

Invest in



## BUSINESS GROUPS that you have trusted for generations

### PRESENTING BARODA BNP PARIBAS BUSINESS CONGLOMERATES FUND

NFO Period | 02<sup>nd</sup> - 15<sup>th</sup> Sep. 2025

Conglomerates form the backbone of everyday India, with their deep-rooted presence across industries, from energy and infrastructure to consumer goods and technology, shaping the way the nation lives, works, and grows. This broad footprint not only aims to anchor India's economic resilience but also positions conglomerates as key drivers of innovation, infrastructure, and inclusive growth. Invest in Baroda BNP Paribas Business Conglomerates Fund, designed to tap into multiple growth engines through a diversified investment strategy.

#### Why Conglomerates thrive?



**Diversified revenue streams mitigate risk:** Presence of a conglomerate across multiple sectors diversifies risk, where potentially profitable mature businesses generate steady cash flows that can offset losses from experimental or high-risk ventures.



**Leveraging Legacy:** Conglomerates aim to leverage their strong brand reputation and goodwill to empower their subsidiaries, creating a combined effect of trust, credibility, and market access.



**Financial firepower to invest in innovative ventures:** Indian conglomerates are set to invest nearly \$800 billion in growth over the next decade, almost triple their spending in the past ten years. Around 40% of this will flow into emerging sectors like clean energy, semiconductors, EVs, and data centres (S&P Global Report, Oct 2024, latest available data). With their legacy of resilience and long-term vision, conglomerates are uniquely positioned to back sunrise industries with meaningful capital and strategic commitment.

#### Introducing Baroda BNP Paribas Business Conglomerates Fund:



This scheme seeks to provide investors the opportunity to participate in India's broad-based growth story through investments in companies which are part of conglomerates.

#### Salient features of the Scheme



- Focused on companies from leading diversified conglomerates.
- Invests at least 80% of its net assets in companies that are part of business conglomerates in India. Conglomerates will be identified as groups based in India, led or controlled by promoters, and comprising at least two listed companies in different sectors or industries.
- The Scheme will invest in at least four groups, with exposure limited to 25% of the net assets per group.

## Opportunity Landscape



### Corporate Strategy

- 1 Conglomerates incubate and invest in new age businesses
- 2 Divestments of businesses with poor Return On Capital Employed (ROCE)
- 3 Promoter restructuring for focus
- 4 Succession planning, Clarity regarding cross holdings

### Potential Opportunity

- Business Groups entering high growth segments
- Increasing alignment in businesses leading to synergies
- Unlocking value through demergers
- Better governance structures

Please refer to the SID for details of the investment theme, asset allocation and strategy. This information alone is not sufficient and shouldn't be used for the development or Implementation strategy.

## Who is it suitable for?\*



- Investors looking to benefit from broad-based exposure by investing in conglomerates operating across multiple sectors and industries
- Investors who want focused exposure to conglomerates with proven track records and future growth potential
- Investors with a medium to long term investment horizon

\*Please consult your financial advisor before investing. Kindly read the SID to know in detail. Past performance may or may not be sustained in future

## Scheme Facts



<b>Scheme Name</b>	<b>Baroda BNP Paribas Business Conglomerates Fund</b>
<b>Type of the Scheme</b>	An open-ended equity scheme investing in equity and equity related securities of companies that are part of business conglomerates in India
<b>Category</b>	Sectoral / Thematic Fund – Conglomerate Theme
<b>Investment Objective</b>	The investment objective of the Scheme is to achieve long term capital appreciation by investing in equity and equity related securities of companies that are part of business conglomerates in India. The Scheme does not guarantee/indicate any returns. However, there can be no assurance that the investment objective of the Scheme will be realized.
<b>AMFI Tier 1 Benchmark</b>	BSE Select Business Group TRI
<b>Fund Manager</b>	Mr. Jitendra Sriram and Mr. Kushant Arora
<b>Load Structure</b>	<ul style="list-style-type: none"> <li>• Redemption/ switch out of units upto 10% of the units allotted within 1 year from date of allotment – Exit load – NIL</li> <li>• For redemption/switch out of units above 10% of units allotted within 1 year from the date of allotment: 1.00% of applicable NAV</li> <li>• For redemption/switch out of units after 1 year from the date of allotment: Nil</li> </ul> <p>The above load shall also be applicable for switches between the schemes of the Fund and all Systematic Investment Plans, Systematic Transfer Plans, Systematic Withdrawal Plans. No load will be charged on units issued upon re-investment of amount of distribution under same IDCW option and bonus units.</p> <p>There shall be no exit load levied in case of switch of investments i) between the Plans (i.e. Regular and Direct Plans); and/or ii) between the options (i.e. IDCW and Growth options), within the Scheme/Plan.</p> <p>For any change in load structure, the AMC will issue an addendum and display it on the website/ISCs.</p>
<b>Minimum Application Amount/switch in</b>	<p>Lumpsum investment: Rs. 1,000 and in multiples of Rs. 1 thereafter.</p> <p>Systematic Investment Plan: (i) Daily, Weekly, Monthly SIP: Rs. 500/- and in multiples of Re. 1/- thereafter</p> <p>(ii) Quarterly SIP: Rs. 1500/- and in multiples of Re. 1/- thereafter.</p> <p>There is no upper limit on the amount for application. The Trustee / AMC reserves the right to change the minimum amount for application and the additional amount for application from time to time in the Scheme and these could be different under different plan(s) / option(s).</p>

### Disclaimers:

In the preparation of this document, Baroda BNP Paribas Asset Management India Ltd. ("AMC") has used information that is publicly available and developed in-house. The AMC, however, does not warrant the accuracy, reasonableness and/or completeness of the information. This document may contain statements/opinions/ recommendations, which contain words, such as "expect", "believe" and similar expressions or variations that are "forward looking statements". Actual results may differ materially from those suggested by the forward looking statements due to risk or uncertainties associated with our expectations with respect to, but not limited to, exposure to market risks, general economic and political conditions in India and other countries globally, which have an impact on our investments, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, etc. The AMC (including its affiliates), Baroda BNP Paribas Mutual Fund ("Mutual Fund"), its sponsor / trustee and any of its officers, directors, employees, shall not liable for any loss, damage of any nature, including direct, indirect, punitive, exemplary, consequential, or loss of profit arising from use of this document. The recipient alone shall be fully responsible for decision taken based on this document. All data given in this document is dated and may or may not be relevant at a future date. Investors are advised to consult their legal/tax/financial advisors to determine possible tax, legal and other financial implication or consequences of investing into the scheme.

Past performance may or may not be sustained in the future and is not a guarantee of future returns.



**Contact your Mutual Fund Distributor or Financial Advisor**



**Log on:**  
**www.barodabnpparibasmf.in**



**Call us on:**  
**1800 2670 189 (Toll free)**

Distributed by:

**Baroda BNP Paribas Business Conglomerates Fund**  
(An open-ended equity scheme investing in equity and equity related securities of companies that are part of business conglomerates in India.)

This product is suitable for investors who are seeking\*:

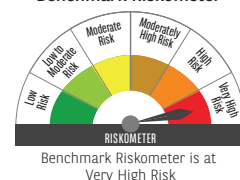
- Long term wealth creation
- Investment predominantly in equity & equity related securities of companies that are part of business conglomerates in India

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

### Scheme Riskometer^^



### Benchmark Riskometer



AMFI Tier 1 Benchmark: BSE Select Business Group TRI

^^The riskometer assigned is based on internal assessment of the scheme characteristics and the same may vary post NFO, when actual investments are made. Offer of Units of Rs. 10 each for cash during the New Fund Offer (NFO) and Continuous Offer for Units at NAV based prices

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**