

# Supplement your **PORTFOLIO** with **HEALTH**

Participate in India's US\$ 50 billion\*  
health & wellness megatrend



## Baroda BNP Paribas Health and Wellness Fund

(An open ended equity scheme investing in Pharma and Healthcare sector)

**NFO Period | 9<sup>th</sup> - 23<sup>rd</sup> June, 2025**

\*Source: Press Information Bureau, December 17, 2024 (latest data available).

Healthcare is crucial for human life – its availability and affordability have significant impact on society's well-being. In developing countries like India, healthcare services are vital for sustainable economic development. This sector seeks to offer diverse investment opportunities across the value chain.

Invest in Baroda BNP Paribas Health and Wellness Fund - designed to tap into the long-term growth potential of the Pharma and Healthcare sectors.



### Healthcare: A multidecadal theme with multiple growth drivers



**Rising Income and Middle-Class Expansion:** An ageing population and growing middle class, with increased purchasing power will increase demand for quality healthcare services.



**Changes in Demographics:** The percentage of population above 45 years of age is projected to rise from 27% in 2023 to 41% in 2050<sup>^</sup>. The rise in lifestyle-related illnesses along with ageing population has increased need for healthcare services. It is estimated that the incidence of cardiac issues and diabetes would increase by ~34% from 2020 to 2030\*.



**Government Initiatives and Policy Support:** Various government initiatives aim to provide affordable healthcare to millions of people, further driving the growth of the sector.

<sup>^</sup>Source: UN Department of Economic and Social Affairs - World Population Prospects 2024  
\*Source: Boston Consulting Group Analysis, Report dated 2024



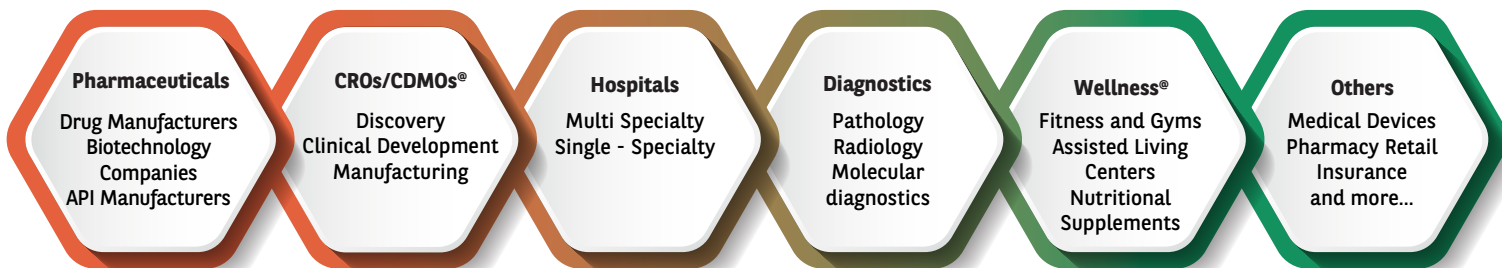
### Introducing Baroda BNP Paribas Health and Wellness Fund

The Scheme seeks to provide investors the opportunity to capitalize on one of the most resilient and high-growth sectors.

- Focused on companies expected to benefit from growth in Pharma and Healthcare space
- Invest at least 80% of its net assets in companies in Pharma and Healthcare sector, and allied service providers to the sector
- Actively managed Scheme, with a bottom-up stock selection approach
- Best suited for those looking to hold their investments for over three years to fully benefit from the sector's growth potential



## Investment Themes\*



\*These businesses or services directly or indirectly form part of the Pharma, Healthcare and allied sectors. CROs/CDMOs: Contract Research Organizations and Contract Development and Manufacturing Organizations

For additional information, please refer to the SID



## Who is it suitable for?\*

- Investors with a medium to long term investment horizon
- Investors who want focused exposure to companies in the healthcare sector
- Investors looking to diversify their portfolio through exposure to new sector/theme



## Scheme Facts

Scheme Name	Baroda BNP Paribas Health and Wellness Fund
Type of the Scheme	An open ended equity scheme investing in Pharma and Healthcare sector
Category	Sectoral / Thematic Fund – Pharma and Healthcare Theme
Investment Objective	The primary objective of the Scheme is to provide long-term capital appreciation by investing predominantly in equity and equity related instruments of Pharma and Healthcare companies. The Scheme does not guarantee/indicate any returns. However, there can be no assurance that the investment objective of the Scheme will be realized.
Benchmark	BSE Healthcare Total Return Index
Fund Manager	Mr. Sanjay Chawla
Load Structure	Exit Load: <ul style="list-style-type: none"> <li>• Redemption/ switch out of units upto 10% of the units allotted before 1 year from date of allotment – Exit load – NIL.</li> <li>• For redemption/switch out of units above 10% of units allotted within 1 year from the date of allotment: 1.00% of applicable NAV</li> <li>• For redemption/switch out of units after 1 year from the date of allotment: Nil.</li> </ul> The above load shall also be applicable for the switches between the schemes of the Fund and all Systematic Investment Plans, Systematic Transfer Plans, Systematic Withdrawal Plans. No load will be charged on units issued upon re-investment of amount of distribution under same IDCW option and bonus units. There shall be no exit load levied in case of switch of investments i) between the Plans (i.e. Regular and Direct Plans); and/or ii) between the options (i.e. IDCW and Growth options), within the Scheme/Plan. For any change in load structure, the AMC will issue an addendum and display it on the website/ISCs.
Minimum Application Amount/switch	Lumpsum Details: A minimum of Rs. 1,000 per application and in multiples of Rs.1 thereafter. Systematic Investment Plan: (i) Daily, Weekly, Monthly SIP: Rs. 500/- and in multiples of Re. 1/- thereafter; (ii) Quarterly SIP: Rs. 1500/- and in multiples of Re. 1/- thereafter.
Minimum Application Amount/switch in	Lumpsum investment: Rs. 1,000 and in multiples of Rs. 1 thereafter. Systematic Investment Plan: (i) Daily, Weekly, Monthly SIP: Rs. 500/- and in multiples of Re. 1/- thereafter; (ii) Quarterly SIP: Rs. 1500/- and in multiples of Re. 1/- thereafter. There is no upper limit on the amount for application. The Trustee / AMC reserves the right to change the minimum amount for application and the additional amount for application from time to time in the Scheme and these could be different under different plan(s) / option(s). Note – The aforesaid requirement of minimum application shall not be applicable on the mandatory investments made by the Designated Employees of the AMC in accordance with clause 6.10 of SEBI Master Circular on Mutual Funds

\*Please refer to the Scheme Information Document of the scheme before investing for details including investment objective, asset allocation, investment strategy, risk factors and taxation.



**Contact your Mutual Fund Distributor or Financial Advisor**



**Log on:**  
barodabnpbaribasmf.in



**Call us on:**  
1800 2670 189 (Toll free)

## Product Labelling

Distributed by:		Baroda BNP Paribas Health and Wellness Fund (An open ended equity scheme investing in Pharma and Healthcare sector) This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>► Long term wealth creation</li> <li>► Investment predominantly in equity &amp; equity related instruments of Pharma and Healthcare Companies</li> </ul> *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.		
	Scan here for product details	<small>**The riskometer assigned is based on internal assessment of the scheme characteristics and the same may vary post NFO, when actual investments are made. Offer of Units of Rs. 10 each for cash during the New Fund Offer (NFO) and Continuous Offer for Units at NAV based prices</small>	Investors understand that their principal will be at Very High Risk	Benchmark Riskometer is at Very High Risk
			AMFI Tier I Benchmark i.e BSE Healthcare TRI	

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**