

MOMENTUM MATTERS

INVEST WITH THE TREND



Nifty 200 Momentum
30 Index TRI has delivered
~ 3X higher returns
than Nifty 50 TRI since 2005*

PRESENTING BARODA BNP PARIBAS NIFTY 200 MOMENTUM 30 INDEX FUND

(An Open-ended Scheme Replicating / Tracking The Nifty200 Momentum 30 Total Return Index)

NFO PERIOD 25TH SEPT - 9TH OCT, 2024

 Passive investing or index investing as it is commonly understood, is a long-term investment strategy that tracks / replicates a specified underlying market index.

EASY

Easy-to-understand investment strategy: Tracking or replicating a pre-specified benchmark/index as closely as possible

RULE-BASED INVESTING

Index: A rule-based portfolio with stock/company selection based on pre-defined rules and free from any individual biases

EFFICIENT

Efficient Investment: Portfolio reflecting the collective wisdom of the market with index performance subject to tracking error and expenses

ECONOMICAL

Generally lower expense ratio than an active mutual fund scheme due to no active decision by fund manager.

Concept of Passive Investing - Factor Investing

Factors are unique characteristics attributed to the enhanced return and risk of an asset. They can be used as building blocks for portfolio improvement / enhancement. Some of the popular factors include Momentum, Value, quality, low volatility etc.

Momentum Investing - Price is God



Momentum is the tendency of something in motion to continue that motion.



In finance parlance: stocks that have moved up are expected to continue moving up and vice versa.



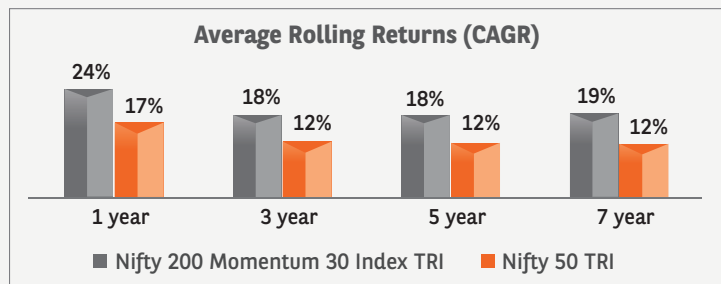
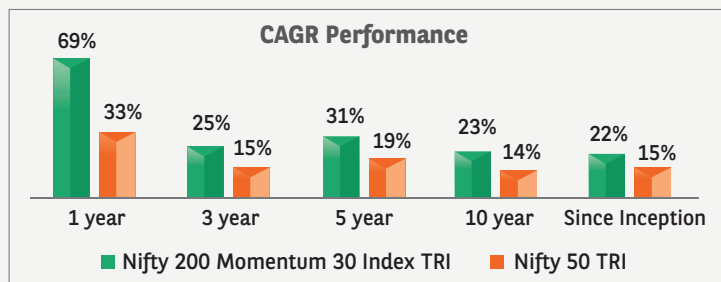
Price return is the only factor for investment as momentum investors "Buy High & Sell Higher".



Momentum Factor assigns a momentum score basis returns for a certain period like 6M / 12M and stocks with highest score are selected for investment.

Why Nifty 200 Momentum 30 Index?

Consistent and significant outperformance against the Nifty 50 Index.



Source: Niftyindices.com, MFI explorer. Data as on Aug 31, 2024. Daily Rolling Returns calculated from 03-Apr-2005 to 31 Aug 2024. Above returns are CAGR (Compound Annual Growth Rate) returns. Baroda BNP Paribas Mutual Fund does not guarantee returns on investments in the scheme. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.** Returns do not take into account expenses and taxes, if any. Nifty 50 being a broad market bellwether index and also recommended by AMFI as additional benchmark for all equity schemes has been used for comparison.

Introducing Baroda BNP Paribas Nifty 200 Momentum 30 Index Fund

Baroda BNP Paribas Nifty 200 Momentum 30 Index Fund is an index fund investing primarily in equity and equity related securities comprising the Nifty 200 Momentum 30 index. It employs a momentum investing philosophy wherein the index selects securities basis 6-month and 12-month price return adjusted for volatility.

Who Should Invest?



Long term investors looking for capital appreciation.



Investors seeking investments in equity and equity related securities replicating the composition of the Nifty 200 Momentum 30 Total Return Index with an aim to achieve returns of the underlying index, subject to tracking error.

Scheme Features

NFO Date	25-09-2024 to 09-10-2024
Minimum application amount	During NFO: Lumpsum investment: Rs. 1,000 and in multiples of Re. 1 thereafter. There is no upper limit. Ongoing basis: Lumpsum investment: Rs. 1,000 and in multiples of Re. 1 thereafter. SIP: (i) Daily, Weekly, Monthly SIP: Rs. 500/- and in multiples of Re. 1/- thereafter, (ii) Quarterly SIP: Rs. 1500/- and in multiples of Re. 1/- thereafter. Note: Allotment of units will be done after deduction of applicable stamp duty and transaction, if any..
Load Structure	Entry Load: Not Applicable Exit Load: 0.2% - if redeemed on or before 7 days from the date of allotment Nil - If redeemed after 7 days from the date of allotment
Plans & Options	Regular & Direct plans with Growth options
Benchmark	Nifty 200 Momentum 30 Total Return Index
Fund Manager	Neeraj Saxena



Contact your Mutual Fund Distributor or Financial Advisor



Log on:
www.barodabnpparibasmf.in



Call us on:
1800 2670 189 (Toll free)

Risk Factors & Disclaimer: The Scheme being passively managed invests in stocks of the underlying index and will therefore be subject to the risks associated with concentration of investments in a particular company/sector. The index tracks the performance of 30 stocks from Nifty 200 index based on their normalized momentum score. The Normalised Momentum Score for each company is determined based on its 6-month and 12-month price return, adjusted for its daily price return volatility. The Scheme by mandate invests in stocks of the underlying index which represents the Nifty 200 Momentum 30 Index having 30 constituents and will therefore be subject to the risks associated with such concentration. The weightage of each stock is capped at the time of rebalancing of index, which may help in limiting concentration risk. In addition, the Scheme would be subject to risks associated with deterioration in the normalized momentum scores of the stocks between two index rebalancing dates. The risks associated with investments in equities include fluctuations in prices, as stock markets can be volatile and decline in response to political, regulatory, economic, market and stock-specific development etc. Please refer to scheme information document for detailed risk factors, asset allocation, investment strategy etc. Further, to the extent the scheme invests in fixed income securities, the Scheme shall be subject to various risks associated with investments in Fixed Income Securities such as Credit and Counterparty risk, Liquidity risk, Market risk, Interest Rate risk & Re-investment risk etc., Further, the Scheme may use various permitted derivative instruments and techniques which may increase the volatility of scheme's performance. Also, the risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments. Investor should consider their risk appetite at the time of investing in index funds. Please refer to Scheme Information Document available on our website (www.barodabnpparibasmf.in) for detailed Risk Factors, assets allocation, investment strategy etc.

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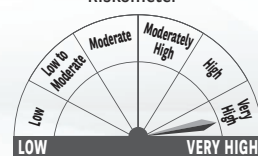
Baroda BNP Paribas Nifty 200 Momentum 30 Index Fund
(An open-ended scheme replicating / tracking the Nifty 200 Momentum 30 Total Returns index)

This product is suitable for investors who are seeking*:

- ▶ Long term capital growth.
- ▶ Investments in equity and equity related securities replicating the composition of the Nifty 200 Momentum 30 Index with the aim to achieve returns of the stated index, subject to tracking error.

***Investors should consult their financial advisers if in doubt about whether the product is suitable for them.**

Riskometer^



Investors understand that their principal will be at Very High risk.

^The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the Scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Offer of units of Rs. 10 each during the New Fund Offer period and continuous offer for units at NAV based prices

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.