	MF Inv Apr 7	DII Inv Apr 17
Buy	16756	17088	17514
Sell	15135	11601	22235
Net	1621	5487	-4721
Net (YTD)	-172276	171738	273252

Source: NSDL, NSE

Debt Market Indicators	Apr 17	1D Ago
Repo Rate	5.25%	5.25%
Call Rate	5.11%	5.10%
10 Yr Gilt^	6.90%	6.89%
91-day T-bill^	5.17%	5.17%
182-day T Bill^	5.39%	5.45%
364-day T Bill^	5.52%	5.55%
3-mth CP rate	6.47%	6.42%
6-mth CP rate	7.05%	7.07%
1-yr CP rate	7.31%	7.27%
3-mth CD rate	6.08%	6.08%
6-mth CD rate	6.65%	6.70%
12-mth CD rate	6.94%	6.90%
5 yr Corp Bond	7.57%	7.55%
Net LAF o/s (Rs Cr)*	-417986	-530528
M3 supply (Rs lakh Cr)**	314.66	301.93
G-sec Volume (Rs Cr)	53600	51590
SDF*	295709	408251
1 Year OIS	5.81%	5.79%
US 10-year Treasury Yield	4.26%	4.32%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Mar 31 and Mar 15 respectively

Indian Equity

- Indian equity benchmarks closed higher on Friday, buoyed by growing market optimism around a potential near-term resolution of escalating Iran-US tensions and renewed foreign fund inflows.
- The top gainers were Hindustan Unilever, JSW Steel, Nestle India, Apollo Hospitals Enterprise and Power Grid Corporation of India, up 1.89-4.72%.
- The top losers were Wipro, HDFC Life Insurance Company, Sun Pharmaceutical Industries, Bajaj Auto and Mahindra & Mahindra, down 0.63-2.83%.

Global Equity

- Wall Street stocks advanced on Friday as Iran decided to open the Strait of Hormuz, triggering optimism that Iran could reach a deal with the US to end conflicts.
- FTSE index ended higher on Friday after Iran's government announced that the Strait of Hormuz is open for the remaining period of ceasefire.
- Strait Times Index ended lower on Friday as investors turned cautious ahead of clarity on a potential extension of the US-Iran ceasefire.
- Nikkei Index ended lower on Friday, dragged down by sharp losses in technology stocks.
- Hang Seng Index closed lower on Friday due to profit-booking and cautious sentiment amid unresolved geopolitical risks.
- At 8.30 AM, Asian Markets were mostly trading higher.

Indian Debt

- The interbank call-money rate ended higher at 5.11% on Friday compared to 5.10% on Thursday.
- Government bond prices ended lower on Friday dragged down by uncertainty around ceasefire talks and weak auction demand.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended higher at 6.90% on Friday compared to 6.89% on Thursday.

Capital Market

- NDR InvIT Trust acquired two Grade-A, fully operational warehousing assets in Kochi and Coimbatore for a total consideration of around Rs 260 crore.
- Lupin Pharmaceuticals, Inc USA entered into a \$30 million settlement agreement with Humana Inc for litigation over alleged anti-competitive practices.
- Adani Properties plans to invest over Rs 1 lakh crore to redevelop Mumbai's Motilal Nagar.
- Sagarmala Finance Corp. plans to raise as much as Rs 10,000 crore (\$1.08 billion) in financial year 2027 to expand lending for ports, shipbuilding, and waterways.

Regulatory

- The Reserve Bank of India's variable rate reverse repo (VRRR) auction received robust demand from banks on April 17, 2026, with bids totalling Rs 2.28 lakh crore against a notified amount of Rs 2 lakh crore.
- The Securities and Exchange Board of India (Sebi), Chairman Tuhin Kanta Pandey said India's capital markets are increasingly being recognised as a stable, resilient, and globally competitive destination for long-term capital, even amid ongoing geopolitical uncertainties and market volatility.

Economy and Government

- According to data released by the Reserve Bank of India, India Foreign Exchange Reserves increased to \$700.95 billion on week on April 10 compared to \$697.12 billion in the previous week, driven by a rise in foreign currency assets and gold reserves.
- According to the Ficci-IBA survey the Indian banking sector is likely to see 9-13% industrial credit growth in the January-June period of 2026.
- The corporate affairs ministry plans to rationalise the filing framework, including consolidation of forms, under the companies law after gathering stakeholders' inputs.

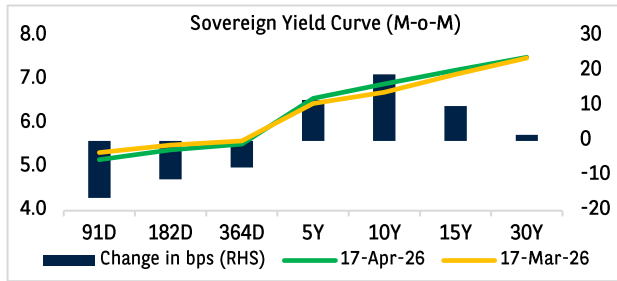
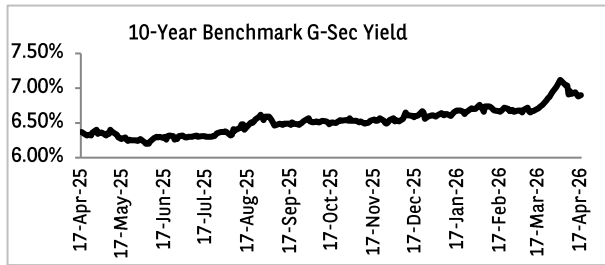
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	820,000	95,000	725,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.39	6.85	7.59	7.64	8.87	9.35
1-Yr	5.80	7.22	7.96	8.01	9.24	9.72
3-Yr	6.27	7.45	8.19	8.24	9.47	9.95
5-Yr	6.58	7.57	8.41	8.46	9.69	10.17
10-Yr	6.90	7.62	8.46	8.51	9.74	10.22

G-sec and corporate bonds data as of Apr 17

* Weighted average yields; Source: CRISIL



International

- The Euro Area trade surplus narrowed to €11.5 billion in February 2026 from €23.1 billion a year earlier. Exports fell 6.7% year on year to €232.4 billion, while imports declined 2.2% to €220.9 billion, reducing the surplus by €11.6 billion.
- The People's Bank of China maintained its key lending rates at record lows for an 11th straight month in April 2026. Accordingly, 1-year loan prime rate (LPR) was held at 3.0%, while the 5-year LPR remained at 3.5%.

Commodities

- Crude oil prices fell by \$10.48 to \$83.85 a barrel on the NYMEX after Iran said passage for all commercial vessels through the Strait of Hormuz was open for the remaining ceasefire period and US President said Iran has agreed to never close the strait again.

Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	3.40% (Mar'26)	1.33% (Dec'25)	3.34% (Mar'25)
IIP	5.2% (Feb'26)	7.2% (Nov'25)	2.7% (Feb'25)
GDP	7.8% (Oct-Dec FY'26)	8.4% (Jul-Sep FY'26)	7.4% (Oct-Dec FY'25)
GST Collection (in Rs cr)	2,00,064 (Mar-26)	1,74,550 (Dec-25)	1,96,141 (Mar-25)

Source: CRISIL, Mospi, Financial Websites

Commodity Prices	Apr 17	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	90.38	99.39	64.13	67.96
NYMEX Crude Oil (\$/bbl)	83.85	94.69	59.44	64.68
Gold (Rs / 10 gm)#	151655	153106	141593	94910

ibjارات spot prices

Source: Financial Websites, IBJA

Currencies Vs INR	Apr 17	Apr 16
USD	92.72	93.34
GBP	125.27	126.63
Euro	109.20	110.10
100 Yen	58.14	58.74
Forex Reserve (\$ bn)*	700.95	697.12
Dollar Index	98.10	98.22

*Data pertains to Apr 10 and to Apr 3 respectively

Source: RBI, Financial Websites

Baroda BNP Paribas Asset Management India Pvt. Ltd.
(Formerly BNP Paribas Asset Management India Pvt. Ltd.)

Registered Office: Crescenzo, 2nd Floor, 201, Awing, G-Block, Bandra Kurla Complex, Mumbai - 400051

CIN: U74120MH2011PTC225365, Toll Free Number: 1800 - 2670 - 189 | Email: service@barodabnpparibasmf.in

Disclaimer:

This report is meant only for the information, Baroda BNP Paribas Asset Management India Private Limited (formerly BNP Paribas Asset Management India Private Limited) ("AMC") and shall not, under any circumstances, be construed as any form of outlook of the AMC on the equity, debt, or other securities markets or as a solicitation or advertisement for investing in any scheme of Baroda BNP Paribas Mutual Fund. All data and information contained in this report are provided by CRISIL Research, a division of CRISIL Limited (CRISIL) and have been prepared using publicly available information, including data developed in-house. CRISIL and the AMC does not take any responsibility with regard to the completeness, accuracy or usefulness of the data provided in this report. CRISIL, the AMC and/or any of either entities' directors, employees or agents, and the Trustees to Baroda BNP Paribas Mutual Fund circumstances, be held responsible for any inaccuracy, error, omission or staleness in the data or information contained in this report or be held liable for any loss or damage caused by any person's reliance on the contents of this report. It is the responsibility of the users of this report to evaluate the completeness, accuracy or usefulness of any data or information contained in this report and such users are advised to consult their own advisors on the implications of investing or dealing in mutual funds or other securities to which the contents of this report may be related. "Mutual Fund Investments are subject to market risks, read all scheme related documents carefully"

Cril Intelligence, a division of Cril Limited ("Cril") has taken due care and caution in preparing this report ("Report") based on the information obtained by Cril from sources which it considers reliable ("Data"). However, Cril does not guarantee the accuracy, adequacy or completeness of the Data or Report and is not responsible for any errors or omissions or for the results obtained from the use of Data or Report. The Report is not a recommendation to invest or disinvest in any company whether covered or not in the Report and no part of the Report should be construed as an investment advice or any form of investment banking. Cril especially states that it has no liability whatsoever, financial or otherwise, to the subscribers/ users/ transmitters/ distributors of this Report. Cril Intelligence operates independently of, and does not have access to information obtained by Cril's Ratings Division / Cril Risk and Infrastructure Solutions Limited ("CRIS"), which may, in their regular operations, obtain information of a confidential nature. The views expressed in the Report are that of Cril Intelligence and not of Cril's Ratings Division / CRIS. The Report is to be construed as Cril providing or intending to provide any services in jurisdictions where Cril does not have the necessary permission and/or registration to carry out its business activities in this regard. The Client will be responsible for ensuring compliances and any consequences of non-compliances for use and access of the Report or part thereof outside India.

The purpose and use of the Report must only be as per the proposal shared by Cril, or letter of engagement or formal agreement in place between the client and Cril, as applicable.