Baroda BNP PARIBAS MUTUAL FUND

Together for more

The Week that was

November 7, 2025

"Markets End Lower for Second Straight Week Amid Global Weakness; Metals and Financials Cushion Losses"

Indian Developments

Indian equity markets closed the week on a cautious note after a volatile start. Persistent **foreign fund outflows**, weak global cues, and profit-booking weighed on sentiment. A late rebound in financials and metals helped trim losses.

Nifty 50 settled at **25,492**, down by **1.49%** for the week. **Midcap** index down by **0.58%** while **Small cap** index fall sharply by **2.25%**.Key drivers were the profit booking after October rally, FII Outflows (~₹3,263 crore) vs DII inflows (~₹5,284 crore).

INR traded near **₹88.67 per USD**, showing rupee weakness amid global dollar strength. **Brent Crude** slipped to **$63.94 per barrel**, down **0.71%** on weak demand signals and geopolitical factors.

Sectoral Developments

Major Sectors closed the week in a negative territory. Nifty Consumer durables was the hardest hit and dragged down by 3.31%, followed by Nifty Infrastructure (2.24%), Nifty IT fall by 2.20% amid global tech sell off , Nifty Metal (-2.82%) and Nifty FMCG with 1.61% lower reflecting profit booking and weak demand post festive season.

On the other hand, Nifty PSU bank after volatile week ended on a positive note , gained by 3.64% alongside Nifty capital markets ended with marginal gains.

Global Developments

Global equities remained under pressure amid weak U.S. job data and tech-led sell-off:

- **Dow Jones**: **-0.84%**
- **S&P 500**: **-1.12%**
- **NASDAQ**: **-1.90%**
- **Europe (Stoxx 600)**: **-0.32%**
- **Asia**: Nikkei **-1.48%**, Hang Seng **-0.96%**, Shanghai Composite **-0.26%**, KOSPI **-1.84%**

Other Markets:

- Brent Crude: **$63.94 per barrel**

Source: www.nseindices.com; MCX Gold Prices; Economic times, Bloomberg.

Data for week ended on November 07 , 2025.

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- Rupee ended the week at **₹88.67 against the US dollar**
- 10-Year Benchmark Yield: **6.52%**
- Gold prices closed at Rs 1,19,957 per 10 grams.

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Source: www.nseindices.com; MCX Gold Prices; Economic times, Bloomberg.

Data for week ended on November 07 , 2025.