

# Baroda BNP Paribas Focused Fund

(An Open ended Equity Scheme investing in maximum 30 stocks across market capitalization (i.e. multi cap stocks))

February 28, 2025

## INVESTMENT APPROACH



## KEY STATISTICAL RATIOS\*

Sharpe Ratio..... 0.24  
Beta..... 0.97  
Standard Deviation..... 14.93%

## FUND DETAILS



### Fund Manager

Fund Manager	Managing fund since	Experience
Sanjay Chawla	14-Mar-22	33
Kirtan Mehta	01-Jan-25	26



### Inception Date

October 06, 2017



### Category

Focused Fund



### Benchmark Index (Tier - 1)

Nifty 500 Total Return Index (TRI)



### Monthly AAUM\*

₹ 619.86 Crores

### AUM\*

₹ 580.48 Crores



### Application Amount:

Minimum Application Amount:  
₹ 5,000 and in multiples of ₹ 1 thereafter.

Minimum Additional Application Amount:  
₹ 1,000 and in multiples of ₹ 1 thereafter.



### Load Structure

Exit Load: Upto 12 months - Redeemed or switched out upto 10% of the allotment: Nil

- Redeemed or switched out more than 10% of the allotment : 1% of the applicable NAV

After 12 months - Nil

For detailed load structure please refer Scheme Information Document of the scheme.

\*Monthly AAUM and AUM - Excluding inter-scheme Investments, if any, by other schemes of Baroda BNP Paribas Mutual Fund, as may be applicable.

\*The scheme is a 'Transferee Scheme', and accordingly, the ratios are being provided considering the weighted average NAVs of both the Transferor Scheme and Transferee Scheme.

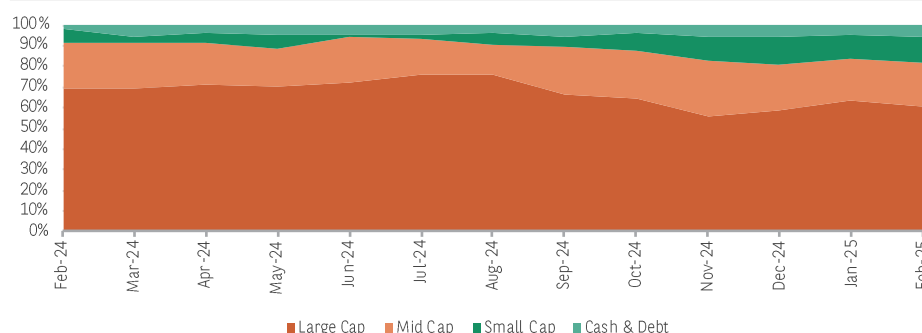
## ABOUT THE FUND

- Baroda BNP Paribas Focused Fund is an open-ended equity scheme with a multi cap portfolio of maximum 30 stocks.
- A concentrated strategy may deviate significantly from the benchmark index and invest in a range of opportunities across market capitalization and sectors. Thus, the Scheme remains sector agnostic with the endeavour to add companies which may have high earnings growth potential.
- Alpha generation opportunity may be higher in a concentrated portfolio as the conviction and size of the stock bets remain high, albeit with high risk parameters associated with such strategy.
- The scheme primarily follows a bottom-up approach for stock-picking. It uses a blended approach to build a portfolio of value and growth companies.
- The core belief behind a concentrated strategy is to have stocks which are driven by strong fundamentals, which may grow at a faster pace than the economy or may have the ability to outperform the overall market. Select sector leaders and companies that are at the cusp of a turnaround are also likely to help alpha creation.
- The Scheme is suitable for investors who have a long term investment horizon.

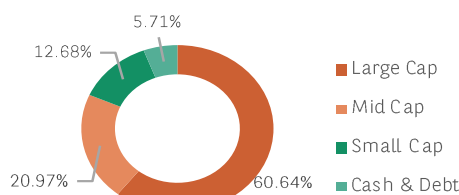
## PORTFOLIO POSITIONING

- Compared to the last month, we have increased exposure to Financials and Consumer Staples. Exposure has been reduced in Information Technology, Consumer Discretionary and Industrials.
- Key overweight positions are Financials, Utilities and Health Care, while key underweight positions are Materials, Consumer Staples and Information Technology.
- Mid and small cap exposure stands at 33.6%, compared to 32% as of the last month. Large Cap exposure stands at 60.6%, compared to 63.6% as of the last month.
- Cash position stands at 5.7% (Vs 4.4% last month).
- We remain overweight on Utilities; among the utilities we are overweight on both generation as well as transmission segment.
- We remain overweight on Pharma and Healthcare. Being positive on the domestic business, exposure is towards companies with a higher share of domestic business.
- Financials exposure has been increased on the back of some green shoots in credit offtake and relaxation in the regulatory environment.

## HISTORIC MARKET CAP (% of Net Assets)

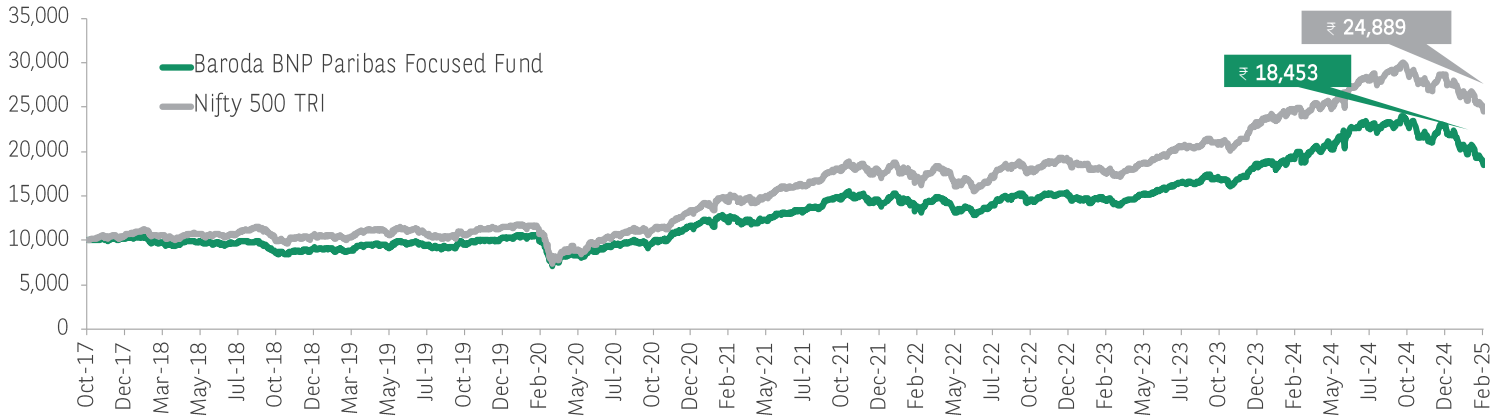


## CURRENT MARKET CAP (% of Net Assets)



Data as on February 28, 2025

NAV MOVEMENT ( ₹10,000 Invested at Inception)



NAV & index values re-based to ₹ 10,000 depicting lump sum investment since the inception date of the fund.  
Past performance may or may not be sustained in future and is not a guarantee of any future returns  
The above chart show the NAV movement since inception to 28<sup>th</sup> February 2025

SIP PERFORMANCE

Period	Amount Invested In(₹)	Baroda BNP Paribas Focused Fund (Regular Plan - Growth)		Nifty 500 TRI (Benchmark Index Tier-1)
		Returns (%)	₹	Returns (%)
Since Inception	8,90,000	10.84	13,40,689	14.37
7 Year SIP	NA	N.A.	N.A.	NA
5 Year SIP	6,00,000	10.71	7,85,083	14.95
3 Year SIP	3,60,000	5.74	3,92,724	10.02
1 Year SIP	1,20,000	-26.73	1,02,017	-17.55

If investor had invested Rs. 10,000 on the first working day of every month.  
Past performance may or may not be sustained in future and is not a guarantee of any future returns  
Refer page no.3 for disclaimers

TOP 10 SECTORS

Top 10 Sectors	% of Net Assets
Banks	22.69%
Power	8.85%
Pharmaceuticals & Biotechnology	5.92%
Finance	5.92%
IT - Software	5.27%
Consumer Durables	4.90%
Retailing	4.89%
Petroleum Products	4.81%
Insurance	4.37%
Capital Markets	3.87%

TOP 10 STOCKS\*

Top 10 Stocks	% of Net Assets
HDFC Bank Limited	9.71%
ICICI Bank Limited	6.75%
PNB Housing Finance Limited	5.92%
Wipro Limited	5.27%
Havells India Limited	4.90%
Hindustan Petroleum Corporation Limited	4.81%
Power Grid Corporation of India Limited	4.76%
Bank of Baroda	4.59%
ICICI Lombard General Insurance Company Limited	4.37%
Tata Power Company Limited	4.09%

Top 10 Sectors (% to net assets) have been considered as of the latest month end

Top 10 Stocks (% to net assets) have been considered as of the latest month end

The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and Baroda BNP Paribas Mutual Fund may or may not have any future position in these sector(s)/stock(s). Further, the portfolio of the Scheme is subject to changes within the provisions and limitations of Scheme Information Document (SID). For further details on asset allocation, investment strategy and risk factors of the Scheme please refer to SID available on our website ([www.barodabnp-paribasmf.in](http://www.barodabnp-paribasmf.in)).

PERFORMANCE OF BARODA BNP PARIBAS FOCUSED FUND

S.No	Scheme managed by Mr. Sanjay Chawla & Mr. Kirtan Mehta	1 Year		3 years		5 Years		Since Inception		Date of Inception of the Scheme
		Returns In ₹*	CAGR(%)	Returns In ₹*	CAGR(%)	Returns In ₹*	CAGR(%)	Returns In ₹*	CAGR(%)	
1	Baroda BNP Paribas Focused Fund	9562.18	-4.38	13313.85	10.00	18562.52	13.15	18453.00	8.63	06-Oct-17
	Nifty 500 TRI	9991.76	-0.08	14319.97	12.70	22682.95	17.78	24489.01	12.86	
	Additional Benchmark Nifty 50 TRI	10189.46	1.89	13651.86	10.92	20966.19	15.94	24222.62	12.69	

\*Returns in ₹ show the value of 10,000/- invested for last 1 year, last 3 years, last 5 years and since inception respectively.  
CAGR :- Compound annual growth rate  
For Other funds managed by the fund manager , please [Click here](#)

Data as on February 28, 2025

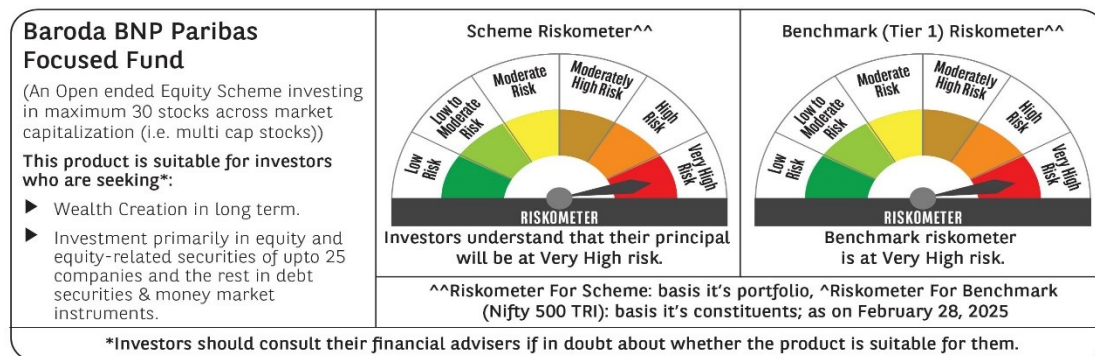


Together for more

The word 'more' does not imply more returns or assurance of scheme performance. It refers to the additional value provided by the joint venture, as compared to Baroda AMC and BNP Paribas AMC individually.

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### DISCLAIMERS

**# Key Statistical Ratios** - The information contained in this report has been obtained from sources considered to be authentic and reliable. This quantitative data does not purport to be an offer for purchase and sale of mutual fund units. The Standard Deviation is used to measure the volatility of returns. Sharpe Ratio is the measure of the risk - adjusted performance. Beta is the measure of the portfolio's volatility to its respective benchmark. The risk free rate of return considered for calculation of Sharpe ratio is 6.75%, as per 1 day MIBOR rate on the last business day of the month. Sharpe ratio, Volatility/Standard deviation is annualised based on 36 monthly data points. Beta is based on last 36 monthly data points. Information ratio aims to show consistency in generating excess returns relative to benchmark, which is measured by the tracking error. Tracking error is the measure of the deviation from the benchmark.

**Market Capitalization as per SEBI** - Large Cap: 1st - 100th company, Mid Cap: 101st - 250th company and Small Cap: 251st company onwards in terms of full market capitalization

**Portfolio Positioning, Top 10 Sectors/Stocks** - details contained herein is for general information purposes only and does not indicate assurance of future Scheme performance. The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and Baroda BNP Paribas Mutual Fund may or may not have any future position in these sector(s)/stock(s). Further, the portfolio of the Scheme is subject to changes within the provisions and limitations of Scheme Information Document (SID). For further details on asset allocation, investment strategy and risk factors of the Scheme please refer to SID available on our website ([www.barodabnpparibasmf.in](http://www.barodabnpparibasmf.in)).

**NAV Movement (Rs. 10,000 Invested at Inception)** - All returns are for Regular Plan - Growth Option. Past performance may or may not be sustained in future and is not a guarantee of any future returns. Returns do not take into account the load, if any.

**SIP Performance** - Returns do not take into account the load and taxes, if any. The data assumes investments in Regular Plan - Growth option. % CAGR Returns are computed after accounting for the cash flow by using the XIRR method (investment internal rate of return). the above investment simulation is for illustrative purpose only and should not be construed as a promise on minimum returns and safeguard of capital. the AMC/ Mutual fund is not guaranteeing or forecasting or promising any return. SIP does not assure a profit or guarantee protection against loss in a declining market

\*For detailed Portfolio holdings please refer to the Factsheet <https://www.barodabnpparibasmf.in/downloads/monthly-factsheet>

The risks associated with investments in equities include fluctuations in prices, as stock markets can be volatile and decline in response to political, regulatory, economic, market and stock-specific development etc. Please refer to Scheme Information Document for detailed Risk Factors, asset allocation, investment strategy etc.

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**BARODA BNP PARIBAS ASSET MANAGEMENT INDIA PVT. LTD.**

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**