

CHANGE OF SIGNATURE / NAME : REQUEST FORM

For Individuals / NRIs / Sole Proprietors / HUF-Karta



1. Folio Number

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2. Request For (Please ✓)

☐ Change of Signature ☐ Change of Name

3. Change For

☐ Sole/First Unit Holder ☐ Second Unit Holder ☐ Third Unit Holder

4. PAN No. of holder requesting change

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5. Give details below

	Old	New
Signature	Signature if applicable	Sign Here
Name	Old name for records	New name for records

6. Reason for change

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7. Signature as per mode of holding

Signature of 1st/Sole holder	Signature of 2nd holder	Signature of 3rd holder
Name of 1st/Sole holder	Name of 2nd holder	Name of 3rd holder

8. Mandatory documents (to be enclosed)

Change of Signature:

- ☐ In-Person Verification (IPV) at Baroda BNP Paribas Mutual Fund Offices.
- ☐ PAN card copy / Attested photo identity proof for PAN exempt cases. [Self attested]. Bring original for verification.

Change of Name:

- ☐ KYC – KRA Acknowledgement with New Name,
OR
- ☐ KYC Change Details Form, with following documents
(OR full KYC to be done with all documents, if KYC not done earlier):
 - ☐ PAN card copy in New name / Photo identity proof for PAN exempt cases. [Self attested]
 - ☐ Marriage Certificate / Divorce Deed / Gazetted copy of name change, copies duly attested.
 - ☐ Bring original for verification.

9. IPV Section (In-Person Verification) for Change of Signature

(For Office Use)

Checklist:

- ☐ IPV done for _____ <Name>
- ☐ Client verification In Person with PAN Card/Photo Identification Proof
- ☐ PAN Card/Photo Identification Proof verified with original
- ☐ Signed on copies in official's presence

IPV done by:

Name: _____

Designation: _____

Organization: _____

Employee No: _____

Location: _____ Official signature, with Company Seal

Date of IPV: _____

- The fund and the RTA reserve a right to call the customer for any additional documents or in-person verification and keep this request or any other transaction in abeyance or reject, pending fulfilment of such requirements.
- Please allow upto seven business days for updation of the new signature before submitting a redemption/any other request.

ACKNOWLEDGEMENT

Change of Name / Signature: Request Form



Received, subject to verification and without prejudice, request for updation of new names / signatures in:

Name of the Sole/First Unit Holder _____

Folio No/s _____

ISC Stamp & Signature