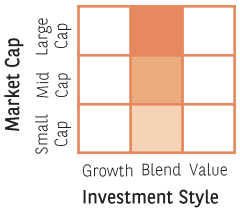
Baroda BNP Paribas Focused Fund

(An Open ended Equity Scheme investing in maximum 30 stocks across market capitalization (i.e. multi cap stocks))

September 30, 2026

INVESTMENT APPROACH



KEY STATISTICAL RATIOS

Sharpe Ratio	0.01
Beta	1.09
Standard Deviation	17.81%

FUND DETAILS

Fund Manager~

Fund Manager	Managing fund since	Experience
Mr. Jitendra Sriram**	01-Jul-26	27 Years
Mr. Kushant Arora**	01-Jul-26	11 Years

Inception Date
October 06,2017

Category
Focused Fund

Benchmark Index (Tier – 1)
Nifty 500 Total Return Index (TRI)

AUM*
₹ 520.41 Crores

Monthly AAUM*
₹ 557.21 Crores

Application Amount:
Minimum Application Amount:
₹ 5,000 and in multiples of ₹ 1 thereafter.
Minimum Additional Application Amount:
₹ 1,000 and in multiples of ₹ 1 thereafter.

Load Structure
Exit Load: • If units of the Scheme are redeemed or switched out up to 10% of the units (the limit) within 12 months from the date of allotment - Nil
• If units of the scheme are redeemed or switched out in excess of the limit within 12 months from the date of allotment - 1% of the applicable NAV
• If units of scheme are redeemed or switched out after 12 months from the date of allotment - Nil.

For detailed load structure please refer Scheme Information Document of the scheme.

*Monthly AAUM & AUM - excluding inter-scheme Investments, if any, by other schemes of Baroda BNP Paribas Mutual Fund, as may be applicable.

†The scheme is a 'Transferee Scheme', and accordingly, the ratios are being provided considering the weighted average NAVs of both the Transferor Scheme and Transferee Scheme.

**Mr. Jitendra Sriram & Mr. Kushant Arora was appointed as Fund Manager w.e.f July 1, 2026 in place of Mr. Sanjay Chawla & Mr. Kirtan Mehta.

Data as on September 30, 2026

ABOUT THE FUND

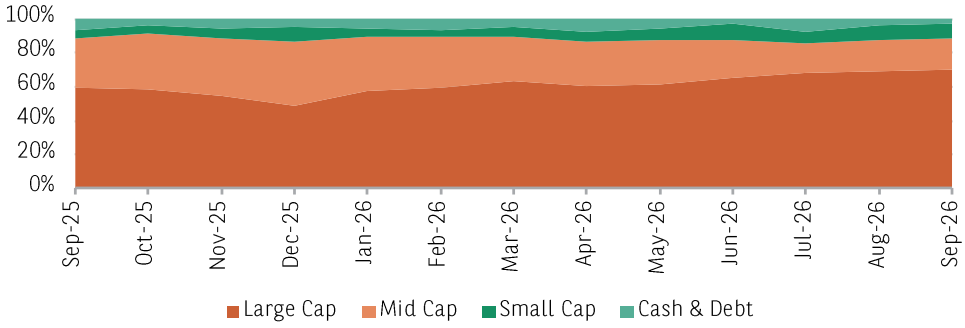
- Baroda BNP Paribas Focused Fund is an open-ended equity scheme with a multi cap portfolio of maximum 30 stocks.
- A concentrated strategy may deviate significantly from the benchmark index and invest in a range of opportunities across market capitalization and sectors. Thus, the Scheme remains sector agnostic with the endeavour to add companies which may have high earnings growth potential.
- Alpha generation opportunity may be higher in a concentrated portfolio as the conviction and size of the stock bets remain high, albeit with high risk parameters associated with such strategy.
- The scheme primarily follows a bottom-up approach for stock-picking. It uses a blended approach to build a portfolio of value and growth companies.
- The core belief behind a concentrated strategy is to have stocks which are driven by strong fundamentals, which may grow at a faster pace than the economy or may have the ability to outperform the overall market. Select sector leaders and companies that are at the cusp of a turnaround are also likely to help alpha creation.
- The Scheme is suitable for investors who have a long term investment horizon.

PORTFOLIO POSITIONING

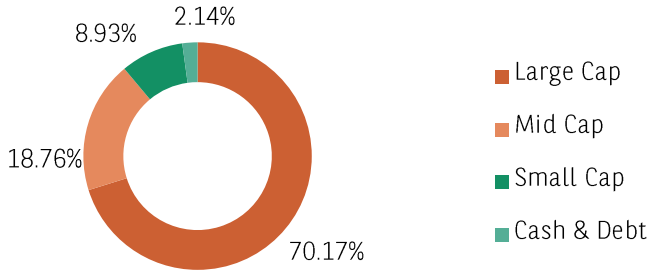
- Compared to last month, we have increased exposure to Healthcare and Communication Services, while decreased exposure to Materials and Industrials.
- Key overweight positions are Industrials and Utilities, while key underweight positions are Materials and Energy.
- Mid and Small cap exposure stands at 27.7% (vs 27.6% last month). Large cap exposure stands at 70% (vs 69% last month)
- Cash levels at 2.1%.

Source: Internal

HISTORIC MARKET CAP (% of Net Assets)



CURRENT MARKET CAP (% of Net Assets)

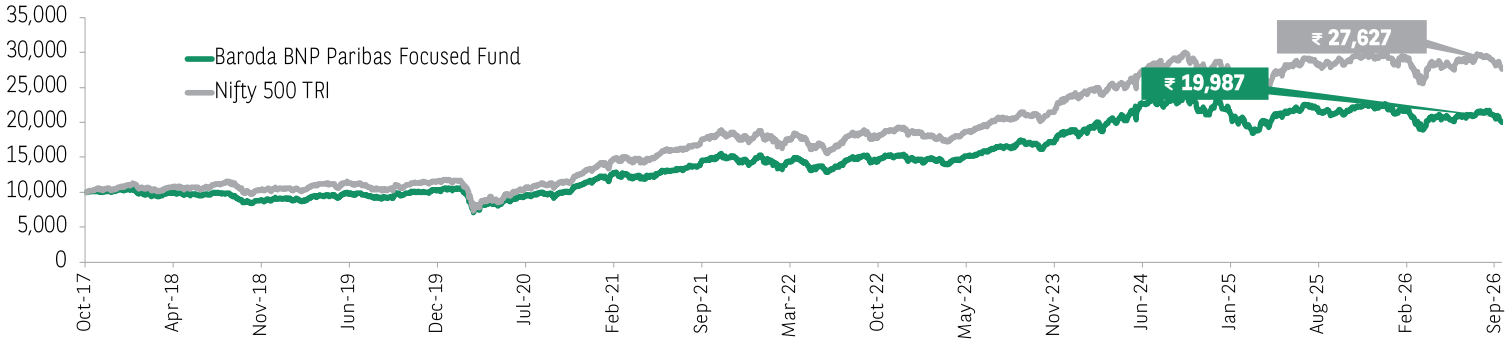


Baroda BNP PARIBAS MUTUAL FUND

Together for more

The word 'more' does not imply more returns or assurance of scheme performanceit refers to the additional value provided by the joint venture, as compared to Baroda AMC and BNP Paribas AMC individually

NAV MOVEMENT (₹10,000 Invested at Inception)



NAV & index values re-based to ₹ 10,000 depicting lump sum investment since the inception date of the fund.
Past performance may or may not be sustained in future and is not a guarantee of any future returns
The above chart show the NAV movement since inception to September 30, 2026.

SIP PERFORMANCE

Period	Amount Invested In(₹)	Baroda BNP Paribas Focused Fund (Regular Plan - Growth)		Nifty 500 TRI (Benchmark Index Tier-1)	Nifty 50 TRI (Additional Benchmark Index)
		Returns (*% CAGR)	₹	Returns (*% CAGR)	Returns (*% CAGR)
Since Inception	10,70,000	8.95	16,12,281	12.35	9.78
10 Year SIP	N.A.	N.A.	N.A.	N.A.	N.A.
5 Year SIP	6,00,000	4.58	6,73,598	8.08	4.59
3 Year SIP	3,60,000	-2.33	3,47,254	2.02	-1.43
1 Year SIP	1,20,000	-10.77	1,12,939	-6.64	-13.60

If investor had invested Rs. 10,000 on the first working day of every month.
Past performance may or may not be sustained in future and is not a guarantee of any future returns
Refer page no.3 for disclaimers
*(%) Compounded Annual Growth Rate (CAGR) Returns are computed after accounting for the cash flow by using the XIRR method

TOP 10 STOCKS*

Top 10 Stocks	% of Net Assets
State Bank of India	5.97%
Larsen & Toubro Limited	5.53%
Bharti Airtel Limited	5.47%
Titan Company Limited	5.16%
One 97 Communications Limited	4.64%
NHPC Limited	4.41%
Mahindra & Mahindra Limited	4.34%
ICICI Bank Limited	4.11%
Sun Pharmaceutical Industries Limited	4.08%
Eicher Motors Limited	3.71%

Top 10 Stocks (% to net assets) have been considered as of the latest month end

TOP 10 SECTORS

Top 10 Sectors	% of Net Assets
Financial Services	33.49%
Capital Goods	11.46%
Power	10.37%
Automobile And Auto Components	8.05%
Healthcare	6.39%
Construction	5.53%
Telecommunication	5.47%
Consumer Durables	5.16%
Information Technology	3.83%
Chemicals	3.28%

Top 10 Sectors (% to net assets) have been considered as of the latest month end

The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and Baroda BNP Paribas Mutual Fund may or may not have any future position in these sector(s)/stock(s). Further, the portfolio of the Scheme is subject to changes within the provisions and limitations of Scheme Information Document (SID). For further details on asset allocation, investment strategy and risk factors of the Scheme please refer to SID available on our website (www.barodabnpparibasmf.in).

*For detailed Portfolio holdings please refer to the Factsheet https://www.barodabnpparibasmf.in/downloads/monthly-factsheet

PERFORMANCE OF BARODA BNP PARIBAS FOCUSED FUND

S.No	Scheme managed by Mr. Jitendra Sriram & Mr. Kushant Arora	1 Year		3 years		5 Years		Since Inception		Date of Inception of the Scheme
		Returns In ₹*	CAGR(%)	Returns In ₹*	CAGR(%)	Returns In ₹*	CAGR(%)	Returns In ₹*	CAGR(%)	
1	Baroda BNP Paribas Focused Fund	9459.06	-5.41	11706.74	5.38	13571.11	6.29	19986.90	8.01	06-Oct-17
	Nifty 500 TRI	9797.35	-2.03	13138.10	9.51	15421.49	9.04	27626.63	11.97	
	Additional Benchmark Nifty 50 TRI	9291.47	-7.09	11933.28	6.06	13623.17	6.38	25249.83	10.85	

*Returns in ₹ show the value of 10,000/- invested for last 1 year, last 3 years, last 5 years and since inception respectively.
CAGR :- Compound annual growth rate

Returns Pertain to Regular Plan – Growth option . Different plans shall have a different expense structure

Past performance may or may not be sustained in future and is not a guarantee of any future returns.

For Other funds managed by the fund manager , please Click here

For Performance of Other funds managed by the fund manager , please Click here

Data as on September 30, 2026

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Income Distribution cum Capital Withdrawal (IDCW) HISTORY (Regular Plan - IDCW Option)

Record Date	Distribution Rate Per Unit (₹) Individual/others	Cum--IDWC NAV (₹)
27-Mar-24	1.46	17.07
27-Mar-25	1.40	15.96
27-Mar-26	1.16	13.95

Last 3 IDCW declared for IDCW option.

Pursuant to distribution under Income Distribution cum Capital Withdrawal ('IDCW') option, NAV of the IDCW option of the scheme(s) would fall to the extent of pay-out and statutory levy (if applicable). The amounts under IDCW options can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.** The above stated distribution rate per unit is net distribution rate after deducting applicable taxes. The above distribution rates are on face value of Rs 10 per unit. Face value may change depending upon FV of the scheme.

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This product is suitable for investors who are seeking*:

- Wealth Creation in long term.
- Investment primarily in equity and equity-related securities of upto 30 companies and the rest in debt securities & money market instruments.

Scheme Riskometer^^

Investors understand that their principal will be at Very High risk.

Benchmark (Tier 1) Riskometer^

Benchmark riskometer is at Very High risk.

^^Riskometer For Scheme: basis it's portfolio, ^Riskometer For Benchmark (Nifty 500 TRI): basis it's constituents; as on September 30, 2026

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

DISCLAIMERS (Source: Internal)

 # Key Statistical Ratios - The information contained in this report has been obtained from the internal sources. This quantitative data does not purport to be an offer for purchase and sale of mutual fund units. The Standard Deviation is used to measure the volatility of returns. Sharpe Ratio is the measure of the risk – adjusted performance. Beta is the measure of the portfolio's volatility to its respective benchmark. The risk free rate of return considered for calculation of Sharpe ratio is 5.22%, as per 1 day MIBOR rate on the last business day of the month. Sharpe ratio, Volatility/Standard deviation is annualised based on 36 monthly data points. Beta is based on last 36 monthly data points. Information ratio aims to show consistency in generating excess returns relative to benchmark ,which is measured by the tracking error. Tracking error is the measure of the deviation from the benchmark.

Market Capitalization as per SEBI - Large Cap: 1st - 100th company, Mid Cap: 101st - 250th company and Small Cap: 251st company onwards in terms of full market capitalization

Portfolio Positioning, Top 10 Sectors/Stocks – details contained herein is for general information purposes only and does not indicate assurance of future Scheme performance. The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and Baroda BNP Paribas Mutual Fund may or may not have any future position in these sector(s)/stock(s). Further, the portfolio of the Scheme is subject to changes within the provisions and limitations of Scheme Information Document (SID). For further details on asset allocation, investment strategy and risk factors of the Scheme please refer to SID available on our website (www.barodabnpparibasmf.in).

NAV Movement (Rs. 10,000 Invested at Inception) - All returns are for Regular Plan - Growth Option. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.** Returns do not take into account the load, if any.

SIP Performance - Returns do not take into account the load and taxes, if any. The data assumes investments in Regular Plan - Growth option. % CAGR Returns are computed after accounting for the cash flow by using the XIRR method (investment internal rate of return). the above investment simulation is for illustrative purpose only and should not be construed as a promise on minimum returns and safeguard of capital. The AMC/ Mutual fund is not guaranteeing or forecasting or promising any return. SIP does not assure a profit or guarantee protection against loss in a declining market

The risks associated with investments in equities include fluctuations in prices, as stock markets can be volatile and decline in response to political, regulatory, economic, market and stock-specific development etc. Please refer to Scheme Information Document for detailed Risk Factors, asset allocation, investment strategy etc.

The material contained herein has been prepared without regard to the individual financial circumstances and objectives of persons who receive it. This information is meant for general reading purpose only and is not meant to serve as a professional guide for the readers. Except for the historical information contained herein, statements in this publication, which contain words or phrases such as 'will', 'would', etc., and similar expressions or variations of such expressions may constitute 'forward-looking statements'. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Baroda BNP Paribas Asset Management India Private Limited (BBNPPAMIPL) undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof. The words like believe/belief are independent perception of the Fund Manager and do not construe as opinion or advise. Past performance may or may not be sustained in future and is not a guarantee of any future returns. The information should not be construed as an investment advice and investors are requested to consult their investment advisor and arrive at an informed decision before making investments. Reliance upon information in this material is at the sole discretion of the reader. The Trustee, AMC, Mutual Fund, their directors, officers or their employees shall not be liable in any way for any direct, indirect, special, incidental, consequential, punitive or exemplary damages arising out of the information contained in this document.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.