

Indian Indices	Oct 27	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	84779	0.67	4.07	6.77	23.32
Nifty 50	25966	0.66	4.55	7.38	22.84
BSE Mid cap	46930	0.72	2.07	3.25	33.41
Nifty Midcap	59780	0.93	0.80	8.14	34.91
Nifty Smallcap	18403	0.82	-2.59	3.11	31.85
BSE SmallCap	53789	0.51	-0.22	2.78	34.59

Source: BSE, NSE

Indian Indices	Oct 27	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	60742	0.55	14.19	12.23
BSE Bankex	65513	0.65	3.92	13.01
BSE CD	60991	0.34	2.40	-0.31
BSE CG	69419	0.14	0.41	4.50
BSE FMCG	20714	0.21	2.70	-3.21
BSE Healthcare	44860	-0.05	-1.06	4.73
BSE IT	35355	0.27	0.72	-15.27
BSE Metal	34667	1.10	10.52	12.33
BSE Oil & Gas	27988	1.50	3.55	1.75
BSE Power	6844	0.22	2.04	-11.59
BSE Realty	7414	1.42	0.53	-2.62

Source: BSE, NSE

Global Indices	Oct 27	1D % Chg	3M % Chg	1Y % Chg
DJIA	47545	0.71	5.89	12.89
Nasdaq	23637	1.86	11.98	27.64
FTSE 100	9654	0.09	5.85	17.03
Nikkei 225	50512	2.46	21.84	33.23
Hang Seng	26434	1.05	4.12	28.38

Source: Financial websites

Rs. Cr (Equity)	FII Inv Oct 24	MF Inv Oct 15	DII Inv Oct 27
Buy	12056	11999	13669
Sell	11489	8514	11246
Net	567	3486	2423
Net (YTD)	-144112	411745	592919

Source: NSDL, NSE

Debt Market Indicators	Oct 27	1D Ago
Repo Rate	5.50%	5.50%
Call Rate	4.95%	5.72%
10 Yr Gilt^	6.54%	6.53%
91-day T-bill^	5.48%	5.45%
182-day T Bill^	5.56%	5.57%
364-day T Bill^	5.53%	5.54%
3-mth CP rate	6.60%	6.53%
6-mth CP rate	6.79%	6.79%
1-yr CP rate	6.94%	6.94%
3-mth CD rate	6.00%	6.05%
6-mth CD rate	6.24%	6.24%
12-mth CD rate	6.42%	6.43%
5 yr Corp Bond	6.90%	6.90%
Net LAF o/s (Rs Cr)*	-55744	-52520
M3 supply (Rs lakh Cr)**	288.95	283.49
G-sec Volume (Rs Cr)	23720	47225
SDF*	86494	83270
1 Year OIS	5.47%	5.46%
US 10-year Treasury Yield	4.01%	4.02%

*Data with 1-day lag (includes fixed and variable repo & reverse repos) ^Weighted average yield

**Oct 3 and Sep 19 respectively

Indian Equity

- Indian equity benchmarks closed higher on Monday, after weaker-than-expected US inflation data boosted hopes for two additional rate cuts by the US Federal Reserve in 2025 and on optimism of a potential US-China trade deal.
- The top gainers were SBI Life Insurance, Grasim Industries, Bharti Airtel, Reliance Industries and Eternal, up 2.17-3.44%.
- The top losers were Kotak Mahindra Bank, Bharat Electronics, Infosys, Oil and Natural Gas Corporation, and Adani Ports, down 0.59-1.76%.

Global Equity

- Wall Street stocks ended higher on Monday boosted by optimism over a potential US-China trade deal and upcoming tech earnings.
- FTSE index closed flat on Monday as investors were cautious due to decline in HSBC after a huge loss from a court case.
- Strait Times Index ended higher on Monday, tracking other Asian markets.
- Nikkei Index closed higher on Monday, on expectations that the newly elected prime minister will initiate a substantial spending programme.
- Hang Seng Index closed higher on Monday, on upbeat investor sentiment amid easing tensions between the US and China following a discussion of a preliminary framework between the two countries.
- At 8.30 AM, Asian Markets were mostly trading lower.

Indian Debt

- The interbank call money rate ended lower at 4.95% on Monday compared to 5.72% on Friday.
- Government bond prices fell on Monday as investors were cautious ahead of the state debt auction.
- The yield of the new 10-year benchmark 06.33% GS 2035 paper ended higher at 6.55% on Monday compared to 6.54% on Friday.

Capital Market

- Curefoods secured approval from Sebi for its initial public offering and plans to raise Rs 800 crore.
- SEBI approved IPO plans for Kanodia Cement, Gaja Alternative Asset Management, and Steamhouse India.
- Shriram Properties Limited (SPL) signed a joint development agreement (IDA) for a premium row housing project in Yelahanka, North Bengaluru, with an estimated gross development value (GDV) of around Rs 600 crore.

Regulatory

- Reserve Bank of India (RBI) Deputy Governor Swaminathan Janakiraman said to address challenges such as information asymmetry, financial literacy gaps, and delayed payments, the focus should be on promoting wider adoption of digital solutions.
- SEBI proposed incentives for certain categories of retail investors to encourage them to invest in public issues of debt securities.
- The Securities and Exchange Board of India (Sebi) plans to raise the threshold for identifying high value debt listed entities (HVDLEs) to Rs 5,000 crore from the existing Rs 1,000 crore to reduce the compliance burden for such companies.

Economy and Government

- The finance ministry maintained a strong growth outlook for FY26 amid uncertain global conditions, supported by a positive demand outlook due to GST reforms, favourable monsoons, lower inflation, and monetary easing.
- The government approved seven projects under the Electronics Component Manufacturing Scheme (ECMS), involving investments worth Rs 5,532 crore and a total production target of Rs 44,406 crore.
- The Chhattisgarh government plans to set up four new medical colleges with an investment of about Rs 1300 crore, taking the total of such institutes in the state to 19.

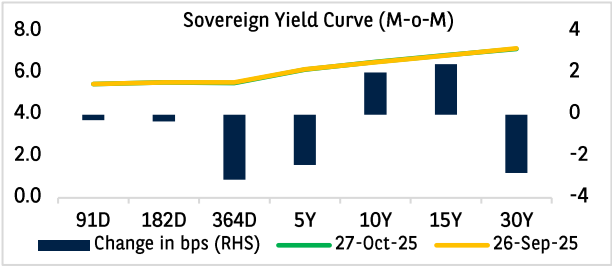
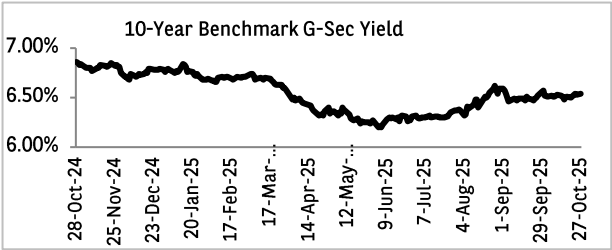
Borrowing (in Rs cr)	Total	Completed	Balance
FY 2025	6,77,000	90,000	5,87,000

Source: RBI

Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+
6-mth	5.56	6.51	7.22	7.26	8.49	9.02
1-Yr	5.59	6.67	7.38	7.42	8.65	9.18
3-Yr	5.76	6.86	7.57	7.61	8.84	9.37
5-Yr	6.17	6.90	7.71	7.74	8.98	9.51
10-Yr	6.54	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of Oct 27

* Weighted average yields; Source: CRISIL



Economic Indicators

YoY (%)	Current	Quarter Ago	Year Ago
Monthly Inflation (CPI)	1.54% (Sep-25)	2.10% (Jun-25)	5.49% (Sep-24)
IIP	4.0% (Aug'25)	1.9% (May'25)	0.0% (Aug'24)
GDP	7.8% (Apr-Jun FY25)	7.4% (Jan-Mar FY25)	6.5% (Apr-Jun FY24)
GST Collection (in Rs cr)	1,86,315 (Aug-25)	2,01,050 (May-25)	1,74,962 (Aug-24)

Source: CRISIL, Mospi, Financial Websites

Commodity Prices	Oct 27	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	65.62	65.94	68.44	76.05
NYMEX Crude Oil (\$/bbl)	61.31	61.5	65.16	71.78
Gold (Rs / 10 gm)#	121077	121518	98388	78015

ibjarates spot prices

Source: Financial Websites, IBIA

Currencies Vs INR	Oct 27	Oct 24
USD	88.06	87.71
GBP	117.39	116.85
Euro	102.42	101.79
100 Yen	57.58	57.33
Forex Reserve (\$ bn)*	702.28	697.78
Dollar Index	98.66	98.95

*Data pertains to Oct 17 and to Oct 10 respectively

Source: RBI, Financial Websites

International

- US Dallas Fed Manufacturing Index fell to 5.0 in October 2025 compared to a 8.7 decline in September 2025.

Commodities

- Crude oil prices fell by 19 cents to \$61.31 a barrel on the NYMEX as OPEC's output plans offset optimism over a US-China trade deal and renewed sanctions on Russia.

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