

# The Week that was

June 6<sup>th</sup> 2025

## " Markets March Ahead: RBI Rate Cut Sparks Sector-Wide Surge"

### Indian Developments

For the week ending June 6, 2025, the Indian stock market logs weekly gain, buoyed by 50 bps rate cut and reduction in CRR by Reserve Bank of India (RBI), easing inflation, and positive global cues. DIIs have been net buyers to the tune of approximately ₹2,832 crore, effectively offsetting the net selling by FIIs.

Despite the slight pullback earlier this week, gold prices held steady around ₹96,786.

The rupee remained **relatively stable** and stands at 85.71 levels against US dollar supported by **RBI interventions** in the forex market.

The **Nifty 50** ended the week at 25,003 marking a gain of **1.02%**, while **Nifty Midcap 150** and **Nifty Small cap 250** surging at **2.67%** (21,688) and **2.69%** (17,285) respectively during the period.

### Sectoral Developments

For the week ending **June 6, 2025**, the Indian stock market saw a **broad-based rally**, with most sectoral indices ending in the green, driven by the **RBI's rate cut**.

**Nifty Realty** led the gains at **9.51%**, followed by **Nifty Metal (2.32%)**, **Nifty PSU Bank (2.73%)** and **Nifty Realty (1.78%)**. Nifty Financial Services, Nifty Pharma and Nifty Auto registered a weekly positive performance for the period at **1.32%, 1.60% and 1.44%** respectively.

On the other end of the spectrum, Nifty IT and Nifty Media suffered min losses of **0.07% and 0.32%** respectively.

### Global Developments

Global equity markets posted **mixed but generally negative performance** driven by weak US job data, rising bond yields, geopolitical tensions and global growth concerns.

**Emerging markets** saw mixed performance, with gains in India and Brazil offset by weakness in some Southeast Asian markets.

US Indices remained volatile throughout the week and ultimately **closed in negative territory**. **S&P 500 index**, **Dow Jones** and **Nasdaq 100** were marginally lower vis-à-vis previous week by **0.53%**, **0.25%** and **0.80%** respectively. European Markets **FTSE 100** and **DAX markets** experienced mixed reactions dipped slightly by **0.01%** and **0.17%** respectively. Asian Market **Hang Seng** led the losses with **0.63%** drop, while **Shanghai** posted modest gains of **0.04%** and **Kospi** outperformed with **1.49%** rise.

Source: [www.nseindices.com](http://www.nseindices.com); google finance, MCX Gold Prices; [www.rbi.org.in](http://www.rbi.org.in); Morningstar and tradingeconomics.com, ccilindia.com, Economic times

Data for week ended on June 6<sup>th</sup>, 2025.



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## Other Markets:

- Brent crude prices after 3 weeks of decline marking weekly gain of 2.1% at \$ 67.02 per barrel.
- The rupee was depreciated to 85.71 levels against the US dollar.
- The 10 Year Benchmark G-Sec yield closed at 6.21% this week.

## Disclaimers:

The views and investment tips expressed by experts are their own and are meant for informational purposes only and should not be construed as investment advice. Investors should check with their financial advisors before taking any investment decisions.

The word 'more' does not imply more returns or assurance of scheme performance. It refers to the additional value provided by the joint venture, as compared to Baroda AMC and BNP Paribas AMC individually.

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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