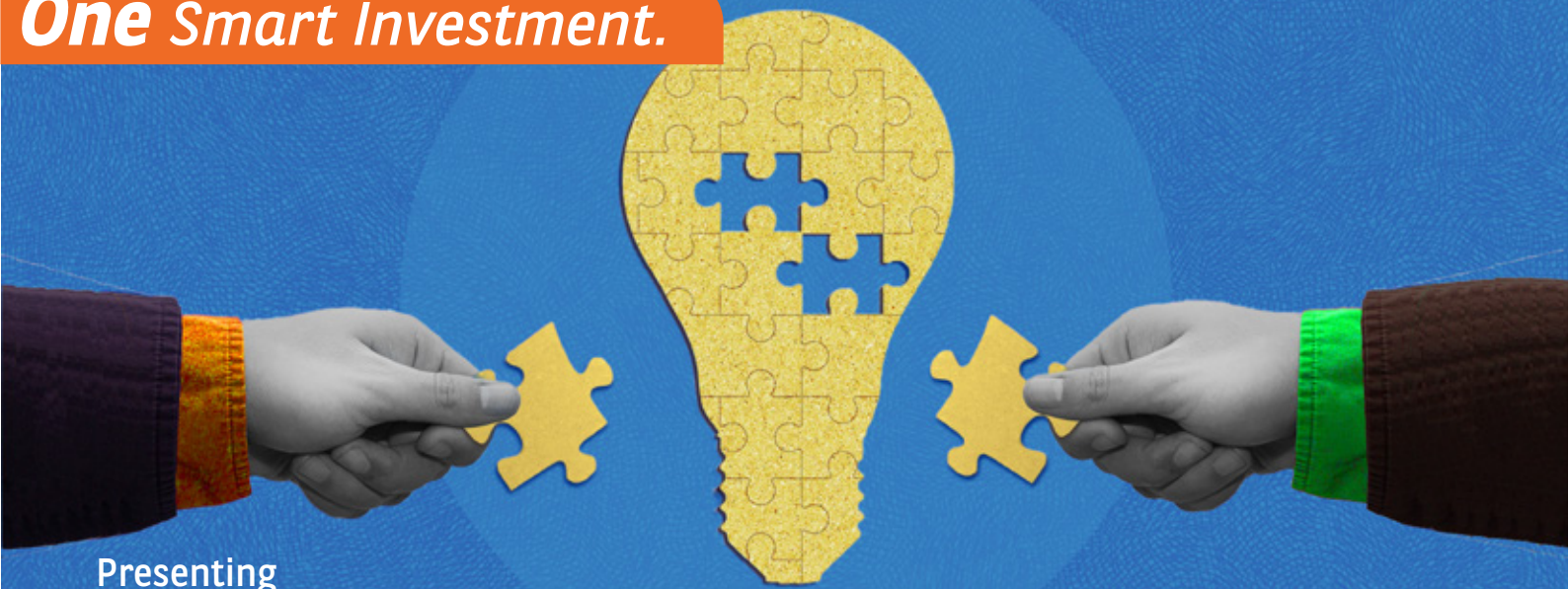


Two Strategies, One Smart Investment.



Presenting

Baroda BNP Paribas Income Plus Arbitrage Active Fund of Funds


(An open ended fund of fund scheme predominantly investing in arbitrage and debt oriented schemes of Baroda BNP Paribas Mutual Fund)

NFO Period: 9th May to 21st May 2025

A fund of funds scheme means a mutual fund scheme that invests primarily in other schemes of the same mutual fund or other mutual funds.


These funds offer diversification across various asset classes. The fund can strategically allocate assets to achieve varying investment objectives, such as focusing on risk management. This structure provides you with a convenient way to access a diversified investment portfolio through a single fund.


Benefits of Investment in Fund of Funds (FoF) :

 **Tax benefit for long term investors** – LTCG of 12.5% and no tax impact on investors on rebalancing.

Holding	Debt Funds	Fund of Funds
Up-to 24 months	Investor Slab Rate	30%
More than 24 months	Investor Slab Rate	12.5%

Surcharge as applicable + Health and Education Cess applicable at 4% on aggregate of base tax + surcharge. Investors are requested to take professional advice while making investment decisions. As announced in the Union Budget 2024

 **Portfolio Diversification and Fund Selection** – Investments in multiple underlying schemes across asset classes depending on the asset allocation of the scheme.

 **Ease of Handling** – Single NAV for mutual fund investments

Why Baroda BNP Paribas Income Plus Arbitrage Active Fund of Funds ?

Investment Objective:

The primary objective of the Scheme is to offer regular income and capital appreciation through diversification of investments across debt and arbitrage schemes. The Scheme does not guarantee / indicate any returns. There is no assurance that the investment objective of the Scheme will be achieved.

Investment Strategy:

The Scheme seeks to invest in a portfolio of fixed income and arbitrage schemes. The portfolio of Scheme seeks to build a risk profile similar to lower risk fixed income schemes. The Scheme would invest in Baroda BNP Paribas Arbitrage Fund for its arbitrage allocation. The portfolio manager would select a fixed income scheme or multiple fixed income schemes with differential weights based on their views on macro-economic variables, interest rates, credit environment, etc.

The Scheme intends to predominantly invest in debt schemes, thus providing investors a low-risk investment option.

Where will the fund Invest#

Debt Funds (60%)



Baroda BNP Paribas Corporate Bond Fund*

Arbitrage Funds (40%)



Baroda BNP Paribas Arbitrage Fund*

*Please refer to the Scheme Information Document of the scheme before investing for details including investment objective, asset allocation pattern, investment strategy, risk factors and taxation.

Scheme Name	Baroda BNP Paribas Income Plus Arbitrage Active Fund of Funds														
Type of Scheme	An open-ended fund of fund scheme predominantly investing in arbitrage and debt-oriented schemes of Baroda BNP Paribas Mutual Fund														
Category	Hybrid Fund of Fund (FoF) - Income plus Arbitrage FoF														
Investment Objective	The primary objective of the Scheme is to offer regular income and capital appreciation through diversification of investments across debt and arbitrage schemes. The Scheme does not guarantee / indicate any returns. There is no assurance that the investment objective of the Scheme will be achieved.														
Asset Allocation	<table><tr><th>Instruments</th><th>Minimum Allocation (% of Total Assets)</th><th>Maximum Allocation (% of Total Assets)</th></tr><tr><td>Units of Debt oriented mutual fund schemes of Baroda BNP Paribas Mutual Fund</td><td>50</td><td>65</td></tr><tr><td>Units of Arbitrage scheme of Baroda BNP Paribas Mutual Fund</td><td>30</td><td>50</td></tr><tr><td>Money Market Instruments^</td><td>0</td><td>5</td></tr></table>			Instruments	Minimum Allocation (% of Total Assets)	Maximum Allocation (% of Total Assets)	Units of Debt oriented mutual fund schemes of Baroda BNP Paribas Mutual Fund	50	65	Units of Arbitrage scheme of Baroda BNP Paribas Mutual Fund	30	50	Money Market Instruments^	0	5
	Instruments	Minimum Allocation (% of Total Assets)	Maximum Allocation (% of Total Assets)												
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	Units of Arbitrage scheme of Baroda BNP Paribas Mutual Fund	30	50												
	Money Market Instruments^	0	5												
For complete details, please refer to SID available on our website (www.barodabnpparibasmf.in).															
Fund Manager~	Mr. Prashant Pimple (Total Experience 25 years), Mr. Neeraj Saxena (Total Experience 21 years)														
Benchmark	Nifty Composite Debt Index 60% + Nifty Arbitrage Index 40% TRI														
Load Structure & Expenses	Exit Load: Nil Maximum Total Expense Ratio (TER) -2% - Permissible under Regulation 52. Investors are requested to note that they will be bearing the recurring expenses of the fund of funds scheme in addition to the expenses of the underlying fund(s) in which the fund of funds scheme makes investment.														

*The portfolio manager would select a fixed income scheme or multiple fixed income schemes with differential weights based on their views on macro-economic variables, interest rates, credit environment, etc. Considering the current market conditions, the scheme intends to invest in the Baroda BNP Paribas Corporate Bond Fund. The Fund Manager may at its discretion invest in any other debt-oriented schemes of Baroda BNP Paribas Mutual Fund, based on market conditions, interest rate scenario and other related factors.

^Money Market Instruments include commercial papers, commercial bills, treasury bills, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, cash & cash equivalents and any other like instruments as specified by the Reserve Bank of India from time to time. To know in detail about the other multiple underlying debt schemes, please refer the Scheme Information Document

Contact your Mutual Fund Distributor or Financial Advisor

Log on:
www.barodabnp-paribasmf.in

Call us on:
1800 2670 189 (Toll free)

Baroda BNP Paribas Income Plus Arbitrage Active Fund of Funds (An open ended fund of fund scheme predominantly investing in arbitrage and debt oriented schemes of Baroda BNP Paribas Mutual Fund) This product is suitable for investors who are seeking*: <ul style="list-style-type: none">Regular income and capital appreciationInvestments in units of debt and arbitrage schemes.	Scheme Riskometer^^ <p>Investors understand that their principal will be at Moderate risk.</p> <p>^^Riskometer For Scheme: basis it's portfolio. AMFI Tier 1 Benchmark i.e: As per AMFI Tier 1 Benchmark i.e Nifty Composite Debt Index 60% + Nifty Arbitrage Index 40% - TRI</p>	Benchmark Riskometer <p>Benchmark riskometer is at Moderate risk.</p>
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*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Offer of Units of Rs. 10 each for cash during the New Fund Offer (NFO) and Continuous Offer for Units at NAV based prices

^^ The above product labeling assigned during the NFO is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made. For latest riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. www.barodabnp-paribasmf.in

Baroda BNP Paribas Corporate Bond Fund (An Open ended Debt Scheme predominantly investing in AA+ and above rated corporate bonds. A relatively high interest rate risk and moderate credit risk scheme) This product is suitable for investors who are seeking*: <ul style="list-style-type: none">Capital appreciation and regular income in long term.Investment primarily in AA+ and above rated corporate bonds and the rest in debt and money market instruments. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	Scheme Riskometer^^ <p>Investors understand that their principal will be at Moderate risk.</p> <p>^^Riskometer For Scheme: basis it's portfolio, *Riskometer For Benchmark (CRISIL Corporate Debt A-II Index) basis it's constituents, as on April 30, 2025</p>	Benchmark (Tier 1) Riskometer^^ <p>Benchmark riskometer is at Low to Moderate risk.</p>	Baroda BNP Paribas Arbitrage Fund (An open ended scheme investing in arbitrage opportunities) This product is suitable for investors who are seeking*: <ul style="list-style-type: none">Wealth creation in long term.Investment in a diversified portfolio of equity and equity related instruments, including use of equity derivatives strategies and arbitrage opportunities with exposure in debt & money market instruments. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	Scheme Riskometer^^ <p>Investors understand that their principal will be at Low risk.</p> <p>^^Riskometer For Scheme: basis it's portfolio, *Riskometer For Benchmark (Nifty 50 Arbitrage Index) basis it's constituents, as on April 30, 2025</p>	Benchmark (Tier 1) Riskometer^^ <p>Benchmark riskometer is at Low risk.</p>
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Trading volumes and settlement periods may restrict liquidity in debt investments. Investment in Debt is subject to price, credit, and interest rate risk. The NAV of the Scheme may be affected, inter alia, by changes in the market conditions, interest rates, trading volumes, settlement periods and transfer procedures. The NAV may also be subjected to risk associated with tracking error. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.** In the preparation of the material contained in this document, Baroda BNP Paribas Asset Management India Ltd. ("AMC") has used information that is publicly available, including information developed in-house. The AMC, however, does not warrant the accuracy, reasonableness and/or completeness of any information. This document may contain statements/opinions/recommendations, which contain words, or phrases such as "expect", "believe" and similar expressions or variations of such expressions that are "forward looking statements". Actual results may differ materially from those suggested by the forward looking statements due to risk or uncertainties associated with our expectations with respect to, but not limited to, exposure to market risks, general economic and political conditions in India and other countries globally, which have an impact on our investments, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, etc. The AMC (including its affiliates), Baroda BNP Paribas Mutual Fund ("Mutual Fund"), its sponsor / trustee find any of its officers, directors, personnel and employees, shall not liable for any loss, damage of any nature, including but not limited to direct, indirect, punitive, special, exemplary, consequential, as also any loss of profit in any way arising from the use of this document in any manner. The recipient alone shall be fully responsible / liable for any decision taken based on this document. All figures and other data given in this document are dated and may or may not be relevant at a future date. Prospective investors are therefore advised to consult their own legal, tax and financial advisors to determine possible tax, legal and other financial implication or consequence of subscribing to the units of the schemes of Baroda BNP Paribas Mutual Fund. Past performance may or may not be sustained in the future. Please refer to the Scheme Information Document of the schemes before investing for details of the scheme including investment objective, asset allocation pattern, investment strategy, risk factors and taxation.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.