

**EXHIBIT - I**  
**[PROFORMA]**

**CONVERSION REQUEST FORM FOR EXISTING MUTUAL FUND UNITS**  
**(REPRESENTED BY STATEMENT OF ACCOUNT) INTO DEMATERIALIZED FORM - THROUGH AMC/RTA**

Date :

To,

**AMC/RTA (Name)**  
**(Address)**

**Sir/Madam**

I / We hereby confirm that I hold the mutual fund units as per the statement of account (enclosed) issued by you. I/We request you to convert the existing units held by me/us as specified in details of units below into dematerialised form for crediting these units to my/our beneficial owner account having following details:

DP ID	I	N						
Client ID								
Sole / First Holder Name								
Second Holder Name								
Third Holder Name								

**Details of Units to be converted:**

Folio No.	Scheme Name	ISIN	Number of Units	Remarks (if any)

**Authorised Signatories**

Holder(s)	Name	Signatures
Sole / First Holder		
Second Holder		
Third Holder		

**Instructions:**

1. Please strike off as N.A. whatever is not applicable
2. Submit a copy of Client Master Report/Transaction Statement provided by the Depository Participant



**ACKNOWLEDGMENT SLIP**

We hereby acknowledge the receipt of request for conversion of Mutual Fund units represented by Statement of Account into dematerialised form by Mr./Ms./M/s. \_\_\_\_\_ having DP ID \_\_\_\_\_ Client ID \_\_\_\_\_ details of which are given below.

Folio No.	Scheme Name	Number of Units

Date :

AMC / RTA Stamp & Signature