Daily Market Connect

September 28, 2023



Indian Indices						
S&P BSE Sensex 66119 0.26 4.26 15.78 24.19 Nifty 50 19716 0.26 4.78 15.93 22.27 BSE Mid cap 32310 0.76 13.86 31.59 25.99 Nifty Smallcap 12676 0.98 17.87 36.50 23.50 BSE SmallCap 37477 0.68 15.62 33.89 29.48 Ser SES NSE Undian Indices Sep 27 Chg 3M % Chg If % Chg S&P BSE Auto 36890 0.00 8.51 28.22 S&P BSE Bankex 50086 -0.07 0.40 14.10 S&P BSE CO 45890 -0.32 8.38 9.75 S&P BSE CG 47226 1.14 19.30 53.24 S&P BSE FMCG 18912 0.77 2.26 17.44 S&P BSE IT 32746 0.48 12.65 19.71 S&P BSE Meatl 22839 0.11 17.02 -2.82 S&P BSE Reatly 4610	Indian Indices	Sep 27				PE
Nifty 50	S&D RSF Sansay	66119	_		_	24 19
BSE Mid cap 32310 0.76 13.86 31.59 25.69 Nifty Midcap 40641 0.75 15.14 34.75 23.96 Nifty Midcap 12676 0.98 17.87 36.50 23.50 BSE SmallCap 37477 0.68 15.62 33.89 29.48 SES SmallCap 37477 0.68 15.62 33.89 29.48 Sele SmallCap 37477 0.68 15.62 33.89 29.48 Indian Indices Sep 27 1D % 3M % Chg Chg SSAP BSE Auto 36890 0.00 8.51 28.22 SSAP BSE Bankex 500866 -0.07 0.40 14.10 SSAP BSE CC 45890 -0.32 8.38 9.75 SSAP BSE Bankex 26072 1.14 19.30 53.24 SSAP BSE FMCG 18912 0.77 2.26 17.44 SSAP BSE Healthcare 28072 1.13 10.49 23.29 SSAP BSE Healthcare 28072 1.13 10.49 23.29 SSAP BSE BI T 32746 0.48 12.65 19.71 SSAP BSE Power 4635 0.17 17.02 -2.82 SSAP BSE Reatly 4610 0.70 11.83 38.66 Source: BSE, NSE Global Indices Sep 27 1D % 3M % 1Y % Chg Chg Chg Chg DIIA 33550 -0.20 -1.11 15.15 Nasdaq 13093 0.22 -3.41 20.90 FTSE 100 7593 -0.43 1.77 8.71 Nikkei 225 32372 0.18 -0.51 22.183 Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites Rs. Cr (Equity) Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net 138 1419 386 Net (YTD) 126268 106447 12148 Net (YTD) 126268 106447 12148 Net (YTD) 126268 106447 12148 Sep 26 Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.55% 6.75% Repo Rate 7.09% 7.09% Repo Rate						
Nifty Midcap Nifty Smallcap Nifty S	* *					
Nifty Smallcap 12676 0.98 17.87 36.50 23.50 BSE SmallCap 37477 0.68 15.62 33.89 29.48 50urce: BSE, NSE 10dian Indices Sep 27 1D % chg Chg Chg S&P BSE Auto 36890 0.00 8.51 28.22 28.8P BSE Bankex 50086 -0.07 0.40 14.10 28.2P BSE CO 45890 -0.32 8.38 9.75 28.28 BSE BSE CO 47226 1.14 19.30 53.24 28.8P BSE FMCG 18912 0.77 2.26 17.44 28.2P BSE Healthcare 28072 1.13 10.49 23.2P 38.2P BSE Healthcare 28072 1.13 10.49 23.2P 38.2P BSE Oil & Gas 18938 -0.38 5.61 1.29 38.2P BSE Power 46.35 0.17 17.02 -2.82 28.2P BSE Realty 4610 0.70 11.83 38.66 20.2P 38.4P BSE ROWS 38.6P BSE ROWS 46.30 0.70 11.83 38.66 39.2P BSE ROWS 38.4P BSE ROWS 46.30 0.70 0.18 38.66 39.2P BSE ROWS 46.30 0.70 0.20 -1.11 15.15 39.2P BSE ROWS 5.9P 20 0.11 0.70 0.20	•					
SEE SmallCap 3747 0.68 15.62 33.89 29.48 Source: BSE, NSE Indian Indices Sep 27 1D% Chg 3M % Chg Chg S&P BSE Auto 36890 0.00 8.51 28.22 S&P BSE Bankex 50086 -0.07 0.40 14.10 S&P BSE CD 45890 -0.32 8.38 9.75 S&P BSE CG 47226 1.14 19.30 53.24 S&P BSE FMCG 18912 0.77 2.26 17.44 S&P BSE FMCG 18912 0.77 2.26 17.44 S&P BSE Healthcare 28072 1.13 10.49 23.29 S&P BSE Healthcare 28072 1.13 10.49 23.29 S&P BSE Metal 22833 0.14 12.26 29.03 S&P BSE Oil & Gas 18938 -0.38 5.61 1.29 S&P BSE Power 4635 0.17 17.02 -2.82 S&P BSE Realty 4610 0.70 11.83 38.66 Source: BSE, NSE ID	,					
Sep 27		37477	0.68	15.62	33.89	29.48
Indian Indices	Source: BSE, NSE					
S&P BSE Bankex 50086 -0.07 0.40 14.10 S&P BSE CD 45890 -0.32 8.38 9.75 S&P BSE CG 47226 1.14 19.30 53.24 S&P BSE CG 18912 0.77 2.26 17.44 S&P BSE FMCG 18912 0.77 2.26 17.44 23.29 S&P BSE Healthcare 28072 1.13 10.49 23.29 S&P BSE IT 32746 0.48 12.65 19.71 S&P BSE Metal 22833 0.14 12.26 29.03 S&P BSE Oil & Gas 18938 -0.38 5.61 1.29 S&P BSE Power 4635 0.17 17.02 -2.82 S&P BSE Realty 4610 0.70 11.83 38.66 Source: BSE, NSE SEP SE Realty 4610 0.70 11.83 38.66 Chg	Indian Indices	Se	p 27		3M % Chg	
S&P BSE CD	S&P BSE Auto	36	890	0.00	8.51	28.22
S&P BSE CG	S&P BSE Bankex	50	086	-0.07	0.40	14.10
S&P BSE FMCG 18912 0.77 2.26 17.44 S&P BSE Healthcare 28072 1.13 10.49 23.29 S&P BSE Healthcare 28072 1.13 10.49 23.29 S&P BSE Metal 22833 0.14 12.26 29.03 S&P BSE Ower 4635 0.17 17.02 -2.82 S&P BSE Realty 4610 0.70 11.83 38.66 Source: BSE, NSE Global Indices Sep 27 1D % 3M % 1Y % Chg Chg Chg Chg 1Y % Chg Chg Chg DIIA 33550 -0.20 -1.11 15.15 Nasdaq 13093 0.22 -3.41 20.90 FTSE 100 7593 -0.43 1.77 8.71 Nikkei 225 32372 0.18 -0.51 21.83 Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites Sep 21 Sep 27 Sep 27 Buy 9406 5992 8420 Selt 9269	S&P BSE CD	45	890	-0.32	8.38	9.75
S&P BSE Healthcare 28072 1.13 10.49 23.29 S&P BSE IT 32746 0.48 12.65 19.71 S&P BSE Metal 22833 0.14 12.26 29.03 S&P BSE Oil & Gas 18938 -0.38 5.61 1.29 S&P BSE Power 4635 0.17 17.02 -2.82 S&P BSE Realty 4610 0.70 11.83 38.66 Source: BSE, NSE Global Indices Sep 27 1D % 3M % 1Y % Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg	S&P BSE CG	47	226	1.14	19.30	53.24
S&P BSE IT 32746 0.48 12.65 19.71 S&P BSE Metal 22833 0.14 12.26 29.03 S&P BSE Oil & Gas 18938 -0.38 5.61 1.29 S&P BSE Power 4635 0.17 17.02 -2.82 S&P BSE Realty 4610 0.70 11.83 38.66 Source: BSE, NSE Global Indices Sep 27 1D % 3M % 1Y % Chg Chg Chg Chg Chg Chg Chg Chg Chg DIIA 33550 -0.20 -1.11 15.15 Nasdaq 13093 0.22 -3.41 20.90 FTSE 100 7593 -0.43 1.77 8.71 Nikkei 225 32372 0.18 -0.51 21.83 Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites RE. Cr (Equity) Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net (YTD) 12668 1064	S&P BSE FMCG	18	912	0.77	2.26	17.44
S&P BSE Metal 22833 0.14 12.26 29.03 S&P BSE Oil & Gas 18938 -0.38 5.61 1.29 S&P BSE Power 4635 0.17 17.02 -2.82 S&P BSE Realty 4610 0.70 11.83 38.66 Source: BSE, NSE Global Indices Sep 27 1D % 3M % 1Y % Chg	S&P BSE Healthcare	28	072	1.13	10.49	23.29
S&P BSE Oil & Gas 18938 -0.38 5.61 1.29 S&P BSE Power 4635 0.17 17.02 -2.82 S&P BSE Realty 4610 0.70 11.83 38.66 Source: BSE, NSE Global Indices Sep 27 1D % 3M % 1Y % Chg Chg Chg Chg Chg Chg Chg DIIA 33550 -0.20 -1.11 15.15 Nasdaq 13093 0.22 -3.41 20.90 FTSE 100 7593 -0.43 1.77 8.71 Nikkei 225 32372 0.18 -0.51 21.83 Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites Rs. Cr (Equity) Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net (YTD) 126268 106447 121448 Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Re	S&P BSE IT	32	746	0.48	12.65	19.71
S&P BSE Power 4635 0.17 17.02 -2.82 S&P BSE Realty 4610 0.70 11.83 38.66 Source: BSE, NSE Global Indices Sep 27 1D % Chg 3M % Chg 1Y % Chg DIIA 33550 -0.20 -1.11 15.15 Nasdaq 13093 0.22 -3.41 20.90 FTSE 100 7593 -0.43 1.77 8.71 Nikkei 225 32372 0.18 -0.51 21.83 Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites FII Inv MF Inv DII Inv Rs. Cr (Equity) Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net (YTD) 126268 106447 121448 Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate	S&P BSE Metal	22	833	0.14	12.26	29.03
S&P BSE Realty Source: BSE, NSE Global Indices Sep 27 ID % 3M % 1Y % Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg Chg	S&P BSE Oil & Gas	18	938	-0.38	5.61	1.29
Source: BSE, NSE Global Indices Sep 27 1D % 3M % Chg Chg Chg 1Y % Chg Chg DJIA 33550 -0.20 -1.11 15.15 Nasdaq 13093 0.22 -3.41 20.90 FTSE 100 7593 -0.43 1.77 8.71 Nikkei 225 32372 0.18 -0.51 21.83 Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites Rs. Cr (Equity) FII Inv MF Inv DII Inv Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net (YTD) 126268 106447 121448 Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^h 7.17% 7.15% 91-day T-bill^h 6.88% 6.87%	S&P BSE Power	40	635	0.17	17.02	-2.82
Sep 27		40	610	0.70	11.83	38.66
Chg	Source: BSE, NSE			1D %	2M 9/	1V 0/
DJIA 33550 -0.20 -1.11 15.15 Nasdaq 13093 0.22 -3.41 20.90 FTSE 100 7593 -0.43 1.77 8.71 Nikkei 225 32372 0.18 -0.51 21.83 Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites Rs. Cr (Equity) FII Inv MF Inv Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net 138 1419 386 Net (YTD) 126268 106447 121448 Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.06% 7.05% 1-yr CP rate 7.89% 7.41% 6-mth CP rate 7.89% 7.41% 6-mth CP rate 7.23% 7.28% 1-yr CP rate 7.23% 7.28% 1-yr CP rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 58665 57929 1 Year OIS 7.06% 7.06%	Global Indices	Se	p 27			
FTSE 100 7593 -0.43 1.77 8.71 Nikkei 225 32372 0.18 -0.51 21.83 Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites Rs. Cr (Equity) FII Inv Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net 138 1419 386 Net (YTD) 126268 106447 121448 Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.06% 7.05% 1-yr CP rate 7.89% 7.41% 6-mth CP rate 7.89% 7.41% 6-mth CP rate 7.23% 7.28% 12-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%	DJIA	33	3550	_	_	_
Nikkei 225 32372 0.18 -0.51 21.83 Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites Rs. Cr (Equity) FII Inv Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net 138 1419 386 Net (YTD) 126268 106447 121448 Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%	Nasdaq	13	8093	0.22	-3.41	20.90
Hang Seng 17612 0.83 -8.02 -1.39 Source: Financial websites Rs. Cr (Equity) Fil Inv Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net 138 1419 386 Net (YTD) 126268 106447 121448 Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%	FTSE 100	7:	593	-0.43	1.77	8.71
Rs. Cr (Equity) Rs. Cr (Equity) Rs. Cr (Equity) Rs. Cr (Equity) Sep 26 Sep 21 Sep 27 Sep 27 Sep 27 Sep 27 Sep 27 Sep 28 Sep 21 Sep 27 Sep 29 Sep 27 Se	Nikkei 225	32	372	0.18	-0.51	21.83
Rs. Cr (Equity) Rs. Cr (Equity) Sep 26 Sep 21 Sep 27 Sep 27 Sep 26 Sep 21 Sep 27 Sep 29 Sep 27 Sep 27 Sep 29 Sep	Hang Seng	17	612	0.83	-8.02	-1.39
Rs. Cr (Equity) Sep 26 Sep 21 Sep 27 Buy 9406 5992 8420 Sell 9269 4574 8033 Net 138 1419 386 Net (YTD) 126268 106447 121448 Source: NSDL, NSE NSE 10 447 121448 Source: NSDL, NSE 10 46 6.50% 6.50% Repo Rate 6.50% 6.50% 6.50% Call Rate 6.75% 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 91-day T-bill^ 6.88% 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.43% 7.45% 5 yr Corp Bond	Source: Financial websit	tes				
Sell 9269 4574 8033 Net 138 1419 386 Net (YTD) 126268 106447 121448 Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46	Rs. Cr (Equity)					
Net 138 1419 386 Net (YTD) 126268 106447 121448 Source: NSDL, NSE Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 1-yr CP rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr)	Buy		9406	599	2	8420
Net (YTD) 126268 106447 121448 Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%	Sell		9269	457	4	8033
Source: NSDL, NSE Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%	Net		138	141	.9	386
Debt Market Indicators Sep 27 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%	Net (YTD)	1	.26268	1064	47	121448
Repo Rate 6.50% 6.50% 6.50% Call Rate 6.75% 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 12-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%						
Call Rate 6.75% 6.75% 10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%						_
10 Yr Gilt^ 7.17% 7.15% 91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.02% 7.08% 6-mth CD rate 7.02% 7.08% 12-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%	•					
91-day T-bill^ 6.88% 6.87% 182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%						
182-day T Bill^ 7.06% 7.03% 364-day T Bill^ 7.07% 7.11% 3-mth CP rate 7.39% 7.41% 6-mth CP rate 7.65% 7.67% 1-yr CP rate 7.78% 7.80% 3-mth CD rate 7.02% 7.08% 6-mth CD rate 7.23% 7.28% 12-mth CD rate 7.43% 7.45% 5 yr Corp Bond 7.62% 7.62% Net LAF o/s (Rs Cr)* -52560 -51824 M3 supply (Rs lakh Cr)** 234.77 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF* 58665 57929 1 Year OIS 7.06% 7.06%						
364-day T Bill\(^2\) 7.07\(^3\) 7.11\(^3\) 3-mth CP rate 7.39\(^3\) 7.41\(^3\) 6-mth CP rate 7.65\(^3\) 7.67\(^3\) 1-yr CP rate 7.78\(^3\) 7.80\(^3\) 3-mth CD rate 7.02\(^3\) 7.08\(^3\) 6-mth CD rate 7.02\(^3\) 7.28\(^3\) 12-mth CD rate 7.23\(^3\) 7.28\(^3\) 12-mth CD rate 7.43\(^3\) 7.45\(^3\) 5 yr Corp Bond 7.62\(^3\) 7.62\(^3\) Net LAF o/s (Rs Cr)\(^3\) -52560 -51824 M3 supply (Rs lakh Cr)\(^3\) 233.17 G-sec Volume (Rs Cr) 44960 46620 SDF\(^3\) 58665 57929 1 Year OIS 7.06\(^3\) 7.06\(^3\)	•					
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SDF* 58665 57929 1 Year OIS 7.06% 7.06%						
1 Year OIS 7.06% 7.06%	• •					
	US 10-year Treasury Yie	eld		4.63	1%	4.56%

^{*}Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

Indian Equity

- Indian equity indices snapped the six-day fall on Wednesday, tracking global cues amid strong macroeconomic indicators.
- The top gainers were L&T, Coal India, ITC, Cipla and LTIMindtree, up 1.38-1.80%.
- The top losers were Titan Company, Grasim, Hero MotoCorp, SBI and BPCL, down 0.75-1.47%.

Global Equity

- Wall Street stocks ended mixed on Wednesday as Dow Jones fall as rising US treasury
 yield and crude oil prices sour sentiments amid caution ahead of key economic data
 while Nasdag gained on bargain buying.
- FTSE index closed lower on Wednesday on sell-off in real estate shares and worries over interest rate decision by global central bank.
- Straits Times index ended lower on Wednesday due to stock-specific sell-offs.
- Nikkei index ended marginally high on Wednesday as investors bought stocks to secure rights for dividend payouts for companies that count September as the end of their half year.
- Hang Seng index ended higher on Wednesday following upbeat Chinese industrial profits
 data
- At 8.30 AM in the morning, Asian Markets were trading mixed.

Indian Debt

- The interbank call money rate ended flat at 6.75% on Wednesday.
- Government bond prices ended lower on Wednesday as the government kept its borrowing target for the second half of the fiscal year unchanged.
- The yield of the new 10-year benchmark 7.18% 2033 paper ended higher at 7.17% on Wednesday compared to 7.14% on Tuesday.

Capital Market

- Adani Ports will buy back up to \$195 mn of its 2024 bond.
- Sterling & Wilson Renewable Energy's board approved a proposal to raise Rs 1500 cr either in the form of debt or equity.
- CESC's board approved the issuance of 30,000 non-convertible debentures on private placement basis to raise Rs 300 cr.
- Apollo Hospitals has acquired partially built hospital in Sonarpur, Kolkata with a total capacity of 325 beds, for Rs 102 cr.
- Doceree raised \$35 mn in a Series B funding round led by Creaegis.

Regulatory

- The Pension Fund Regulatory and Development Authority (PFRDA) submitted a proposal to the government to increase the guaranteed pension amount under the Atal Pension Yojana (APY).
- The Telecom Regulatory Authority of India (Trai) recommended that the lower end of the 6 GHz spectrum band should be allocated for unlicensed uses like WiFi, while the upper end should be reserved for licensed telco use.

Economy and Government

- The Finance Ministry has notified changes to the IGST Act with regard to payment of integrated GST on 'ocean freight' on imported goods with effect from October 1.
- Food and Consumer Affairs Minister Piyush Goyal highlighted that high-quality standards in products and services will help India achieve its ambition of becoming a developed economy by 2047.

^{**} Sep 8 and Aug 25 respectively

Daily Market Connect

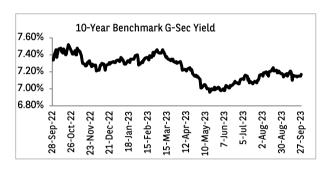
September 28, 2023

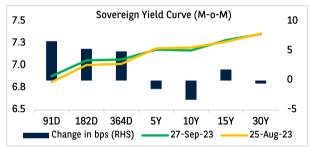


Borrowing (in Rs cr)		Total		Completed	Ва	Balance		
FY 2024		1543000		888000	655000			
Source: RBI								
Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+		
6-mth	7.06	7.30	7.98	8.00	9.41	9.74		
1-Yr	7.09	7.51	8.19	8.21	9.62	9.95		
3-Yr	7.21	7.62	8.30	8.32	9.73	10.06		
5-Yr	7.18	7.62	8.49	8.52	9.92	10.25		
10-Yr	7.17	7.62	8.49	8.52	9.92	10.25		

G-sec and corporate bonds data as of Sep 27

^{*} Weighted average yields; Source: CRISIL





International

- US durable goods orders rose 0.2% on month in August, recovering from an upwardly revised 5.6% slump in July.
- Japan leading economic index rose to 108.2 in July from 108.8 in June while coincident index eased to 114.2 in July from 115.6.

Commodities

 Crude oil prices rose \$3.29 to \$93.68 a barrel on the NYMEX due to unexpected drop in US oil supply coupled with persistent worries over tight global supply.

Economic Indicators

YoY (%)		Quarter Ago	Year Ago	Commodity Prices	Sep 27	1D Ago	3M Ago	1Y Ago	Currencies Vs INR	Sep 27	Sep 26
	Current								USD	83.23	83.23
Monthly	6.83%	4.31%	7.00%	London Brent 96.55 93.96	72.26 86.2	86.27	GBP	101.13	101.44		
Inflation (CPI)	(Aug-2023)	(May-23)	(Aug-22)	Crude Oil (\$/bbl)	30.33	33.30		Euro	87.90	88.23	
IIP	5.7%	4.5%	2.4%	NYMEX Crude Oil (\$/bbl)	93.68	90.39	67.7	78.5	100 Yen	55.83	55.90
IIP	(July-23)	(Apr-23)	(July-22)						Forex Reserve (\$ bn)*	593.04	593.90
	7.8%	6.1%	13.1%	Gold (Rs / 10 gm)#	58454	58933	58442	49529	- Dollar Index	106.62	106.23
GDP	(Apr-June	(Jan-Mar	(Apr-June	# ibjarates spot prices					Dollar muex	100.02	100.23
	` FY24)	`FY23)	` FY23)						*Data pertains to Sep 15 and Sep 8 respectively		
	,	,	,	Source: Financial Websites, IBJA				Source: RBI, Financial Websites			
GST Collection	159069	157909	143612						Source. No., r maneral Website		
(in Rs cr)	(Aug-23)	(May-23)	(Aug-22)								

Source: CRISIL, Mospi, Financial Websites

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