

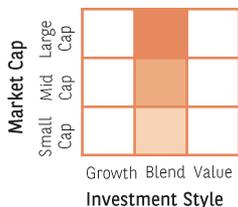
Baroda BNP Paribas Focused Fund



(An Open ended Equity Scheme investing in maximum 30 stocks across market capitalization (i.e. multi cap stocks))

February 27, 2026

INVESTMENT APPROACH



KEY STATISTICAL RATIOS

| | |
|--------------------|--------|
| Sharpe Ratio | 0.60 |
| Beta | 1.11 |
| Standard Deviation | 14.90% |

FUND DETAILS



Fund Manager~

| Fund Manager | Managing fund since | Experience |
|---------------|---------------------|------------|
| Sanjay Chawla | 14-Mar-22 | 33 |
| Kirtan Mehta | 01-Jan-25 | 26 |



Inception Date

October 06, 2017



Category

Focused Fund



Benchmark Index (Tier - 1)

Nifty 500 Total Return Index (TRI)



Monthly AAUM*

₹ 685.13 Crores

AUM*

₹ 674.97 Crores



Application Amount:

Minimum Application Amount:

₹ 5,000 and in multiples of ₹ 1 thereafter.

Minimum Additional Application Amount:

₹ 1,000 and in multiples of ₹ 1 thereafter.



Load Structure

Exit Load:

- If units of the Scheme are redeemed or switched out up to 10% of the units (the limit) within 12 months from the date of allotment - Nil
- If units of the scheme are redeemed or switched out in excess of the limit within 12 months from the date of allotment - 1% of the applicable NAV
- If units of scheme are redeemed or switched out after 12 months from the date of allotment - Nil.

For detailed load structure please refer Scheme Information Document of the scheme.

*Monthly AAUM & AUM - excluding inter-scheme Investments, if any, by other schemes of Baroda BNP Paribas Mutual Fund, as may be applicable.

*The scheme is a 'Transferee Scheme', and accordingly, the ratios are being provided considering the weighted average NAVs of both the Transferor Scheme and Transferee Scheme.

Data as on February 27, 2026

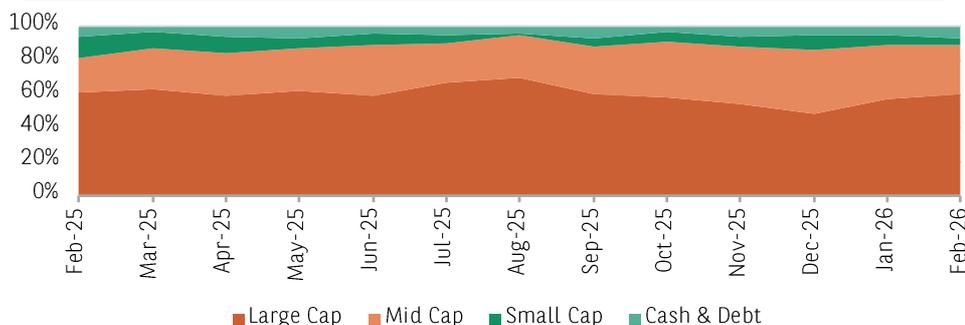
ABOUT THE FUND

- Baroda BNP Paribas Focused Fund is an open-ended equity scheme with a multi cap portfolio of maximum 30 stocks.
- A concentrated strategy may deviate significantly from the benchmark index and invest in a range of opportunities across market capitalization and sectors. Thus, the Scheme remains sector agnostic with the endeavour to add companies which may have high earnings growth potential.
- Alpha generation opportunity may be higher in a concentrated portfolio as the conviction and size of the stock bets remain high, albeit with high risk parameters associated with such strategy.
- The scheme primarily follows a bottom-up approach for stock-picking. It uses a blended approach to build a portfolio of value and growth companies.
- The core belief behind a concentrated strategy is to have stocks which are driven by strong fundamentals, which may grow at a faster pace than the economy or may have the ability to outperform the overall market. Select sector leaders and companies that are at the cusp of a turnaround are also likely to help alpha creation.
- The Scheme is suitable for investors who have a long term investment horizon.

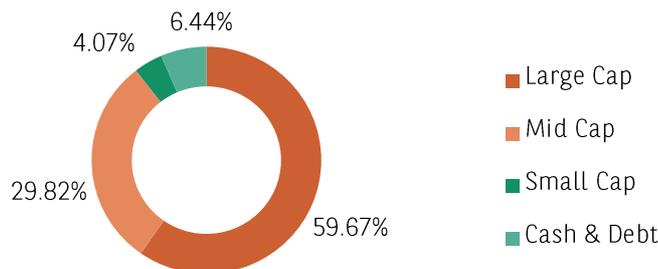
PORTFOLIO POSITIONING

- Compared to the last month, we have increased OW on Communication Services and industrials and cut UW on Utilities. As against, we have increased UW on Information Technology and Materials and reduced OW on Financials.
- Key overweight positions are Communication Services, Financials, Health Care and Consumer Discretionary while key underweight positions are Materials, Consumer Staples, Information Technology and Energy.
- We have cut SMID exposure to 33.9% from 37.5% a month ago whereas increased Large Cap exposure to 59.7% from 57.2%.
- We have increased Cash position to 6.4% from 5.4% a month ago.

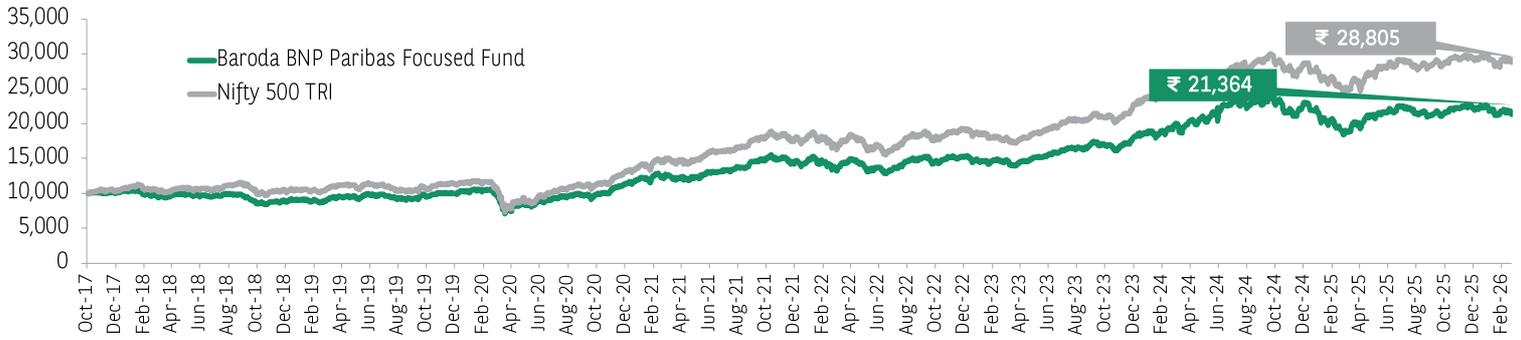
HISTORIC MARKET CAP (% of Net Assets)



CURRENT MARKET CAP (% of Net Assets)



NAV MOVEMENT (₹10,000 Invested at Inception)



NAV & index values re-based to ₹ 10,000 depicting lump sum investment since the inception date of the fund. Past performance may or may not be sustained in future and is not a guarantee of any future returns. The above chart show the NAV movement since inception to February 27, 2026.

SIP PERFORMANCE

| Period | Amount Invested In(₹) | Baroda BNP Paribas Focused Fund (Regular Plan - Growth) | | Nifty 500 TRI (Benchmark Index Tier-1) | |
|-----------------|-----------------------|---|-----------|--|--|
| | | Returns* (%) | ₹ | Returns (%) | |
| Since Inception | 10,10,000 | 11.68 | 16,72,505 | 14.91 | |
| 10 Year SIP | N.A. | N.A. | N.A. | N.A. | |
| 5 Year SIP | 6,00,000 | 9.60 | 7,63,604 | 12.74 | |
| 3 Year SIP | 3,60,000 | 6.25 | 3,95,619 | 10.56 | |
| 1 Year SIP | 1,20,000 | 0.51 | 1,20,327 | 5.66 | |

If investor had invested Rs. 10,000 on the first working day of every month.

Past performance may or may not be sustained in future and is not a guarantee of any future returns

Refer page no.3 for disclaimers

* (%) Compounded Annual Growth Rate (CAGR) Returns are computed after accounting for the cash flow by using the XIRR method

TOP 10 STOCKS*

| Top 10 Stocks | % of Net Assets |
|---|-----------------|
| Bharti Airtel Limited | 6.96% |
| IndusInd Bank Limited | 5.32% |
| Bharat Heavy Electricals Limited | 5.30% |
| HDFC Bank Limited | 5.26% |
| Larsen & Toubro Limited | 4.75% |
| Hindustan Petroleum Corporation Limited | 4.71% |
| Axis Bank Limited | 4.51% |
| Max Healthcare Institute Limited | 4.45% |
| Mahindra & Mahindra Limited | 4.28% |
| ICICI Lombard General Insurance Company Limited | 4.23% |

Top 10 Stocks (% to net assets) have been considered as of the latest month end

The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and Baroda BNP Paribas Mutual Fund may or may not have any future position in these sector(s)/stock(s). Further, the portfolio of the Scheme is subject to changes within the provisions and limitations of Scheme Information Document (SID). For further details on asset allocation, investment strategy and risk factors of the Scheme please refer to SID available on our website (www.barodabnp-paribasmf.in).

*For detailed Portfolio holdings please refer to the Factsheet <https://www.barodabnp-paribasmf.in/downloads/monthly-factsheet>

TOP 10 SECTORS

| Top 10 Sectors | % of Net Assets |
|---------------------------------|-----------------|
| Banks | 22.34% |
| Automobiles | 7.49% |
| Telecom - Services | 6.96% |
| Electrical Equipment | 5.30% |
| Construction | 4.75% |
| Petroleum Products | 4.71% |
| Healthcare Services | 4.45% |
| Insurance | 4.23% |
| Pharmaceuticals & Biotechnology | 3.86% |
| Capital Markets | 3.62% |

Top 10 Sectors (% to net assets) have been considered as of the latest month end

PERFORMANCE OF BARODA BNP PARIBAS FOCUSED FUND

| S.No | Scheme managed by Mr. Sanjay Chawla & Mr. Kirtan Mehta | 1 Year | | 3 years | | 5 Years | | Since Inception | | Date of Inception of the Scheme |
|------|--|---------------|---------|---------------|---------|---------------|---------|-----------------|---------|---------------------------------|
| | | Returns In ₹* | CAGR(%) | Returns In ₹* | CAGR(%) | Returns In ₹* | CAGR(%) | Returns In ₹* | CAGR(%) | |
| 1 | Baroda BNP Paribas Focused Fund | 11577.47 | 15.92 | 14830.66 | 14.04 | 17617.83 | 11.98 | 21363.90 | 9.46 | 06-Oct-17 |
| | Nifty 500 TRI | 11762.45 | 17.79 | 16442.37 | 18.03 | 20013.25 | 14.87 | 28805.06 | 13.42 | |
| | Additional Benchmark Nifty 50 TRI | 11507.37 | 15.21 | 15083.51 | 14.68 | 18385.26 | 12.94 | 27873.87 | 12.98 | |

*Returns in ₹ show the value of 10,000/- invested for last 1 year, last 3 years, last 5 years and since inception respectively.

CAGR :- Compound annual growth rate

Returns Pertain to Regular Plan - Growth option .

Past performance may or may not be sustained in future and is not a guarantee of any future returns.

For Other funds managed by the fund manager , please [Click here](#)

Data as on February 27, 2026

Income Distribution cum Capital Withdrawal (IDCW) HISTORY (Regular Plan - IDCW Option)

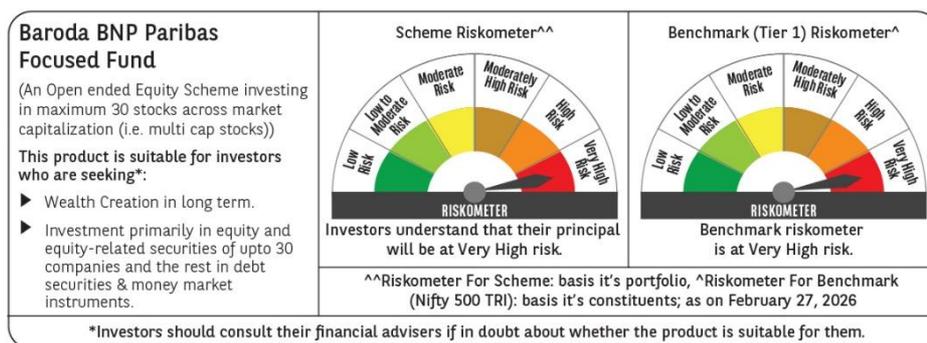
| Record Date | Distribution Rate Per Unit (₹) Individual/others | Cum--IDWC NAV (₹) |
|-------------|---|-------------------|
| 27-Mar-23 | 1.05 | 13.08 |
| 27-Mar-24 | 1.46 | 17.07 |
| 27-Mar-25 | 1.40 | 15.96 |

Last 3 IDCW declared for IDCW option.

Pursuant to distribution under Income Distribution cum Capital Withdrawal ('IDCW') option, NAV of the IDCW option of the scheme(s) would fall to the extent of pay-out and statutory levy (if applicable). The amounts under IDCW options can be distributed out of investors' capital (Equalization Reserve), which is part of sale price that represents realized gains. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.** The above stated distribution rate per unit is net distribution rate after deducting applicable taxes. The above distribution rates are on face value of ₹ 10 per unit. Face value may change depending upon FV of the scheme.

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DISCLAIMERS

Key Statistical Ratios - The information contained in this report has been obtained from sources considered to be authentic and reliable. This quantitative data does not purport to be an offer for purchase and sale of mutual fund units. The Standard Deviation is used to measure the volatility of returns. Sharpe Ratio is the measure of the risk-adjusted performance. Beta is the measure of the portfolio's volatility to its respective benchmark. The risk-free rate of return considered for calculation of Sharpe ratio is 5.17%, as per 1 day MIBOR rate on the last business day of the month. Sharpe ratio, Volatility/Standard deviation is annualised based on 36 monthly data points. Beta is based on last 36 monthly data points. Information ratio aims to show consistency in generating excess returns relative to benchmark, which is measured by the tracking error. Tracking error is the measure of the deviation from the benchmark.

Market Capitalization as per SEBI - Large Cap: 1st - 100th company, Mid Cap: 101st - 250th company and Small Cap: 251st company onwards in terms of full market capitalization

Portfolio Positioning, Top 10 Sectors/Stocks - details contained herein is for general information purposes only and does not indicate assurance of future Scheme performance. The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and Baroda BNP Paribas Mutual Fund may or may not have any future position in these sector(s)/stock(s). Further, the portfolio of the Scheme is subject to changes within the provisions and limitations of Scheme Information Document (SID). For further details on asset allocation, investment strategy and risk factors of the Scheme please refer to SID available on our website (www.barodabnp-paribasmf.in).

NAV Movement (Rs. 10,000 Invested at Inception) - All returns are for Regular Plan - Growth Option. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.** Returns do not take into account the load, if any.

SIP Performance - Returns do not take into account the load and taxes, if any. The data assumes investments in Regular Plan - Growth option. % CAGR Returns are computed after accounting for the cash flow by using the XIRR method (investment internal rate of return). The above investment simulation is for illustrative purpose only and should not be construed as a promise on minimum returns and safeguard of capital. The AMC/ Mutual fund is not guaranteeing or forecasting or promising any return. SIP does not assure a profit or guarantee protection against loss in a declining market

The risks associated with investments in equities include fluctuations in prices, as stock markets can be volatile and decline in response to political, regulatory, economic, market and stock-specific development etc. Please refer to Scheme Information Document for detailed Risk Factors, asset allocation, investment strategy etc.

The material contained herein has been prepared without regard to the individual financial circumstances and objectives of persons who receive it. This information is meant for general reading purpose only and is not meant to serve as a professional guide for the readers. Except for the historical information contained herein, statements in this publication, which contain words or phrases such as 'will', 'would', etc., and similar expressions or variations of such expressions may constitute 'forward-looking statements'. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. BBNPPAMIFL undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof. The words like believe/belief are independent perception of the Fund Manager and do not constitute as opinion or advice. Past performance may or may not be sustained in future and is not a guarantee of any future returns. The information should not be construed as an investment advice and investors are requested to consult their investment advisor and arrive at an informed decision before making investments. Reliance upon information in this material is at the sole discretion of the reader. The Trustee, AMC, Mutual Fund, their directors, officers or their employees shall not be liable in any way for any direct, indirect, special, incidental, consequential, punitive or exemplary damages arising out of the information contained in this document.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.