Together for more

The Week that was

November 14, 2025

"Market ends week on a high as NDA sweeps polls"

Indian Developments

Indian equity markets closed the week on a positive note, with the Nifty 50 and Sensex gaining nearly two percent over the week. Market sentiments were lifted by strong domestic earnings, positive growth outlook by Moody's ratings, and landslide victory by NDA in Bihar state elections.

Nifty 50 gained close to 1.8% over compared to last Friday, while the Midcap 150 index was up by 1.38% and the Small cap 250 index ended nearly flat at 0.36% gain. INR traded near ₹88.71 per USD, showing rupee weakness amid global dollar strength. Brent Crude slipped to $63.82 per barrel, due to weak demand signals and global oil supply glut.

Sectoral Developments

Major Sectors closed the week in a positive territory. IT gained 3.4% for the week, on the back of US government reopening. Other major gainers in the week were Defence (up by 4.1%), Pharma (up by 2.9%) and infrastructure (up by 2.4%). Realty and Media ended the week on weakly negative note at -0.6% and -0.7% respectively.

Global Developments

Global equities remained under pressure amid weak U.S. job data and tech-led sell-off:

- Dow Jones: 1.16%
- S&P 500: 0.26%
- NASDAQ: -2.68%
- Europe: FTSE 100: -0.71%, CAC 40: 1.69% , DAX: 0.28%
- Asia: Nikkei: 0.2%, Hang Seng: 1.26%, Shanghai Composite: -1.08%, KOSPI: 1.46%

Other Markets:

- Brent Crude: $63.82 per barrel
- Rupee ended the week at ₹88.71 against the US dollar
- 10-Year Benchmark Yield: 6.486%
- Gold prices closed at Rs 1,24,702 per 10 grams.

Source: www.nseindices.com; MCX Gold Prices; Economic times, Bloomberg.

Data for week ended on November 14, 2025.

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